

# Vietnam Plastic resin and Synthetic rubber Comprehensive Report Q2/2016

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## Abstracts

Plastic resin and synthetic rubber are important input materials for many industries as it provides intermediate goods and added values for other industries, especially plastics and automobile industry. The inputs for Plastic resin and synthetic rubber (so called polymer, plastic) are products from oil industry, specifically naphtha from oil refineries or propane, ethane from processing factories, processing gas from crude oil and gas cracking.

In 2014, the total Plastic resin production was about 311 million tons with the average growth rate of 4.5% from 2010-2014. China is the biggest plastics materials producer in the world (26%), followed by Europe (20%) while Vietnam only takes up to 0.3% of production

In Vietnam, the refining and petrochemistry just started to develop and Dung Quat Refinery is the only operating one in the whole country. In addition, there are 2 joint-venture PVC factories (Vinachem- TPC Vina (Thailand) and Petrovietnam-Petronas), 1 DOP factory (Petrovietnam, Vinachem and LG), which is the support product for using PVC commonly used in building & construction. Total domestic production only met about 20% of domestic demand; hence the rest needs to be imported. Vietnam is one of the world's largest plastic bag producers thanks to competitive advantage in low labor costs. In Vietnamese plastic industry's structure, plastic packaging contributes the biggest proportion (36%), also it currently is sub-sector having the most noticeable export turnover (about 60%). The export turnover of plastic bags continuously rises with average pace of around 20%/year during recent years. By now, the majority of import tax of raw materials is 0%. Vietnam is one of few countries in Southeast Asia don't levy import tax on polymers. Other nations also doing the same are Cambodia, Myanmar and Singapore, though these countries don't hold such a large plastic industry as

Vietnam. According to Vietnam Industry Research and Consultant (VIRAC), Korea continues to be the primary import market of Vietnam with the value is worth 125 million USD, decreasing slightly yoy (130 million USD, making the share of imports fall (from 32% to 30%). Coming second is Japan with import value stands at 85 million USD, seizing 20.7% of total import value. Other markets take up the insignificant proportion.

The in-depth research “Vietnam Plastic Resin and Synthetic Rubber industry report Q2/2016” carried out by Vietnam Industry Research and Consultant (VIRAC) illustrates the overall scenario of the Plastic Resin and Synthetic Rubber industry in Vietnam in order to provide an insight for a better understanding regarding the market. The report details the economic situation in general and the industry in particular with updated date and statistic until 2016, the movement of the price as well as the forecast for the upcoming future, covering all domains, including thermoplastics, elastomers, thermoset plastics. Analysis of big players in the industry is also elaborated by providing detailed financial analysis, applied technology, market share, etc herein to help companies position and define the competitiveness in the market. For example, some typical producers are Hung Nghiep Formosa Company Limited (Taiwan), Petrolimex International Trading Joint Stock Company, Da Nang Chemicals and Plastic Joint Stock Company, Vietnam Plastic Corporation, An Loc Phat International JSC, Hiep Phat Hung Services Trading Company Limited, Opec Plastics Joint Stock Company (Opec Plastics), Da Nang Chemicals and Plastic Joint Stock Company, Nguyen Phat Trading Production Company Limited, Tin Phu Trading and Services Company Limited.

## Contents

Abbreviation

Summary

I. Business environment

### **1. MACROECONOMICS SITUATION**

Figure of Average GDP per capita, 2001-2014

Figure of Plastic resins' import turnover and its contribution to total turnover

Figure of Exchange rates VND/USD, 2010-T1/2016

Figure of Inflation of Vietnam, 2006-2015 (%)

Figure of Capitals and shares in plastic companies of Siam Cement Capital co.

### **2. LEGAL FRAMEWORK**

### **3. TRADE AGREEMENT**

II. Global Market

### **1. DEFINITION AND CLASSIFICATION**

Figure of Used polymer structure

Figure of Thermoplastic production shares

Figure of Thermoset plastic production share

Figure of Synthetic rubber production structure

### **2. CHAIN VALUE OF THE INDUSTRY**

### **3. PRODUCTION CHAIN**

Figure of Products gained from naphtha distillation

Figure of Products gained from Ethylene distillation

### **4. INPUT MATERIALS**

Figure of Monomer input materials structure

Figure of Global ethylene supply and demand

Figure of Ethylene's application

Figure of Ethylene production capacity and demand by region,2015  
Figure of Global Ethylene price  
Figure of Global ethylene trade  
Figure of Global ethylene exports/ imports structure 2014  
Figure of Ethylene import structure 2014  
Figure of Global propylene supply  
Figure of Propylene usage structure  
Figure of Global Propylene trade  
Figure of Propylene price  
Figure of Global butadiene capability and production  
Figure of Butadiene production structure by country 2015  
Figure of Butadiene usage structure 2014  
Figure of Butadien price  
Figure of Butadiene demand by region 2014  
Figure of Global benzene demand  
Figure of Global Benzene usage structure 2014

## **5. PLASTIC RESIN**

Figure of Global polymer production  
Figure of Polymer production structure by country 2015  
Figure of Polymer usage structure by area 2015  
Figure of Average plastic consumption per capita2015  
Figure of Global polymer demand  
Figure of Polymer demand by region 2015  
Figure of Polymer consumption structure by product  
Figure of Global PP consumption by country 2015  
Figure of PE consumption structure by country 2015  
Figure of Fluctuation of polymer price  
Figure of Global Polyolefin trade (PP, PE)  
Figure of Global polymer trade  
Figure of PVC production and consumption in China  
Figure of Europe polymer production  
Figure of Polymer production in America  
Figure of Polyolefin production and consumption in Malaysia  
Figure of Polypropylene production and consumption in Thailand

## **6. SYNTHETIC RUBBER**

Figure of Global rubber production and consumption  
Figure of Rubber production structure in the world  
Figure of Global rubber consumption structure  
Figure of Global synthetic rubber production and consumption  
Figure of The structure of synthetic rubber consumption byproduct  
Synthetic rubber production and market shares  
Figure of Synthetic rubber consumption and market shares by region  
Figure of Global price volatility of natural rubber and synthetic rubber  
Figure of Global synthetic rubber trade  
Figure of Top 5 countries with the largest value of synthetic rubber import – export  
2015  
III. Vietnam's market

## **1. PLASTIC RESIN**

Table of Plastics capacity and water additives  
Figure of Polymer output in Vietnam  
Figure of Polypropylene (PP) supply and demand in Vietnam  
Figure of Polymer quantity consumed in Vietnam  
Figure of Polymer consumption structure by sector in Vietnam  
Figure of Polymer outputs and import turnover in Vietnam  
Figure of Polymer import structure by volume  
Figure of Polymer import structure by value 2014  
Figure of Average import price of some primary polymer's types in Vietnam  
Figure of Import market structure of Polymer by outputs 2014  
Figure of Import market structure of Polymer by values 2014  
Figure of Polymer export turnover  
Figure of Export market structure of Polymer 2015

## **2. SYNTHETIC RUBBER 63-64**

Figure of Synthetic rubber imports and exports  
Figure of Export market structure of synthetic rubber 2015  
Figure of Import market structure of synthetic rubber 2015

## **3. PRICE-AFFECTED FACTORS**

Figure of Fluctuations of crude oil and monomer prices  
Figure of Fluctuations of petroleum and monomer prices

IV. Industrial risks

V. Prospect and forecast

## **1. THE WORLD'S MARKET PROSPECT**

Figure of Global growth of demand for PP and PE 2014 – 2019

Table of Production projects of synthetic rubber ongoing and will deploy in Asia 2012 – 2016

## **2. VIETNAM MARKET'S PROSPECT**

Table of Some petrochemical refinery projects are and will be deployed in Vietnam 2010 - 2020

Figure of Plastic consumption per capita

Figure of Export turnover of plastic industry

Table of Demand forecast for tires in Vietnam

## **3. INDUSTRY DEVELOPMENT PLAN**

Figure of Bioplastic producing ability over the world

## **4. INDUSTRY DEVELOPMENT PLANNING**

## **5. SWOT ANALYSIS**

VII. Business analysis

### **1. BUSINESS INTRODUCTION**

### **2. FINANCIAL ANALYSIS**

Figure of Revenue and gross profit 2014

Figure of Selling and G&A expenses 2014

Figure of Asset structure

Figure of Structure of capital source

Figure of Working capital turnover

Figure of Current ratio and quick ratio (times)

Figure of Revenue and gross profit 2014

Figure of Selling expenses and G&A expenses

Figure of Asset structure 2014

Figure of Capital source's structure 2014

Table of Indicators of profit margins 2014

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