

# Vietnam Oil and Gas Standard Report Q2/2019

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## Abstracts

### VIETNAM OIL AND GAS INDUSTRY

In the first 3 months of 2019, the whole oil and gas industry witnessed a reduction in exploitation which was only equivalent to 89,7% of the same period of 2018. The gas production decreased by 2,4% in comparison with the same period of 2018. The petroleum volume of Q1/2019 increased by 73,2% compared to the same period of 2018 due to the return of Dung Quat Biofuel Plant and the entry of Nghi Son refinery.

According to the preliminary data from the General Department of Customs, petroleum exports increased by 66,8% in volume and 71,6 % in value compared to the same period of 2018. Whereas, cruel oil imports were estimated to rise 23 times in volume and 20 times in value compared to 2018. Meanwhile, petroleum imports declined dramatically, which went down to 45% in value and 41% in volume compared to 2018.

Regarding to gas, Vietnam's gas imports in the first 3 months of 2019 reduced 3% compared to the previous year. Gas still remained at low price despite of high exploitation expense as well as limited supply. Besides, main mines declined its natural volume because of being exploited for a long time.

It is forecasted that in 2019, the exploitation will reach 22.06 million tons of oil and gas; 12.37 million tons of crude oil. Oil prices are expected to escape the crisis in 2018, oil and gas enterprises will be recovered and have positive changes.

In the coming time, the OPEC cutting down crude oil production will make crude oil price tend to increase, there will be many strong impacts on the domestic oil and gas market; meanwhile Vietnam's oil and gas exploitation activities are assessed to have stability again.

## Contents

### **ABBREVIATIONS**

### **EXECUTIVE SUMMARY**

### **1. BUSINESS ENVIRONMENT**

- 1.1 Macroeconomic context
- 1.2 Legal barriers

### **2. WORLD PETROLEUM INDUSTRY**

- 2.1 Crude oil
- 2.2 Gas

### **3. VIETNAM PETROLEUM INDUSTRY**

- 3.1 Definition and classification
- 3.2 Formation and development progress
- 3.3 Industrial value chain
- 3.4 Current situation

### **4. INDUSTRIAL PLANNING**

- 4.1 Industrial risk analysis

### **5. ENTERPRISE ANALYSIS**

- 5.1 Enterprise introduction
- 5.2 Financial analysis

## List Of Tables

### LIST OF TABLES

Table 1: PREFERENTIAL IMPORT TAX RATES APPLICABLE TO 97 CHAPTERS BY LIST OF VIETNAMESE IMPORT GOODS

Table 2: REGULATIONS ON GOODS CODES AND LEVELS OF IMPORT TAX RATES PRIORITIZED FOR A NUMBER OF GROUP OF ITEMS AND ITEMS

Table 3: Thermal power plants, 2018

Table 4: Number of adjusting times gasoline prices, 2018

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP at current prices and GDP per capita, 2013 - 2018
- Figure 2: Quarterly GDP Growth rate, 2016 - 2019
- Figure 3: Contribution of PVN in national GDP, 2008 - 2017
- Figure 4: Contribution of crude oil collection in State budget, 2008 - 2018(\*)
- Figure 5: World oil supply, 2016 - Q1/2019
- Figure 6: Oil supply by regions, Q1/2019
- Figure 7: OPEC crude oil production, 2013 - Q1/2019
- Figure 8: OPEC crude oil production structure, Q1/2019
- Figure 9: Oil consumption per capita, 2017
- Figure 10: World oil demand, 2016 - 2019e
- Figure 11: Oil consumption by regions, 2017
- Figure 12: Top 10 oil consuming countries, 2017
- Figure 13: Oil consumption by certain products, 2006-2016
- Figure 14: Natural gas production in 1970 - 2017
- Figure 15: Natural gas production structure by regions, 2017
- Figure 16: Leading countries in natural gas production, 2017
- Figure 17: Natural gas consumption, 2006 - 2017
- Figure 18: Natural gas consumption structure by region in 2017
- Figure 19: Natural gas consumption per capita in 2017
- Figure 20: Top 10 largest natural gas consuming countries in the world, 2017
- Figure 21: Vietnam crude oil consumption, 2010 - Q1/2019
- Figure 22: Vietnam natural gas consumption, 2010 - Q1/2019
- Figure 23: Natural gas consumption structure by purposes, 2018
- Figure 24: Vietnam crude oil exports, 2010 - Q1/2019
- Figure 25: Crude oil exporting structure by quantity, Q1/2019
- Figure 26: Average crude oil exporting prices to some market, Q1/2019
- Figure 27: Vietnam crude oil imports, 2010 - Q1/2019
- Figure 28: Vietnam crude oil importing structure by quantity, 2018
- Figure 29: Vietnam natural gas exports by countries Q1/2019
- Figure 30: Vietnam natural gas exports, 2013 - Q1/2019
- Figure 31: Top 10 largest natural gas exporting enterprises, Q1/2019
- Figure 32: Top 10 largest natural gas importing enterprises, Q1/2019e
- Figure 33: Vietnam natural gas imports, 2010 - 3T/2019
- Figure 34: Top 10 largest natural gas importing enterprises, 3T/2019
- Figure 35: Natural gas importing structure, 3Q/2019e

- Figure 36: Fuel types production, 2009 - Q1/2019
- Figure 37: Fuel types consumption, 2010 - 6T/2017e
- Figure 38: Fuel demand structure, 2016
- Figure 39: Fuel consumption per capita in the region by 8/2016
- Figure 40: Petroleum of all kinds exports, 2010 - Q1/2019
- Figure 41: Petroleum exporting structure by volume, Q1/2019
- Figure 42: Petroleum of all kinds imports 2010 - Q1/2019
- Figure 43: Petroleum importing structure by volume, Q1/2019
- Figure 44: Domestic gasoline price movements, 2015 - Q1/2019
- Figure 45: Average gas price of some countries, March 2019
- Figure 46: Tax on gasoline litre structure in 2016 - 2018
- Figure 47: LPG Production, 2009 - Q1/2019
- Figure 48: LPG Consumption, 2009 - 2017
- Figure 49: LPG consumption structure, 2017
- Figure 50: LPG Import, 2009 - Q1/2019
- Figure 51: LPG importing structure by volume, Q1/2019
- Figure 52: Industry group structure by revenue, 2016
- Figure 53: Vietnam polypropylene production, 2010 - 2018
- Figure 54: Investment capital demand by region, 2016 - 2025
- Figure 55: Investment capital demand by region, 2026 - 2035
- Figure 56: PVN Revenue, 2010 - 2018
- Figure 57: Petrolimex Revenue, 2011 - 2018
- Figure 58: Net revenue growth rate, 2017 - 2018
- Figure 59: Enterprises debt solvency in 2018
- Figure 60: Solvency of enterprises, 2017
- Figure 61: Receivables turnover ratio, 2018
- Figure 62: Total asset turnover ratio, 2018
- Figure 63: Profit margin, 2018

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