

# Vietnam Plastic resin and Synthetic rubber Standard Report Q3/2016

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## Abstracts

Plastic resin and synthetic rubber are important input materials for many industries as it provides intermediate goods and added values for other industries, especially plastics and automobile industry. The inputs for Plastic resin and synthetic rubber (so called polymer, plastic) are products from oil industry, specifically naphtha from oil refineries or propane, ethane from processing factories, processing gas from crude oil and gas cracking.

In 2014, the total Plastic resin production was about 311 million tons with the average growth rate of 4.5% from 2010-2014. China is the biggest plastics materials producer in the world (26%), followed by Europe (20%) while Vietnam only takes up to 0.3% of production

In Vietnam, the refining and petrochemistry just started to develop and Dung Quat Refinery is the only operating one in the whole country. In addition, there are 2 joint-venture PVC factories (Vinachem- TPC Vina (Thailand) and Petrovietnam-Petronas), 1 DOP factory (Petrovietnam, Vinachem and LG), which is the support product for using PVC commonly used in building & construction. Total domestic production only met about 20% of domestic demand; hence the rest needs to be imported. Vietnam is one of the world's largest plastic bag producers thanks to competitive advantage in low labor costs. In Vietnamese plastic industry's structure, plastic packaging contributes the biggest proportion (36%), also it currently is sub-sector having the most noticeable export turnover (about 60%). The export turnover of plastic bags continuously rises with average pace of around 20%/year during recent years. By now, the majority of import tax of raw materials is 0%. Vietnam is one of few countries in Southeast Asia don't levy import tax on polymers. Other nations also doing the same are Cambodia, Myanmar and Singapore, though these countries don't hold such a large plastic industry as

Vietnam. According to Vietnam Industry Research and Consultant (VIRAC), Korea continues to be the primary import market of Vietnam with the value is worth 125 million USD, decreasing slightly yoy (130 million USD, making the share of imports fall (from 32% to 30%). Coming second is Japan with import value stands at 85 million USD, seizing 20.7% of total import value. Other markets take up the insignificant proportion.

The in-depth research “Vietnam Plastic Resin and Synthetic Rubber industry report Q2/2016” carried out by Vietnam Industry Research and Consultant (VIRAC) illustrates the overall scenario of the Plastic Resin and Synthetic Rubber industry in Vietnam in order to provide an insight for a better understanding regarding the market. The report details the economic situation in general and the industry in particular with updated date and statistic until 2016, the movement of the price as well as the forecast for the upcoming future, covering all domains, including thermoplastics, elastomers, thermoset plastics. Analysis of big players in the industry is also elaborated by providing detailed financial analysis, applied technology, market share, etc herein to help companies position and define the competitiveness in the market. For example, some typical producers are Hung Nghiep Formosa Company Limited (Taiwan), Petrolimex International Trading Joint Stock Company, Da Nang Chemicals and Plastic Joint Stock Company, Vietnam Plastic Corporation, An Loc Phat International JSC, Hiep Phat Hung Services Trading Company Limited, Opec Plastics Joint Stock Company (Opec Plastics), Da Nang Chemicals and Plastic Joint Stock Company, Nguyen Phat Trading Production Company Limited, Tin Phu Trading and Services Company Limited.

## Contents

### I. Business environment

#### 1. MACROECONOMIC SITUATION

Figure 1. GDP growth

Figure 2. Plastic resin's import turnover and its contribution to total turnover

Figure 3. VND/USD exchange rate

Figure 4. CNY/USD exchange rate fluctuation in the first 6 months of 2016

Figure 5. Capitals and shares in plastic companies of Siam Cement Capital co.

#### 2. LEGAL FRAMEWORK

### II. Global market

#### 1. DEFINITION AND CLASSIFICATION

Figure 6. Used polymer structure

Figure 7. thermoplastic production share

Figure 8. Thermoset plastic production share

Figure 9. Synthetic rubber production structure

#### 2. CHAIN VALUE OF THE INDUSTRY

#### 3. PRODUCTION CHAIN

Figure 10. Products gained from naphtha distillation

Figure 11. Products gained from Ethylene distillation

#### 4. PLASTICS RESIN

Figure 12. Global polymer production

Figure 13. Polymer production structure by country 2015

Figure 14. Polymer usage structure by area 2015

Figure 15. Average plastic consumption per capita 2015

Figure 16. Global polymer demand

Figure 17. Polymer demand by region 2015

Figure 18. Polymer consumption structure by product

- Figure 19. Global PP consumption by country 2015
- Figure 20. PE consumption structure by country 2015
- Figure 21. Fluctuation of polymer price
- Table 1. Global Polyolefin trade (PP, PE) 2014
- Figure 22. Global polymer trade
- Figure 23. PVC production and consumption in China
- Figure 24. Europe's polymer production
- Figure 25. Polymer production in America
- Figure 26. Polyolefin production and consumption in Malaysia
- Figure 27. Polypropylene production and consumption in Thailand

## **5. SYNTHETIC RUBBER**

- Figure 28. Global rubber production and consumption
  - Figure 29. Rubber production structure in the world
  - Figure 30. Global rubber consumption structure
  - Figure 31. Global synthetic rubber production and consumption
  - Figure 32. The structure of synthetic rubber consumption by product
  - Figure 33. Synthetic rubber production and market shares
  - Figure 34. Synthetic rubber consumption and market shares by region
  - Figure 35. Global price volatility of natural rubber and synthetic rubber
  - Figure 36. Global synthetic rubber trade
  - Figure 37. Top 5 countries with the largest value of synthetic rubber import – export 2015
- III. Vietnam's market

## **1. PLASTICS RESIN**

- Table 2. Plastics capacity and water additives
- Figure 38. Polymer output in Vietnam
- Figure 39. Polypropylene supply and demand in Vietnam
- Figure 40. Polymer consumed in Vietnam
- Figure 41. Polymer consumption structure by sector in Vietnam
- Figure 42. Polymer's import in Vietnam
- Figure 43. Polymer import structure by volume
- Figure 44. Polymer import structure by value 2014
- Figure 45. Import market structure of polymer by value, H1/2016
- Figure 46. Average import price of some primary polymer's types in Vietnam
- Figure 47. Import market structure of polymer by value, H1/2016

Figure 48. Polymer export turnover

Figure 49. Export market structure of Polymer 2015

## **2. SYNTHETIC RUBBER**

Figure 50. Synthetic rubber imports and exports

Figure 51. Export market structure of synthetic rubber 2015

Figure 52. Import market structure of synthetic rubber 2015

IV. Prospect and forecast

## **1. INDUSTRY'S DEVELOPMENT TREND**

Figure 53. Bioplastic producing ability over the world

## **2. INDUSTRY DEVELOPMENT PLANNING**

## **3. SWOT ANALYSIS**

VII. Business analysis

### **1. BUSINESS INTRODUCTION**

### **2. FINANCIAL ANALYSIS**

Figure 54. Net Revenue

Figure 55. Gross profit and gross profit margin

Figure 56. Selling expenses

Figure 57. General & administrative expenses

Figure 58. Asset structure

Figure 59. Capital Structure

Figure 60. Liquidity ratio

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