

# VietNam Macroeconomic Comprehensive Report

## Q1/2020

<https://marketpublishers.com/r/VCF0158BB92EN.html>

Date: April 2024

Pages: 87

Price: US\$ 1,995.00 (Single User License)

ID: VCF0158BB92EN

### Abstracts

#### Vietnam Macroeconomics

According to the January 2020 update report, the IMF predicts that the global economy will grow from 2.9% in 2019 to 3.3% in 2020 and reach 3.4% in 2021 - an increase. growth in 2019 and 2020 decreased by 0.1 percentage points, by 2021 by 0.2 percentage points compared to the forecast for October 2019. In 2019, the USD fluctuated with the narrowest exchange band for decades. Specifically, the greenback has at times been quite strong in value decline January 2019 and early February, however, quickly rebounded and reached the highest level in the third quarter.

Gross domestic product (GDP) for the whole year of 2019 is estimated to increase 7.02%, although lower than the increase of 7.08% in 2018 but higher than the increase of the years 2011-2017. 2019 reached US \$ 517 billion, up 7.7% over the same period last year. For the whole year of 2019, the trade balance continued to record a trade surplus of 9.9 billion USD (up 46.2% over the same period last year). The ratio of public debt to GDP in 2019 is estimated at 56.1%, lower than the rate of 58.4% at the end of 2018. Credit growth to the end of 2019 is estimated at 13.5% compared to the end of 2018, this is the lowest increase. in the last 5 years. The total value of M&A deals in Vietnam in 2019 is estimated at 7.6 billion USD and is forecasted to continue to maintain at 7-7.5 billion USD in 2020. Vietnam's participation in free trade agreements in recent years such as AEC, CPTPP, EVFTA. will be an opportunity to boost exports.

## Contents

Abbreviation

Executive summary

### **1. WORLD ECONOMIC SITUATION**

1.1 Economic growth rate

1.2 Commodity market

### **2. VIETNAM ECONOMIC SITUATION**

2.1 Economic growth rate

2.1.1 GDP

2.1.2 Production

2.1.3 Consumption

2.1.4 Investment

2.1.5 Export-import

2.1.6 CPI

2.1.7 Fiscal policy

2.1.8 Monetary policy

2.1.9 Banking system

2.2 Trade agreements and legal documents

2.2.1 Trade agreements are signed and impacts

2.2.2 Newly promulgated legal documents and decrees

2.3 Operation of investment channels

2.3.1 Bonds

2.3.2 Stocks

2.3.3 Commodity market

2.4 M&A activity

2.5 Risk and forecast

2.5.1 Risk

2.5.2 Forecast

## List Of Figures

### LIST OF FIGURES

- Figure 1: Asian and ASEAN economic growth, 2016 - 2024f
- Figure 2: Forecast of economic growth of some countries in Asia, 2020
- Figure 3: USD index, 1/2015 – 12/2019
- Figure 4: USD/EUR and USD/JPY, 2016 - 2019
- Figure 5: USD/CNY exchange rate, 2016 - 2019
- Figure 6: World trade, 2011 - 2018
- Figure 7: World import-export values by region, 2018
- Figure 8: Top 10 largest commodity exporters, 2018
- Figure 9: Top 10 largest importing countries, 2018
- Figure 10: World gold price movements, 1/2016 – 12/2019
- Figure 11: World crude oil price, 2011 - 2019
- Figure 12: GDP growth rate by quarter, 2016 - 2019
- Figure 13: GDP structure at current prices, 2019
- Figure 14: Output value of agriculture, forestry and fishery in (at constant prices in 2010), 2016 - 2019
- Figure 15: Industrial production index and Purchasing managers, 1/2018 – 12/2019
- Figure 16: Industrial production index and Purchasing managers, 2012 - 2019
- Figure 17: Total retail sales of consumer goods and services, 2016-2019
- Figure 18: Growth of total retail sales of consumer goods and services, 2011 - 2019
- Figure 19: Growth rate of social investment capital in 2016-2019 compared to the last year (at current prices)
- Figure 20: Foreign direct investment in 2012 - 2019
- Figure 21: Goods import and export, 2013 - 2019
- Figure 22: Monthly CPI fluctuation, 1/2015 – 12/2019
- Figure 23: Total State budget revenue, 2019
- Figure 24: Total state budget expenditure, 2019
- Figure 25: Vietnam's debt situation, 2012-2019
- Figure 26: Plan to allocate government loans in 2020
- Figure 27: VND/USD exchange rate, 1/2013 – 12/2019
- Figure 28: Total asset structure of financial institutions in Vietnam, 2018
- Figure 29: Proportion of capital supply to the economy from the capital market and the CI system (calculated on nominal values), 2012-2018
- Figure 30: Targets on business results of credit institutions, 2017 - 2018
- Figure 31: Marginal interest income ratio (NIM), 2012-2019f

- Figure 32: Interbank interest rates, 2016-2019
- Figure 33: Credit growth in the first 9 months, 2014-2019
- Figure 34: Credit ratio to mobilized capital (LDR), August 2016 – 9/2019
- Figure 35: NPL to credit outstanding balance, 2010 - 2018e
- Figure 36: Proportion of credit risk provision/bad debt, 2012-2018e
- Figure 37: Minimum capital adequacy ratio, 2012-2018e
- Figure 38: Winning value of bonds over months, January 2017 – 12/019
- Figure 39: Market share of outstanding bonds, 2019
- Figure 40: The structure of winning Government bonds by term, 2019
- Figure 41: Bond yield volatility, 2016 - June 2019
- Figure 42: Secondary bond market, 1/2017 – 12/2019
- Figure 43: Corporate bonds issued, 2010 - 2018
- Figure 44: Value structure of corporate bonds issued by term, 2018
- Figure 45: Scale structure of corporate bond issuance by field, 2019
- Figure 46: Volume and value of stock transactions on HNX, 2016-2019
- Figure 47: Volume and value of stock transactions on HOSE, 2016-2019
- Figure 48: Movements of stock groups in the month, 2019
- Figure 49: Transactions of foreign investors (foreign investors) on the HSX and HNX, 9/2018 –12/2019
- Figure 50: Domestic gold price movements, September 2016 – 12/2019
- Figure 51: Price movements of gasoline, 1/2016 – 12/2019
- Figure 52: Value of M&A deals, 2010-2019
- Figure 53: M&A structure by industry, 2018e
- Figure 54: Number of equitized enterprises, 2011 - 2019

## List Of Tables

### LIST OF TABLES

Table 1: Forecast of world economic growth (%), 1/2020

Table 2: Most imported goods, 2019

Table 3: Most exported goods, 2019

Table 4: Increase/decrease in CPI of goods and services, 2019

Table 5: Capital adequacy of the financial system (%), 2018

Table 6: The situation of bank restructuring

Table 7: Roadmap for tariff elimination by certain sectors/products when joining EVFTA

Table 8: The process of implementing agreements in the group of free trade agreements (FTA)

Table 9: Roadmap for reducing the ratio of short-term capital to medium and long-term loans according to Circular 06 and Circular

Table 10: Regulations on the required reserve ratio, 2018

## I would like to order

Product name: VietNam Macroeconomic Comprehensive Report Q1/2020

Product link: <https://marketpublishers.com/r/VCF0158BB92EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VCF0158BB92EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970