

# Vietnam Leather and Footwear Comprehensive Report Q2/2020

<https://marketpublishers.com/r/V194E0450B6EN.html>

Date: April 2024

Pages: 103

Price: US\$ 1,995.00 (Single User License)

ID: V194E0450B6EN

## Abstracts

95% of the world's leather material comes mainly from the food industry and is directly affected by meat and dairy consumption. Over the years, China has become the largest producer of leather in the world, followed by India, Brazil and the USA. The world tanning industry is characterized by small or medium family businesses. Countries with the fastest growing tannery industries such as Korea, Taiwan, China and Indonesia have difficulty in supplying raw materials and have to import large quantities of raw leather.

Every year, Vietnam produces about 120,000 - 150,000 tons of raw leather. The compound annual growth rate in the period of 2013 - 2019e will reach 19.2%, in 2019 the leather output tanning (excluding synthetic leather) reached 144.9 million m<sup>2</sup>, an increase of 23.5% compared to the same period in 2018. Production of domestic leather is still low, meeting only 40% of the demand for leather for production. exports, forcing businesses to import leather from abroad.

## Contents

### ABBREVIATIONS

Executive summary

### 1. BUSINESS ENVIRONMENT

- 1.1. Macroeconomic situation
- 1.2. Legal framework
- 1.3. Free trade agreements

### 2. OVERVIEW OF GLOBAL LEATHER AND FOOTWEAR INDUSTRY

- 2.1. Value chain of Leather and Footwear Industry
- 2.2. Production Methods
- 2.3. Leather industry
  - 2.3.1. Raw materials
  - 2.3.2. Production
  - 2.3.3. Consumption
  - 2.3.4. Import export
  - 2.3.5. Price movements
  - 2.3.6. Some typical countries
- 2.4. Footwear industry
  - 2.4.1. Raw materials
  - 2.4.2. Production
  - 2.4.3. Consumption
  - 2.4.4. Import export
  - 2.4.5. Footwear prices
  - 2.4.6. Some typical countries
  - 2.4.7. Some famous brands

### 3. OVERVIEW OF VIETNAM LEATHER- FOOTWEAR INDUSTRY

- 3.1. History of Establishment and Development
- 3.2. Industry Scale and Features
- 3.3. Leather industry
- 3.4. Footwear industry
- 3.5. Some other leather products

- 3.6. Machinery/Technology
- 3.7. Risks and Threats
- 3.8. Industry Planning
- 3.9. Driving Forces and Forecasts

#### **4. ENTERPRISE ANALYSIS**

Appendix

## List Of Charts

### LIST OF CHARTS

- Figure 1: GDP per capita and household expenditure, 2010 - 2019
- Figure 2: Population and population growth, 2008 -2019
- Figure 3: Consumer confidence index, 2016-Q3/2019
- Figure 4: USD/VND exchange rate, 6/2014 -3/2020
- Figure 5: FDI attraction by industry, Q1/2020
- Figure 6: Retail sales of goods, 2012 - Q1/2020
- Figure 7: Share of footwear exports in Vietnam's total export turnover, 2012-Q1/2020
- Figure 8: Number of buffalos, cows, goats and sheep, 2014 - 2019e
- Figure 9: Products of cow, goat, sheep leather, 2014-2019e
- Figure 10: Export of leather types HS 41 - 43, 2012 - 2019e
- Figure 11: Leather export structure by type, 2019e
- Figure 12: Import and export of Chinese leather industry HS code 41-43, 2012 - 2019e
- Figure 13: Import of shoe materials, 2012 - 2019e
- Figure 14: Structure of shoe production by region, 2019e
- Figure 15: Total world shoe production, 2013 - 2019e
- Figure 16: Footwear consumption by type, 2015 - 2019e
- Figure 17: Footwear consumption value, 2013 - 2019e
- Figure 18: Consumption market share by region (output), 2019e
- Figure 19: Export of footwear, 2010 - 2019e
- Figure 20: Import structure by region, 2019e
- Figure 21: CPI price of urban areas in the World, March 2014 - 3/2020
- Figure 22: Retail sale of footwear in China, 2010 - 2023
- Figure 23: Footwear revenue by object, 2013 - 2019
- Figure 24: Revenue structure by enterprise in China, 2019
- Figure 25: Import and export of footwear, 2014 - 2019
- Figure 26: Footwear sales in the US, 2012 - 2023
- Figure 27: Footwear sales by type, 2013 - 2019
- Figure 28: Retail market share by company, 2019
- Figure 29: Import and export value of American footwear, 2014-2019e
- Figure 30: Market share by enterprise, 2019
- Figure 31: Number of cattle, goats and sheep in Vietnam, 2014 - 2019e
- Figure 32: Total production of leather, preliminary treating leather, mechanism and dyeing of fur, 2013-2019e
- Figure 33: Import of leather, 2013 - 2019e
- Figure 34: Leather import structure by country, 2019e

- Figure 35: Leather exports, 2014 - 2019e
- Figure 36: Leather export structure by country, 2019e
- Figure 37: Inventory by leather type, 2010 - 2019e
- Figure 38: Import of raw materials, 2014 - Q1/2020
- Figure 39: Localization rate by enterprise and sector (%)
- Figure 40: Import structure of raw materials by country, Q1/2020
- Figure 41: Export of raw materials, 2013-Q1/2020
- Figure 42: Enterprises and labor in the industry, 2010 - 2018
- Figure 43: Net revenue of the whole industry, 2010 - 2018
- Figure 44: Production output of main products, 2013 - Q1/2020
- Figure 45: Revenue by retail price, 2013 - 2019
- Figure 46: Retail sales of sports shoes, 2013 - 2019
- Figure 47: Revenue of main sports shoes, 2019
- Figure 48: Consumption structure by value, 2019
- Figure 49: Structure of footwear consumption, 2019e
- Figure 50: Export of shoes, 2013 - Q1/2020
- Figure 51: Export of footwear by country, Q1/2019 - Q1/2020
- Figure 52: Contribution structure by type of enterprise in footwear export turnover, 2013 - Q1/2020
- Figure 53: Import of shoes, sandals, gaiters and similar products of Vietnam 2014 - 2019
- Figure 54: Structure of footwear imports by country, 2019
- Figure 55: CPI of garment, hat, and footwear group, 2012 - 2019
- Figure 56: Price index of shoes by comparative price 2010, 2013-2019
- Figure 57: Inventory of some shoe products, 2013-2019e
- Figure 58: Export of bags, purses, backpacks ..., 2013 - Q1/2020
- Figure 59: Export structure of bags, wallets, backpacks, hats ... by business sector, 2013 - Q1/2020
- Figure 60: Structure of Vietnam's export markets for bags, wallets, suitcases, hats, umbrellas, Q1/2020
- Figure 61: Import of manufacturing machinery, 2013 - 2019e
- Figure 62: Import structure of footwear industry, 2019e
- Figure 63: Production output growth rate
- Figure 64: Total investment capital in the planning period (billion dong)
- Figure 65: Comparison of labor costs in some major footwear producing countries
- Figure 66: Forecast of world shoe consumption, 2012 - 2024f
- Figure 67: Forecast of shoe size, 2013 - 2023f
- Figure 68: Net revenue, 2017 - 2018
- Figure 69: Gross profit, 2017 - 2018

- Figure 70: Selling expenses, 2017 - 2018
- Figure 71: Administrative expenses, 2017 - 2018
- Figure 72: Self-financing rate, 2017 - 2018
- Figure 73: Fixed assets/Total assets, 2017 - 2018
- Figure 74: Asset turnover, 2018
- Figure 75: Liabilities, 2017 - 2018
- Figure 76: Inventory days, 2018
- Figure 77: Average collection period, 2018
- Figure 78: Profit ratio, 2018
- Figure 79: Solvency, 2017 - 2018

## List Of Tables

### LIST OF TABLES

Table 1: Chain of legal documents related to leather quarantine

Table 2: Tax reduction roadmap for footwear and raw materials for footwear production in Vietnam

Table 3: Some provisions of EVFTA and GSP

Table 4: Some EU regulations for leather and shoe import products

Table 5: Top countries importing and exporting leather types HS 41-43, 2019e

Table 6: Top countries importing footwear materials, 2017 - 2019e

Table 7: Consumption value of sports shoes, 2015 - 2019e (Million USD)

Table 8: Top 10 consuming countries (output), 2019e

Table 9: Top 10 footwear exporting countries by value, 2017 - 2019e

Table 10: Top 10 importing countries of footwear by value, 2017 - 2019e

Table 11: Capacity to supply raw materials, 2019

Table 12: Competitive comparison of Vietnamese and Chinese products

Table 13: Market share of shoe brands in Vietnam, 2014 - 2019

Table 14: Typical footwear enterprises, 2018-2019

Table 15: Top major import markets of EU-28, 2017 - 2019e

Table 16: Top major import markets of the US, 2014 - 2019e

Table 17: Export value by HS code, 2010-2019e

Table 18: Tanning technology in Vietnam

Table 19: European fur-tanning technology

Table 20: Product output

Table 21: Top 10 largest leather and footwear manufacturing companies in the industry, 2018

## I would like to order

Product name: Vietnam Leather and Footwear Comprehensive Report Q2/2020

Product link: <https://marketpublishers.com/r/V194E0450B6EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V194E0450B6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970