

# Vietnam Pepper Standard Report Q2.2019

<https://marketpublishers.com/r/V5A5E49B36EEN.html>

Date: August 2019

Pages: 73

Price: US\$ 995.00 (Single User License)

ID: V5A5E49B36EEN

## Abstracts

### VIETNAMESE PEPPER INDUSTRY

Pepper is the most popular spice in the world today, is a high-grade spice, taking a leading role (about 34%) in the total value of spice production traded in the world. The demand for pepper in the world is increasing, making commercial activities in the pepper market vibrant. The world pepper prices fluctuate based on the price fluctuations in large pepper exporting countries such as Vietnam, Brazil, Indonesia, India.

The pepper industry is one of the agricultural sectors that makes an important contribution to Vietnam's agricultural sector. The area of pepper in Vietnam has continuously increased strongly from 2012 to 2018 with the annual CAGR of 20.24% due to the strong increase in pepper price in the period of 2012 - 2015, making farmers in pepper growing regions continuously expand new plant area.

Vietnam's pepper output grew continuously with an estimated CAGR of 12.1% in the period of 2012-2018, accounting for 40% of total global pepper production, of which black pepper accounted for a major proportion with 89% of total production.

In Q1/2019, the export production of pepper of all kinds was estimated to increase 19.3% over the same period in 2018. The total export turnover decreased by 17.7% compared to the first quarter of 2018. Although the pepper export volume of Vietnam has continuously increased in the past years and become the largest pepper exporter in the world, Vietnam's pepper export in 2019 is forecast to be difficult when the supply exceeds the demand.

The average export price of pepper in Vietnam increased sharply in the period of 2012 to 2015, then has fell sharply from the end of 2015 until now. Generally in the first 3 months of 2019, the export pepper price decreased by 28% compared to the same

period last year, which led to the decreasing revenue of many enterprises in the industry in 2018.

## Contents

### ABBREVIATIONS

### EXECUTIVE SUMMARY

### 1. BUSINESS ENVIRONMENT

- 1.1. Macroeconomic situation
- 1.2. Legal framework

### 2. WORLD PEPPER MARKET

- 2.1. Current situation of production
  - 2.1.1. Definition and classification
  - 2.1.2. Production
- 2.2. Consumption

### 3. VIETNAM PEPPER MARKET

- 3.1. History of industry formation and development
- 3.2. Value chain of the industry
- 3.3. Current situation of production
- 3.4. Consumption
- 3.5. Pepper Import - Export
- 3.6. Price movement of some types of pepper

### 4. INDUSTRY OVERVIEW

- 4.1. SWOT Analysis
- 4.2. Industry planning

### 5. ENTERPRISE ANALYSIS

- 5.1. Enterprise introduction
- 5.2. Enterprise analysis

## List Of Tables

### LIST OF TABLES

Table 1: Differences between black pepper and white pepper

Table 2: Top countries that exported the largest quantity of pepper (tons), 2017-2018

Table 3: Pepper harvest time in major pepper producing countries

Table 4: TOP PEPPER EXPORTING ENTERPRISES IN 2017

Table 5: Indicators for evaluating profitability of enterprises, 2018

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 - 2019
- Figure 2: Gross output of agriculture, forestry and fishery at comparative prices (2010), 2016 - 2019
- Figure 3: VND/USD exchange rate, 1/2013 – 3/2019
- Figure 4: Average lending rate, 2012 – 3M/2019
- Figure 5: Import - Export, 2016 – Q1/2019
- Figure 6: Value share of pepper industry contributing to Vietnam's export turnover, 2010-Q1/2019
- Figure 7: Growth of the world pepper plantation area over the years, 2014-2018
- Figure 8: World pepper production by type, 2013-2019f
- Figure 9: Structure of global black pepper production by country, 2018
- Figure 10: Structure of global white pepper volume by country,
- Figure 11: Pepper consumption structure by region, 2018
- Figure 12: Pepper consumption worldwide, 2012 – 2018
- Figure 13: Pepper consumption in world's largest pepper producing countries, 2017 – 2019f
- Figure 14: Structure of Brazil's pepper importers, 2017
- Figure 15: Structure of pepper cultivation in Vietnam, 2017
- Figure 16: Pepper cultivation area in Vietnam, 2009 - 2018e
- Figure 17: Pepper production in Vietnam, 2012 - 2018
- Figure 18: Pepper structure by type, 2018
- Figure 19: Distribution structure of pepper volume in Vietnam, 2018
- Figure 20: Pepper consumption in Vietnam, 2011-2018e
- Figure 21: Pepper exports and export turnover in Vietnam, 2011 – – 3/2019
- Figure 22: Structure of Vietnam's pepper importers by volume, 3T/2019
- Figure 23: Pepper export volume by country, 2018 – 3M/2019
- Figure 24: Structure of exported pepper by type, 2018e
- Figure 25: Structure of exported pepper by processing step, 2018e
- Figure 26: Structure of Vietnam's pepper export by type of enterprise, 2013 – 2018
- Figure 27: Top 10 largest pepper export enterprises in Vietnam, 2018
- Figure 28: Structure of Vietnam's pepper import by type, 2018
- Figure 29: Vietnam's pepper import, 2010 – 2018
- Figure 30: Average monthly export price of pepper, 1/2017 - 3/2019
- Figure 31: Export price movement of pepper in Vietnam, 1/2018-3/2019

- Figure 32: The wholesale price of black pepper by month, 1/2017-3/2019
- Figure 33: The wholesale price of black pepper by week, 1/2019 - 3/2019
- Figure 34: Net revenue from goods sold and services provided, 2017-2018
- Figure 35: Sales expenses/Net revenue, 2017-2018
- Figure 36: Administrative expenses/Net revenue, 2017-2018
- Figure 37: Financial expenses/Net revenue, 2017-2018
- Figure 38: Asset structure, 2018
- Figure 39: Capital structure, 2018
- Figure 40: Solvency ratios, 2017-2018
- Figure 41: Asset use efficiency, 2018

## I would like to order

Product name: Vietnam Pepper Standard Report Q2.2019

Product link: <https://marketpublishers.com/r/V5A5E49B36EEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V5A5E49B36EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970