

# Vietnam Plastic Comprehensive Report Q4/2019

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## Abstracts

### VIETNAM PLASTIC INDUSTRY

Plastic is a popular material used in manufacturing with many advantages such as durable, light, hard to break, colorful ... The plastic industry has been one of the world's stable growth industries over the past 50 years with Plastic packaging is the largest segment accounting for 26% of total plastic production.

Vietnam's plastic industry is the industry with a large number of businesses, with nearly 4,000 enterprises nationwide and employing up to 200,000 employees, most of which are concentrated in the South. More than 80% of domestic enterprises are small and medium-sized enterprises (SMEs) with fairly limited technological level, about 85% of machinery and equipment in the industry are imported.

Currently, Vietnam's plastic industry is in a state of trade deficit when the import turnover of plastic products is much larger than exports. Plastic products export turnover of Vietnam in the first 9 months increased by xx.x% compared to the same period in 2018.

Sales volume of plastic industry in Q4 / 2019 is estimated to increase by 5.5% compared to 2018, thanks to rapidly increasing demand for plastics, especially in the field of plastic packaging and construction, in addition, with capital contribution and The domination of foreign investors also helps businesses gain more capital and a professional sales strategy, thereby boosting domestic consumption.

According to VPA's forecast, plastic export turnover will continue to increase in 2019, Japan and the US will be Vietnam's main plastic import markets. For the domestic market, plastic packaging manufacturers can also take advantage of the opportunity when spending on food and non-alcoholic beverages is expected to grow by 11% in

2019.

## Contents

Abbreviations

Summary

I. Business environment

### **1. MACROECONOMIC SITUATION**

### **2. LEGAL FRAMEWORK**

### **3. TRADE AGREEMENTS**

II. World market

### **1. DEFINITION AND CLASSIFICATION**

### **2. PRODUCTION VALUE CHAIN**

### **3. MACHINERY / TECHNOLOGY**

### **4. MATERIALS**

### **5. PRODUCTION**

### **6. CONSUMPTION**

### **7. IMPORT AND EXPORT**

### **8. SITUATION IN SOME TYPICAL COUNTRIES**

### **9. PRODUCTION SITUATION IN THE REGION**

### **10. MAJOR PLASTIC COMPANIES IN THE INDUSTRY**

III. Vietnam market

### **1. INDUSTRY HISTORY AND DEVELOPMENT**

## **2. MACHINERY / TECHNOLOGY**

## **3. M&A ACTIVITIES IN THE INDUSTRY**

## **4. RAW MATERIALS**

## **5. PRODUCTION**

## **6. CONSUMPTION**

## **7. IMPORT AND EXPORT**

## **8. ANALYZE COMPETITION**

IV. Industry risks

V. Prospects and forecasts

## **1. PROSPECTS**

## **2. FORECAST**

## **3. INDUSTRY DEVELOPMENT PLANNING**

VI. Business analysis

## **1. BUSINESS INTRODUCTION**

## **2. FINANCIAL ANALYSIS**

VII. Appendix financial statements

## List Of Tables

### LIST OF TABLES

Table 1: Description of goods under HS codes - codes of imports and exports under the Goods Classification System

Table 2: Primary plastic production in some provinces, 9M / 2019

Table 3: Application by type of polymer

Table 4: Capacity scale of some plastic pipe enterprises, 2018

Table 5: A number of large enterprises producing engineering plastics

Table 6: List of manufacturing equipment and molds

Table 7: List of plastic raw material projects

## List Of Figures

### LIST OF FIGURES

Figure 1: GDP growth rate by quarter, 2016 - 2019

Figure 2: Import of plastic materials and the proportion of contribution to total turnover, 2010 - 9M / 2019

Figure 3: VND / USD exchange rate, 2013 - 9M / 2019

Figure 4: VND / CNY exchange rate, 2013 - 9M / 2019

Figure 5: Average price of crude oil and natural gas in the world, 2014 - September 2019

Figure 6: Market share of plastic and rubber machinery by machine type, 2017

Figure 7: Export of plastic and rubber processing machinery, 2013 - 2018e

Figure 8: Top largest exporters of plastic and rubber processing machinery, 2017 - 2018

Figure 9: Plastic material production structure by region, 2018

Figure 10: Global polymer production structure, 2018

Figure 11: Global Polymer consumption demand, 2010 - 2017e

Figure 12: Polymer consumption demand by type, 2017

Figure 13: Top largest plastic scrap exporting countries, 2018

Figure 14: Global import value of plastic scrap, 2012 - 2018e

Figure 15: Top largest scrap plastic importing countries, 2018

Figure 16: Global consumption of additives by region, 2017

Figure 17: Global consumption of additives, 2013 - 2022f

Figure 18: The largest exporter of additives in the world, 2018

Figure 19: Global production of plastic and plastic raw materials, 2010 - 2018

Figure 20: Global plastic consumption, 2011-2018e

Figure 21: Plastic consumption per capita in some countries in the world 2016

Figure 22: CAGR rate of plastic consumption in regions in the period 2015-2019f

Figure 23: Consumption market share of hard plastic packaging by region, 2017

Figure 24: Import and export of plastic, 2012 - 2018

Figure 25: Import and export of some plastic products, 2017

Figure 26: Import and export of some plastic products, 2018

Figure 27: Top largest plastic importers in the world, 2017

Figure 28: Top largest plastic exporters in the world, 2017

Figure 29: Plastic production in China, April 2015 - June 2019

Figure 30: Revenue of plastic industry in China, 2014 - 2019f

Figure 31: Structure of German plastics industry, 2016

Figure 32: Polymer demand in Europe by field, 2018

Figure 33: Plastic consumption structure in Chau u, 2018

- Figure 34: Polymer production in the US, 2008-2018
- Figure 35: Top largest plastic companies with revenues in the US, 2017
- Figure 36: Production structure of plastic materials in the US, 2018
- Figure 37: Plastic production volume in Japan, 2012 - 2018
- Figure 38: Plastic production structure by product, 2018
- Figure 39: Plastic consumption structure by raw materials in Southeast Asia, 2017
- Figure 40: Top largest export commodity groups of Southeast Asia, 2016
- Figure 41: Import of plastic and rubber machinery by type, 2017
- Figure 42: Import of plastic and rubber machinery, 2009 - 2018e
- Figure 43: Import market structure of plastic and rubber machinery, 2018
- Figure 44: SCG's ownership in Vietnamese plastic enterprises, 2018
- Figure 45: Primary plastic production, 2010 - 9M / 2019
- Figure 46: Supply and demand of polypropylene in Vietnam, 2010 –9M / 2019e
- Figure 47: Polymer price fluctuation, May 2015 - September 2019
- Figure 48: Import of plastic resins, 2010 - 9M / 2019
- Figure 49: Import market structure of plastic raw materials by output, 9M / 2019
- Figure 50: Import market structure of plastic raw materials by value, 9M / 2019
- Figure 51: Import turnover of plastic scrap, 2012 - 9M / 2019
- Figure 52: Type of imported plastic materials by value, 9M / 2019
- Figure 53: Top importers of plastic materials, 4M / 2019
- Figure 54: Number of enterprises and employees in the industry, 2010 - 2017
- Figure 55: Number of plastic enterprises by region, 2010 - 2017
- Figure 56: Plastic production, 2009 - 9M / 2019e
- Figure 57: Plastic production structure in 9M / 2019
- Figure 58: Production of plastic packaging, 2009 –9M / 2019e
- Figure 59: Production of household plastic, 2009 - 9M / 2019e
- Figure 60: Production of construction plastic, 2009 –9M / 2019e
- Figure 61: Production of technical plastic and other plastics, 2009 –9M / 2019e
- Figure 62: Sales of plastic industry, 2013 - 9M / 2019e
- Figure 63: Plastic consumption per capita in Vietnam, 1989 - 2016
- Figure 64: Market share of plastic pipes, 2018
- Figure 65: Number of shops and agents of plastic pipe manufacturers, 2017
- Figure 66: Consumption output and operating capacity of some plastic enterprises, 2018
- Figure 67: Import turnover of plastic products by month, 2018-2019
- Figure 68: Import market structure of plastic products, 9M / 2019
- Figure 69: Import of plastic products, 2010 - 9M / 2019e
- Figure 70: Structure of ports, import border gates of plastics and plastic products, 2018
- Figure 71: Structure of transportation modes in importing plastic and plastic products,

2018

Figure 72: Structure of payment methods in importing plastic and plastic products, 2018

Figure 73: Export value of plastic products, 2010 - 9M / 2019e

Figure 74: Import turnover of plastic products by month, 2018-2019

Figure 75: Structure of enterprises exporting plastic products, 2013 - 9M / 2019

Figure 76: Export market structure of plastic products, 9M / 2019

Figure 77: Export structure of plastic products, 9M / 2019

Figure 78: Top exporters of plastic products in 9M / 2019

Figure 79: Net revenue, 2017 - 2018

Figure 80: Gross profit, 2017 - 2018

Figure 81: Solvency, 2017 - 2018

Figure 82: Average payment period, 2017 - 2018

Figure 83: Days of average inventory, 2017 - 2018

Figure 84: Self-financing rate, 2017 - 2018

Figure 85: Selling expenses / Net sales ratio, 2017 - 2018

Figure 86: Administrative expenses / Net revenue, 2017 - 2018

Figure 87: Total assets turnover, 2017 - 2018

Figure 88: Turnover of fixed assets, 2017 - 2018

Figure 89: Profit ratio, 2017 - 2018



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