

Vietnam Leather and Footwear Standard Report Q1/2020

https://marketpublishers.com/r/V0C56665C3FEN.html

Date: May 2024 Pages: 57 Price: US\$ 995.00 (Single User License) ID: V0C56665C3FEN

Abstracts

VIETNAM LEATHER SHOES INDUSTRY

95% of the world's leather material comes mainly from the food industry and is directly affected by meat and dairy consumption. Over the years, China has become the largest leather producer in the world, followed by India, Brazil and the US.

In 2019, Vietnam imported US \$ 1.18 billion of leather with a slight increase of 1.8% compared to the previous year due to increased footwear export orders, resulting in increased demand for leather. 70% of enterprises producing shoes and bags will follow the method of using raw materials and designs provided by foreign customers and branding products according to customers' requirements. Vietnam is ranked in the group of 4 largest footwear and footwear producing countries in the world.



Contents

Abbreviations Executive summary

1. BUSINESS ENVIRONMENT

- 1.1. Macroeconomic situation
- 1.2. Legal framework

2. OVERVIEW OF GLOBAL LEATHER AND FOOTWEAR INDUSTRY

- 2.1. Value chain of Leather and Footwear Industry
- 2.2. Production Methods
- 2.3. Leather industry
 - 2.3.1. Production
- 2.3.2. Consumption
- 2.4. Footwear industry
 - 2.4.1. Production
 - 2.4.2. Consumption

3. OVERVIEW OF VIETNAM LEATHER- FOOTWEAR INDUSTRY

- 3.1. History of Establishment and Development
- 3.2. Industry Scale and Features
- 3.3. Leather industry
- 3.4. Footwear industry
- 3.5. Some other leather products
- 3.6. SWOT analysis
- 3.7. Industry Planning
- 3.8. Driving Forces and Forecasts

4. ENTERPRISE ANALYSIS



List Of Figures

LIST OF FIGURES

- Figure 1: GDP per capita and Household expenditure, 2010 2019
- Figure 2: Population and population growth, 2008 -2019
- Figure 3: Consumer confidence index, 2016-Q3/2019
- Figure 4: Attracting FDI by sector, 2019
- Figure 5: Share of footwear exports in Vietnam's total exports, 2011-2019
- Figure 6: Goods retail sales, 2010- 2019
- Figure 7: World footwear production, 2013-2018
- Figure 8: Footwear production by region, 2018
- Figure 9: Footwear consumption value, 2013-2019e
- Figure 10: Footwear consumption by type, 2015-2019e
- Figure 11: Consumption market share by region (volume), 2017-2018
- Figure 12: Total products of leather, preliminary processed leather and dyed fur, 2013 2019e
- Figure 13: tanned leather import, 2013 2019e
- Figure 14: Tanned leather imports by country, 2018
- Figure 15: Tanned leather exports, 2014-2019e
- Figure 16: Tanned leather exports by country, 2018
- Figure 17: Enterprises and labors in the industry, 2010-2018
- Figure 18: The whole industry's net revenue, 2010-2018
- Figure 19: Main products output, 2013-2019e
- Figure 20: Footwear domestics consumption, 2010-2016e
- Figure 21: Retail sales, 2013-2019
- Figure 22: Sneakers retail sales, 2013-2019
- Figure 23: Sales of main type of sneakers, 2019
- Figure 24: Consumption by value, 2019
- Figure 25: Consumers by spending on shoes per month, 2013
- Figure 26: Footwear consumption, 2019e
- Figure 27: Segmentation of the market for footwear consumption in Vietnam
- Figure 28: Footwear exports, 2013-2019e
- Figure 29: Footwear exports by country, 2018-2019e
- Figure 30: Contribution in footwear export value by type of
- enterprise, 2013 2019e
- Figure 31: Footwear imports, 2010 2018e
- Figure 32: Footwear imports by country, 2018e
- Figure 33: CPI of apparel, hats, shoes, 2012-2019



- Figure 34: Footwear price index at 2010 prices, 2013-2019
- Figure 35: Export of bags, suitcases, briefcases... 2013 2019e
- Figure 36: Export of bags, suitcases, briefcases by block of
- enterprises, 2013 2019e
- Figure 37: Production machinery imports, 2013 2019e
- Figure 38: Total investment capital in the planning period (billion VND)
- Figure 39: Comparing labor costs in some major footwear producing countries
- Figure 40: Net revenue, 2017-2018
- Figure 41: Gross profit, 2017-2018
- Figure 42: Selling expenses, 2017-2018
- Figure 43: G&A expenses, 2017-2018
- Figure 44: Self-efficiency, 2017-2018
- Figure 45: Fixed assets to total assets, 2017-2018
- Figure 46: Total asset turnover, 2017 2018
- Figure 47: Payables, 2017 2018
- Figure 48: Days in inventory, 2017 2018
- Figure 49: Days of sales outstanding, 2017 2018
- Figure 50: Profit margin, 2017 2018
- Figure 51: Solvency, 2017 2018



List Of Tables

LIST OF TABLES

Table 1: Legal documents related to leather quarantine Table 2: Sneakers consumption value, 2015 – 2019e (Million USD) Table 3: Top 10 consumers (by volume), 2018 Table 4: Comparing competitive products of Vietnam and China Table 5: Shoe brands' market share in Vietnam (%), 2014 - 2019 Table 6: Star footwear exporting enterprises, 2018 - 2019 Table 7: Top import markets of EU-28, 2012 – 2018e Table 8: Top import markets of the U.S, 2012 - 2018 Table 9: Export value by HS code, 2010 – 2018e Table 10: Product output Table 11: Top 10 Leather – Footwear producing enterprises by revenue, 2018



I would like to order

Product name: Vietnam Leather and Footwear Standard Report Q1/2020 Product link: <u>https://marketpublishers.com/r/V0C56665C3FEN.html</u> Price: US\$ 995.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, cor

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/V0C56665C3FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970