

Vietnam Pulp And Paper Standard Report Q2/2019

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Abstracts

VIETNAM PAPER AND PAPER INDUSTRY

According to data published by the Global Pulp and Paper Council, the global pulp consumption reached x.xx million tons in March 2019. The mass investment in new production lines in the period of 2016-2019 forecasts a boom in the supply of pulp in the future market.

The paper industry was born quite early in Vietnam, in 1912. In the past few years, the paper industry has grown steadily but relatively slowly, failing to meet the domestic demand for quality and quantity. The paper production in the first 3 months of the year increased 32% over the same period due to the gradually more stable supply of pulp than previous years.

In the period of 2011-2018, the paper consumption of all kinds in Vietnam market increased rapidly with an average annual growth rate of 9.8%. In the first 3 months of 2019, thanks to a good growth in paper production, the paper consumption also grew positively, estimated to increase by 15.5% compared to the same period last year. The group of packaging paper grew strongly, the total consumption of packaging paper in Vietnam in 3 months of 2019 accounted for 77.2% of the total paper consumption of all kinds, up 20.0% over the previous year.

Currently, Vietnam paper industry is still primarily serving the domestic market, and the exports are very few. Vietnam's total paper export turnover continuously grew in the period 2011-2018 with a CAGR of 13.0%. The export turnover of paper and paper products in Q1/2019 rose 8.5% over the same period in 2018.

Contents

ABBREVIATIONS

EXECUTIVE SUMMARY

1. BUSINESS ENVIRONMENT

- 1.1. Macroeconomic situation
- 1.2. Legal framework

2. THE WORLD PULP AND PAPER INDUSTRY

- 2.1. Pulp
 - 2.1.1. Production
 - 2.1.2. Consumption
 - 2.1.3. Import - Export
- 2.2. Paper
 - 2.2.1. Production
 - 2.2.2. Consumption
 - 2.2.3. Import - Export
- 2.3. The pulp and paper market in some countries

3. THE PULP AND PAPER INDUSTRY IN VIETNAM

- 3.1. History of formation and development
- 3.2. Pulp
 - 3.2.1. Production
 - 3.2.2. Consumption
 - 3.2.3. Import
- 3.3. Paper
 - 3.3.1. Production
 - 3.3.2. Consumption
 - 3.3.3. Export - import

4. OVERVIEW OF THE INDUSTRY

- 4.1. Competitiveness analysis
- 4.2. Planning

5. ENTERPRISE ANALYSIS

- 5.1. Introduction of enterprises
- 5.2. Indicators of business results
- 5.3. Indicators of finance
- 5.4. Indicators of performance efficiency

List Of Tables

LIST OF TABLES

- Table 1: Energy rated consumption for paper products until the end of 2020
- Table 2: Top 10 countries that have the highest paper export value, 2018
- Table 3: Top 10 countries that have the highest paper import value, 2018
- Table 4: Top 10 countries that have the highest pulp export value to the US,2018
- Table 5: Top 10 largest paper companies over the world, 2018
- Table 6: Portfolio of investment projects by period
- Table 7: Criteria of designed capacity
- Table 8: Criteria of output quantity
- Table 9: Regions of growing material trees for paper production
- Table 10: Typical enterprises in paper and pulp industry, 2017

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016-2019
- Figure 2: Production index of processing and manufacturing industry, 2012 – Q1/2019
- Figure 3: Average interest rate, 2012- 3M/2019
- Figure 4: Proportion of the contribution of pulp and paper industry to Vietnam's export value, 2012- 3M/2019
- Figure 5: The VND/USD exchange rate, 1/2013-3/2019
- Figure 6: The VND/CNY exchange rate, 1/2016 - 3/2019
- Figure 7: Vietnam's population and population structure in workforce, 2010-2018
- Figure 8: The growth of total retailed goods and services, 2011 – Q1/2019
- Figure 9: Structure of pulp production by country, 2018e
- Figure 10: World pulp output quantity, 2014-2020f
- Figure 11: Structure of world consumption by region, 2018e
- Figure 12: World pulp consumption by type, 2011 – 2018e
- Figure 13: World pulp export - import, 2017 – 2018
- Figure 14: Pulp import structure by country, 2018e
- Figure 15: Top 10 leading countries in paper production output, 2016 - 2017
- Figure 16: World paper output quantity, 2012-2018e
- Figure 17: World output quantity of paperboard and packaging paper, 2012-2018e
- Figure 18: Structure of world production of paperboard and packaging paper, 2018e
- Figure 19: Global tissue paper output quantity, 2000 – 2018e
- Figure 20: Production structure of global tissue paper by country, 2017
- Figure 21: Global revenue from paper consumption, 2012-2020f
- Figure 22: Global paper consumption by region, 2012 - 2017e
- Figure 23: Structure of global paper export by type, 2018e
- Figure 24: World export value of paper, 2010-2018
- Figure 25: China's pulp output quantity, 2013 - 2018e
- Figure 26: New paper capacity of China, 2012 - 2019f
- Figure 27: China's paper import-export, 2013 - 2018
- Figure 28: China's pulp import-export, 2012 - 2018
- Figure 29: Structure of China's pulp import, 2017-2018
- Figure 30: The US paper production, 2011 - 2017e
- Figure 31: The US pulp production, 2010-2018e
- Figure 32: The US import-export value of pulp, 2010 – 2018
- Figure 33: Structure of the US pulp export by value, 2018
- Figure 34: Paper trade in the US, 2017 – 2018

- Figure 35: Output quantity of paper and paperboard in Japan, 2012 – 2018
- Figure 36: Japan's pulp import-export, 2010 – 2018
- Figure 37: Japan's recycled paper export-import, 2010-2018
- Figure 38: Structure of Japan's paper import, 2018
- Figure 39: Japan's trade of paper and paperboard, 2017 – 2018
- Figure 40: Structure of Japan's paper export, 2018
- Figure 41: Output quantity of Pulp, 2013 – Q1/2019
- Figure 42: Pulp consumption by volume, 2011 – Q1/2019e
- Figure 43: Revenue of pulp consumption, 2010 – Q1/2019
- Figure 44: Pulp import, 2011 – 2018e
- Figure 45: Import structure of Viet Nam pulp by value, 2018
- Figure 46: Paper production by type, 2011 – Q1/2019
- Figure 47: Structure of paper production by type, 3M/2019e
- Figure 48: Domestically produced paper consumption, 2011 – Q1/2019e
- Figure 49: Average paper consumption per capita in Vietnam, 2011 – 2018
- Figure 50: Revenue from paper industry, 2010 – Q1/2019
- Figure 51: Structure of paper consumption by type, Q1/2019e
- Figure 52: Structure of tissue paper consumption by type, 2018
- Figure 53: Paper export, 2011 – 3M/2019
- Figure 54: Structure of countries importing Vietnamese paper and paper products by value, Q1/2019
- Figure 55: Structure of paper export by types (by output), 2M/2019
- Figure 56: Contribution of FDI businesses to paper export, 2013 – Q1/2019
- Figure 57: Paper import, 2011 – Q1/2019
- Figure 58: Structure of import paper and paper products by value, Q1/2019
- Figure 59: Import of paper products, 2011 – Q1/2019
- Figure 60: Structure of paper import by volume, 3M/2019
- Figure 61: Growth of net revenue, 2017 - 2018
- Figure 62: Gross profit margin, 2016 - 2017
- Figure 63: Sales expenses/Net revenue, 2016 - 2017
- Figure 64: Administrative expenses/Net revenue, 2016-2017
- Figure 65: Financial expenses/Net revenue, 2016-2017
- Figure 66: Days of sales outstanding, 2017
- Figure 67: Solvency, 2016- 2017
- Figure 68: Days' sales in inventory, 2017
- Figure 69: Structure of Assets and Total assets turnover, 2017
- Figure 70: Structure of debts and Debt/Equity ratio, 2017
- Figure 71: Profit margin, 2017

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