

Vietnam Pharmaceutical Standard Report Q1/2020

<https://marketpublishers.com/r/V7E1F531F73EN.html>

Date: April 2024

Pages: 86

Price: US\$ 995.00 (Single User License)

ID: V7E1F531F73EN

Abstracts

VIETNAM PHARMACEUTICAL INDUSTRY

The pharmaceutical industry of Vietnam uses about xx tons of pharmaceutical materials, of which about xx-xx% of used pharmaceutical materials with imported origin. In 2019, Vietnam imported USD xx million of pharmaceutical raw materials, reducing x % compared to the same period in 2018.

By the end of 2018, there were xx enterprises operating in the manufacturing, pharmaceutical and pharmaceutical industries. The total market value of the pharmaceutical industry in 2019 is estimated at x million USD, the proportion of which is mainly from imported pharmaceuticals. Although per capita consumption of Vietnam is growing with CAGR (2012 - 2019) reaching x%. In 2019, pharmaceutical exports are estimated to increase by x% compared to 2018, reaching USD xx million,

Contents

Abbreviations

Report summary

1. BUSINESS ENVIRONMENT

1.1. Macroeconomic situation

1.2. Legal framework

2. PHARMACEUTICAL INDUSTRY OVERVIEW

2.1. Global Pharmaceutical Industry

2.1.1. Production - Consumption

2.2. Vietnam Pharmaceutical Industry Overview

2.2.1. History of Vietnam Pharmaceutical Industry

2.2.2. Industry Position

2.2.3. Industry Scale and Feature

2.2.4. Value Chain of Vietnam Pharmaceutical Industry

2.2.5. Production

2.2.6. Consumption

2.2.7. Export - Import

2.2.8. Price movements

2.3. Industry planning

2.4. Driving forces and forecast

3. ENTERPRISE ANALYSIS

3.1. Profitability Ratios

3.2. Cost structure

3.3. Asset Management Ratios

3.4. Capital Structure

3.5. Solvency

3.6. Return on Investment

List Of Figures

LIST OF FIGURES

Figure 1: Share of healthy sector and social assistance activities in total GDP, 2010-2019

Figure 2: Consumer price index of drug and medical service, 2012 - 2019

Figure 3: Population and population growth, 2010 - 2019

Figure 4: VND/USD exchange rate, 1/2013 - 12/2019

Figure 5: VND/CNY exchange rate, 1/2016 – 12/2019

Figure 7: Quantity of new drugs licensed by FDA, 2010 - 2019

Figure 8: World E&D investment costs, 2010-2024f

Figure 9: Top 10 enterprises with the largest R&D costs, 2018

Figure 10: Top 10 enterprises with the largest R&D costs, 2024

Figure 11: Revenue of the global pharmaceutical industry, 2010 - 2019e

Figure 12: Degree of risk from loss of patent protection, 2012-2019e

Figure 14: World sales of prescription and generic drug, 2010-2019e

Figure 13: Share of pharmaceutical sales by technology, 2010-2019e

Figure 15: Pharmaceutical consumption market share by group, 2018

Figure 16: Spending on medicines by treatment area, 2018

Figure 17: Average capital, fixed assets and long-term average investment of enterprises, 2010 - 2018

Figure 18: Number of enterprises and workers in medicine, chemical and pharmaceutical manufacturing sectors, 2010 - 2018

Figure 19: Net Revenue and profit before tax, 2010 - 2018

Figure 20: Domestic pharmaceutical production value, 2010 - 2019e

Figure 21: The market value of pharmaceutical industry, 2013 - 2019e

Figure 22: Value ratio of domestically produced medicines in Vietnam, 2010 – 2019e

Figure 23: Domestically produced medicine consumption, 2010 – 2019e

Figure 24: Spending on medicines in Vietnam, 2009 – 2019e

Figure 25: Spending on medicines per capita in some countries, 2018e

Figure 26: Structure of drug consumption by channel, 2013- 2019e

Figure 27: Situation of patented and generic drugs, 2013-2019e

Figure 29: Market value of prescription drugs (ETC), 2011 – 2019e

Figure 30: Over-the-counter (OTC) market, 2013 - 2019e

Figure 31: OTC market share by sales channel, 2019e

Figure 32: Patented drugs (Patent), 2010 – 2019e

Figure 33: Generic drug market, 2013 – 2019e

Figure 34: Import of pharmaceutical products from a number of countries, 2018 - 2019e

- Figure 35: Import of pharmaceutical products from India, 2013 – 2019e
- Figure 36: Pharmaceutical exports, 2012-2019e
- Figure 37: Top major exporting countries, 2019
- Figure 38: M&A of pharmaceutical industry, 2010-2019
- Figure 39: Sales of prescription drug, 2017-2024f
- Figure 40: Prescription drug sales of the top 10 largest companies, 2024f
- Figure 41: Drug manufacturing by technology, 2017-2024f
- Figure 42: Growth of total drug consumption value in Vietnam, 2013-2013f
- Figure 43: Median drug spending per capita, 2017-2023f
- Figure 44: DHG shareholder structure, 2018
- Figure 45: TRA shareholder structure, 2018
- Figure 46: DMC shareholder structure, 2018
- Figure 47: Imexpharm shareholder structure, 2018
- Figure 48: OPC shareholder structure, 2018
- Figure 49: SPM shareholder structure, 2018
- Figure 50: Vimedimex shareholder structure, 2018
- Figure 51: DHT shareholder structure, 2018
- Figure 52: DBT shareholder structure, 2018
- Figure 53: LDP shareholder structure, 2018
- Figure 54: Gross profit margin, 2017 - 2018
- Figure 55: Selling expenses, 2017-2018
- Figure 56: General and administrative expenses, 2017-2018
- Figure 57: Number of inventory days, 2018
- Figure 58: Average payment period, 2018
- Figure 59: Payment index, 2017-2018
- Figure 60: Profit ratio, 2017 - 2018

List Of Tables

LIST OF TABLES

Table 1: Statistics of drug production by category, 2013 –2018e

Table 2: Vietnam’s top import partners, 2018

Table 3: Top exporting enterprises, 2018

Table 4: Price movements of some major drugs in the market, 12/2017 – 12/2018

Table 5: The difference in the price of some drugs at some drug stores, 2017

Table 6: The number of medical facilities, 2010 - 2016

Table 7: 10 typical pharmaceutical enterprises in 2017

I would like to order

Product name: Vietnam Pharmaceutical Standard Report Q1/2020

Product link: <https://marketpublishers.com/r/V7E1F531F73EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V7E1F531F73EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970