

# Vietnam paper and pulp industry factsheet

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## Abstracts

In the context of domestic pulp decreasing, Vietnam had to increase the pulp import in the first quarter of 2022. In particular, the domestic pulp supply could not meet the demand. As a result, imported pulp dominated the Vietnam market with a proportion of 65%.

Due to the low demand of paper manufacturing factories, as well as the discontinuity of production activities affected by COVID - 19 pandemic, in Quarter I of 2022, the production volume of pulp declined by 16.5% compared to the same period in 2021. Pulp imports from markets such as the United States and Indonesia continued to rise sharply.

In quarter I of 2022, due to a lack of input materials and high raw material costs, Vietnam's paper production volume fell by 3.5 percent over the same period. Meanwhile, a slight increase was recorded in paper consumption with an increase of 4.3%, of which packaging paper consumption was still the growth engine.

The supply-demand gap was expected to persist in 2022 if factors such as raw material shortages and high input costs could not be resolved, while demand for paper products would remain high as the economy gradually recovered.

## Contents

**1. MACROECONOMICS**

**2. MATERIALS**

**3. PRODUCTION**

**4. CONSUMPTION**

**5. EXPORT**

**6. IMPORT**

**7. FORECAST**

**8. NEWS**

**9. APPENDIX**

## List Of Tables

### LIST OF TABLES

1. Export

Export value of paper and paper products to some main markets, Q1/2022

2. Import

Import of paper and paper products from some markets, Q1/2022

3. News

Some manufacturing chains which will be put into operation in the period of 2021-2022

## List Of Figures

### LIST OF FIGURES

#### 1. Macroeconomics

GDP growth rate by quarter, Q1/2019 Q1/2022

Total retail sales of consumer goods and services, 2017 Q1/2022

Industrial production index of the processing and manufacturing industry, Q1/2019 Q1/2022

USD Price Index, Q1/2019-Q1/2022

Consumer price index, Q1/2019 Q1/2022

Newly registered, added and contributed foreign direct investment capital in the processing and manufacturing industry, 2017 Q1/2022

#### 2. Materials

Structure of pulp supply for domestic paper production

Vietnam's pulp production volume, 2019 Q1/2022

Average price of imported pulp in Asia, 1/2021 3/2022

Global 40ft container freight rates, 03/2021 03/2022

Vietnam's pulp import volume, 2018 2021

Structure of Vietnam's imported pulp volume by country, 2021

Average price of recovered paper imported in Southeast Asia\*, 1/2021 3/2022

Import volume of recovered paper of Vietnam, 2018 2021

Structure of imported recovered paper volume by market, 2021

#### 3. Production

Paper volume of Vietnam, 2017 Q1/2022

Paper production volume of Vietnam by type, Q1/2021 Q1/2022

#### 4. Consumption

Paper consumption volume of Vietnam, 2017 Q1/2022

Consumption volume of all kinds of paper of Vietnam, Q1/2021 Q1/2022

#### 5. Export

Export volume of some kinds of paper of Vietnam, Q1/2021 Q1/2022

Export volume of paper and paper products of Vietnam, Q1/2021 Q1/2022

#### 6. Import

Import volume of all kinds of paper of Vietnam, Q1/2021 Q1/2022

Import volume of some kinds of paper of Vietnam, Q1/2021 Q1/2022

#### 7. Forecast

Consumption volume of printing and writing paper in Vietnam, 2017 – 2022f (tons)

Consumption volume of tissue paper in Vietnam, 2017 – 2022f (tons)

Growth of paper packaging consumption in Vietnam YoY, 2017 – 2022f

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