

# Vietnam Logistics Industry Standard Report Q4/2019

<https://marketpublishers.com/r/V261637CCCD7EN.html>

Date: May 2024

Pages: 158

Price: US\$ 995.00 (Single User License)

ID: V261637CCCD7EN

## Abstracts

### VIETNAM LOGISTICS

Of all the international transport operations, sea transport is always the main mode, accounting for over 90% of the world trade volume. In 2019, the demand for transporting goods by container was estimated to increase sharply and achieving 4,7% due to the world economy's recovery, good growth rate of commercialization. This figure was lower than 2018 because of the impact of US-China trade stress. Besides, The prospect of economic growth in 2019 is expected to be not as strong as previous years.

Vietnam ranked 64/160 and was in the middle of ASEAN according to LPI classification. Transportation accounts for the largest proportion in the logistics revenue structure. Generally for Q4/2019, the shipped merchandise volume increased by xx% compared to the previous year, the inventory turnover volume increased xx% over the same period of the previous year.

Regardless transportation industries, road is the type of transport with the largest proportion, accounting for xx%, followed by inland waterway with xx%. Rail transport and air transport account for a very small proportion, reaching xx% and xx% relatively. In general, the proportion of goods transported by all forms of transportation in Q4/2019 maintained stable and did not change over the years. VIRAC forecasts that in the period of 2018-2023, road will continue to maintain a low growth rate and still be the type of transport with the largest revenue.

In the context of US- China trade stress, Logistics of Vietnam is forecasted to benefit from the increase in import and export in the near future. Therefore, logistics enterprises must prepare well to make use of all opportunities.

## Contents

Abbreviations

Executive summary

### **1. BUSINESS ENVIRONMENT**

1.1 Macroeconomic situation

1.2 Legal framework

1.3 Trade agreements

### **2. OVERVIEW OF WORLD LOGISTICS INDUSTRY**

2.1 Overview of world logistics industry

2.2 Transportation

2.3 Warehousing

2.4 Port operation

### **3. VIETNAM LOGISTICS INDUSTRY**

3.1 General situation of Vietnam logistics industry

3.2 Transportation

3.3 Warehousing

3.4 Port operation

### **4. DEVELOPMENT ISSUES OF VIETNAM LOGISTICS INDUSTRY**

4.1 Challenges

4.2 SWOT

4.3 Planning and forecasts

### **5. ENTERPRISE ANALYSIS**

5.1 Some typical enterprises in the industry

5.2 Transport enterprises

5.3 Port enterprises

## List Of Tables

### LIST OF TABLES

Table 1: Relevant legal documents

Table 2: Top countries with the highest LPI rank in the world, 2018

Table 3: Revenues of the top 10 largest 3PL service providers in the world, 2017

Table 4: Trade routes which develop the most, 2016

Table 5: World's top 10 companies with the largest cold storage system, 2019e

Table 6: Logistics markets having the largest increase in warehouse rental prices, 2017

Table 7: World's markets that have the highest warehousing hiring cost , 2017

Table 8: Logistics markets having the largest decrease in warehouse rental prices, 2017

Table 9: Vietnam road traffic system, 2018e

Table 10: Average speed on railway lines, 2014 – 2017

Table 11: Permissible load on lines

Table 12: Data of main railway lines, railway lines, and feeder roads, 2015-2018

Table 13: Number of inland waterway transport vehicles, 2017

Table 14: Comparison between efficiency of river and road container transport modes over distances

Table 15: Comparison between barges and road transport costs by route

Table 16: Parameters of airports which include cargo terminals, 2018

Table 17: Comparison between storage and distribution center

Table 18: Capacity of receiving ships of Vietnam seaports

Table 19: Container yard at Hai Phong Port

Table 20: Hai Phong port CFS warehouse

Table 21: Projects which are being invested in Hai Phong port

Table 22: Projects which are being invested in Quang Ninh port

Table 23: Projects which are being invested in Central Vietnam

Table 24: Projects which are being invested

Table 25: CARGO THROUGHPUT DEMAND FOR SHALLOW WATER PORTS TO 2025, 2030 AND AFTER 2030

Table 26: DETAILED PLANNING ON DEVELOPMENT OF SHALLOW WATER PORTS IN THE CENTRAL AND CENTRAL HIGHLANDS

Table 27: DETAILED PLANNING FOR DEVELOPING THE PORTAL OF THE CENTRAL REGION – TAY NGUYEN

Table 28: DETAILED PLANNING FOR DEVELOPING THE PORTLAND OF THE SOUTHERN AREA

Table 29: PORTFOLIO OF PRIOR INVESTED LOGISTICS CENTERS TO 2020

Table 30: LOGISTICS CENTERS PLANNING IN THE WHOLE COUNTRY TO 2020

WITH ORIENTATION TO 2030

Table 31: LOGISTICS CENTERS PLANNING IN THE WHOLE COUNTRY TO 2020

WITH ORIENTATION TO 2030

Table 32: Some typical transportation enterprises

Table 33: Some typical port enterprises

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth by quarter, 2016 – 2019
- Figure 2: GDP at current prices and per capita GDP, 2013-2018
- Figure 3: VND/USD exchange rate, 1/2013-3/2019
- Figure 4: Foreign Direct Investment, 2016– 2019
- Figure 5: World crude oil price, 1/2011 – 3/2019
- Figure 6: Imports and exports of commodity, 2016 – Q1/2019
- Figure 7: Contribution of FDI enterprises to import and export, Q1/2019
- Figure 8: The most exported commodity, Q1/2019
- Figure 9: Structure of exported commodity groups, Q1/2019
- Figure 10: Main export markets of Vietnam, Q1/2019
- Figure 11: Size of global logistics market, 2015 – 2020f
- Figure 12: The 3PL logistics revenue serves a number of major industries, 2015 – 2017
- Figure 13: Proportion of logistics expenses in GDP, 2016
- Figure 14: Proportion of logistics expenses in GDP of some countries, 2017
- Figure 15: Demand for sea transport worldwide, 2013 – 2017e
- Figure 16: Proportion of container goods in sea transport, 1980 – 2020e
- Figure 17: Baltic Dry Index (BDI), 2003 – 2019
- Figure 18: Growth rate of demand in container shipping, 2008-2018e
- Figure 19: Global air freight volume, 2004- 2019e
- Figure 20: Global revenue from air freight volume, 2004 -2018e
- Figure 21: Airports that have the largest freight capacity, 2017
- Figure 22: Structure of port cargo throughput by region, 2017
- Figure 23: Top seaport has the greatest amount of cargo throughput on the world, 2017
- Figure 24: Proportion of container cargo in sea transport, 1980 – 2020f
- Figure 25: Volume of seaport container cargo throughput worldwide, 2008 – 2017
- Figure 26: Structure of container cargo passing through ports by region, 2017
- Figure 27: Top largest container ports on the world, 2016 – 2017
- Figure 28: Volume of airport freight throughput by region, 2017e
- Figure 29: Volume of good passing through the top largest airports, 2017
- Figure 30: Revenue of logistics industry, 2011 – 2016
- Figure 31: Percentage of logistic costs in GDP of Vietnam compared to other countries, 2017
- Figure 32: Logistics cost of some exported goods
- Figure 33: LPI rank of Vietnam, 2010- 2018
- Figure 34: Logistics performance index of Vietnam (LPI), 2007- 2018

- Figure 35: Proportion of logistics enterprises in Vietnam, 2017e
- Figure 36: Profit of types of transportation, 2011-2017
- Figure 37: Revenue of types of transportation, 2011-2017
- Figure 38: Freight density by transport area, Q1/2019
- Figure 39: Share of cargo volume through various types of transport, 6M/2016 – Q1/2019
- Figure 40: Production of road transport of some provinces and cities, 2018-Q1/2019
- Figure 41: Volume of goods transported by road, 2018-Q1/2019
- Figure 42: Volume of freight transported by railway, 2010-Q1/2019
- Figure 43: Volume of cargo transported by sea of some provinces, 2018-Q1/2019
- Figure 44: Volume of cargo transported by sea, 2012 – Q1/2019
- Figure 45: Structure of Vietnam's cargo ship fleet by category 2016
- Figure 46: Volume of cargo transported by inland waterway, 2010 – Q1/2019
- Figure 47: Volume of goods transported by air, 2012 – Q1/2019
- Figure 48: Scale of a number of distribution centers in Vietnam, 2018
- Figure 49: Revenue from warehousing, 2010 – 2017
- Figure 50: Revenue from loading and unloading activities, 2010 – 2017
- Figure 51: Warehouse size of enterprises with large distribution centers in Vietnam, 2018
- Figure 52: Volume of port cargo throughput, 2013 – Q1/2019
- Figure 53: Volume of port container cargo throughput, 2013– Q1/2019
- Figure 54: Structure of port cargo throughput, Q1/2019
- Figure 55: Market sharer of Vietnam seaports, 2018
- Figure 56: Volume of port container cargo throughput by region, 2010 – Q1/2019
- Figure 57: Volume of port cargo throughput by region, 2011 – Q1/2019
- Figure 58: Volume of Northern ports cargo throughput, 2005 – Q1/2019
- Figure 60: Structure of container volume throughput at Northern Ports, 2018
- Figure 61: Volume of cargo throughput at Hai Phong port, 2010 -2020e
- Figure 62: Volume of cargo throughput at Hai Phong port, 2010 -2020e
- Figure 63: Volume of cargo throughput at the Central ports, 2013-2018
- Figure 64: Structure of container volume at the Central ports, 2018
- Figure 65: Volume of container throughput at the Southern ports, 2013 – 2018
- Figure 66: Volume of container throughput at the Southern ports, 2013 – 2018
- Figure 67: Volume of container throughput at the Southern ports, 2013 – 2018
- Figure 68: Volume of cargo throughput volume at South East ports, 2013 – 2018
- Figure 69: Volume of cargo throughput at the Mekong Delta ports, 2011 – 2018
- Figure 70: Net revenue, 2017 – 2018
- Figure 71: Gross profit margin, 2017-2018
- Figure 72: Capital structure, 2017 – 2018

Figure 73: Payment ratio, 2017 – 2018

Figure 74: Profit ratio, 2017 – 2018

Figure 75: Net revenue, 2017 – 2018

Figure 76: Gross profit margin, 2017 – 2018

Figure 77: Profit ratio, 2017 – 2018

Figure 78: Solvency of port enterprises, 2017 – 2018

Figure 79: Solvency of transport enterprises, 2017 – 2018

Figure 80: Index of profit of port enterprises and transport enterprises, 2017 – 2018

## I would like to order

Product name: Vietnam Logistics Industry Standard Report Q4/2019

Product link: <https://marketpublishers.com/r/V261637CCCD7EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V261637CCCD7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970