

Vietnam Food Processing Standard Report Q1/2019

<https://marketpublishers.com/r/V76AF7EC0F1EN.html>

Date: July 2019

Pages: 148

Price: US\$ 995.00 (Single User License)

ID: V76AF7EC0F1EN

Abstracts

VIETNAM FOOD PROCESSING INDUSTRY

The global food processing industry is worth more than 2,000 billion USD with more than 400,000 businesses. According to the European Food and Drugs Industry report, the top three sale sectors in the global food processing industry included the EU which accounting for 44%, the US with 20% and China recorded at 19%.

In 2018, Vietnam's dry seafood production increased by 17% while canned seafood production was estimated to increase slightly by 7.3% compared to 2017 due to the increase of demand in some export markets. In 2018, imports of processed and preserved seafood products increased by 17.7% compared to 2017.

The output of canned meat in 2018 increased by 6.3% compared to 2017. The meat consumption value reached 3.135.5 billion, in which sausage was still the product with the largest proportion in the production structure. Exports of processed meat products in 2018 were estimated to increase strongly by 48% compared to the same period in 2017, in which Japan was Vietnam's main export market.

The production of canned vegetables and fruits increased by 11.3% compared to 2017 due to the completion and operation of a number of vegetable processing factories. Generally in 2018, exports of processed vegetables and fruits were estimated to rise 8.9% over the same period in 2017

The consumption value of starch and starch products in 2018 was estimated to decrease by 6% compared to 2017 due to the increasing demand for food product groups as well as the higher income of the people and the trend of using high quality and safe products.

For other products such as confectionery, processed food, noodles and sugar, production and consumption increased in 2018 compared to the same period in 2017, in which the sugar group still faced the most difficulties, sugar inventories in factories increased highly while sugar smuggling to Vietnam was more complicated and sophisticated.

Contents

Abbreviations

Executive summary

1. BUSINESS ENVIRONMENT

1.1 Macroeconomic situation

1.2 Legal framework

2. WORLD MARKET

2.1 Definition and classification

2.2. Food processing industry overview

2.3 Major groups in the industry

2.3.1 Processed seafood

2.3.2 Processed meat

2.3.4 Fresh and processed fruit-vegetables

2.3.5 Processed starch

3. VIETNAM MARKET

3.1 History of industry formation and development

3.2. Major groups in the industry

3.2.1 Processed seafood

3.2.2 Canned meat and other meat products processing

3.2.3 Fresh and processed fruit-vegetables

3.2.4 Processed starch

3.2.5 Other food (sugar, confectionery, noodle, ready-made food)

4. OUTLOOK AND FORECAST

4.1 Industry development planning

4.2 Outlook

5. ENTERPRISE ANALYSIS

5.1 Enterprise introduction

5.2 Financial analysis

List Of Figures

LIST OF FIGURES:

- Figure 1: GDP growth rate by quarter, 2015 - 2018
- Figure 2: GDP at current prices and GDP per capita, 2013 - 2018
- Figure 3: Industrial production value of food processing and producing industry, 2009 - 2017
- Figure 4: Consumption structure in Vietnam, 2017
- Figure 5: Industrial production index of food processing industry, 2012 - 2018
- Figure 6: Consumer Confidence Index by quarter, 2014 - Q3/2018
- Figure 7: Retails sales of goods, 2010 - 2018
- Figure 8: Monthly CPI fluctuation 1/2015 – 12/2018
- Figure 9: Retail sales in Vietnam 2011–2017f
- Figure 10: Total disposable income and household expenditures, 2010–2017f
- Figure 11: FDI capital in agriculture investment, 2009 - Q1/2018
- Figure 12: FDI Structure in agriculture, 2015
- Figure 13: Proportion of food consumption in the world, 2016
- Figure 14: The structure of processed meat consumption in the world, 2016
- Figure 15: Turnover of food processing market in the world 2014 - 2019F
- Figure 16: The proportion of ready-to-eat food consumption, 2016
- Figure 17: Market share of seafood processing machinery and equipment by region, 2017
- Figure 18: Market share of seafood processing machinery by product type, 2017
- Figure 19: Global fish production, 2010 - 2017e
- Figure 20: Global seafood trade, 2008 – 2017e
- Figure 21: Processed seafood trade, 2012 – 2017e
- Figure 22: Top largest seafood importing countries, 2016 - 2017 (HS 1604)
- Figure 23: Top largest seafood exporting countries, 2016 - 2017 (HS 1604)
- Figure 24: Global production of main types of meat, 2013 - 2017f
- Figure 25: Global consumption of main types of meat, 2010 - 2017f
- Figure 26: Global market revenue of processed meat, 2016 - 202f
- Figure 27: Processed meat structure by category 2016
- Figure 28: Global processed meat trade, 2012 – 2017e
- Figure 29: Top largest processed meat importing countries, 2016 - 2017 (HS 1602)
- Figure 30: Top largest processed meat exporting countries, 2016 - 2017 (HS 1602)
- Figure 31: Global vegetables production, 2009 - 2016
- Figure 32: Structure of vegetable production by country, 2017

- Figure 33: Scale of global fruit - vegetable processing market, 2010 - 2022
- Figure 34: Structure of global processed vegetable fruit consumption market, 2015
- Figure 35: Structure of processed fruit and vegetables by variety, 2015
- Figure 36: Global processed fruit and vegetable trade, 2012 - 2017e
- Figure 37: Top largest fruit and vegetable exporters, 2016 - 2017
- Figure 38: Top largest fruit and vegetable importers, 2016 - 2017
- Figure 39: Production and consumption of global cereals by season, 2011/12 – 2016/17
- Figure 40: Global cereal production in 2016/2017 by type
- Figure 41: World's top largest cereal producing countries, 2017
- Figure 42: Global starch production capacity by type of material, 2015
- Figure 43: Application structure of starch, 2017
- Figure 44: Production structure of corn starch products in the world, 2016
- Figure 45: Top largest starch importing countries, 2016 - 2017
- Figure 46: Top largest starch exporting countries, 2016 - 2017
- Figure 47: Number of enterprises and employees in dried and canned seafood processing, 2010 - 2017
- Figure 48: Distribution of dried and canned seafood processing enterprises by region, 2010 - 2017
- Figure 49: Revenue and profit of dried and canned seafood processing industry, 2010 - 2017
- Figure 50: Investment capital and fixed assets of dried and canned seafood processing, 2010 - 2017
- Figure 51: Seafood production from fishing and farming, 2009 – 2018e
- Figure 52: Dried seafood production, 2010 - 2018e
- Figure 53: Canned seafood production, 2010 - 2018e
- Figure 54: Consumption value of canned seafood, 2010 – 2018e
- Figure 55: Consumption value of dried seafood, 2010 – 2018e
- Figure 56: Market share of processed seafood by manufacturer, 2018
- Figure 57: Market share of processed seafood by brand, 2018
- Figure 58: Export of processed and preserved seafood products, 2012 -2018e
- Figure 59: Market structure of imported processed seafood products, 2018
- Figure 60: Import of processed and preserved seafood products, 2012 – 2018e
- Figure 61: Structure of exported seafood processing market, 2018
- Figure 62: Number of enterprises and employees in meat products processing industry, 2010 - 2017
- Figure 63: Distribution of meat processing enterprises, 2010 - 2017
- Figure 64: Revenue and profit of meat products processing industry, 2010 - 2017
- Figure 65: Investment capital and fixed assets of meat product processing industry, 2010 - 2017

- Figure 66: Meat production annually, 2010 – 2018
- Figure 67: Pork price fluctuation, 2016 – 2018
- Figure 68: Canned meat production, 2010 – 2018e
- Figure 69: Production of other processed meat products, 2010 - 2018e
- Figure 70: Market share of processed meat by brand, 2018
- Figure 71: Consumption value of meat products, 2010 – 2018
- Figure 72: Market share of processed meat by company, 2018
- Figure 73: Processed meat consumption structure by product type, 2018
- Figure 74: Vissan's market share in processed meat sector, 2016
- Figure 75: Import turnover of processed meat products, 2010 - 2018
- Figure 76: Structure of imported meat market, 2018
- Figure 77: Export turnover of processed meat products, 2010 - 2018
- Figure 78: Structure of exported meat market, 2018
- Figure 79: Number of enterprises and employees in fruits and vegetables processing sector, 2010 - 2017
- Figure 80: Distribution of fruit and vegetable processing enterprises by region, 2010 - 2017
- Figure 81: Revenue and profit of fruit and vegetable processing sector, 2010 - 2017
- Figure 82: Investment capital and fixed assets of fruits and vegetables processing sector, 2010 - 2017
- Figure 83: Cultivated area of fruit trees in Vietnam, 2008 - 2017
- Figure 84: Fruit production, 2008 2016 (*):
- Figure 85: Production output of canned vegetables and fruits, 2010 - 2018e
- Figure 86: Production output of fresh vegetable juice, 2010 - 2018e
- Figure 87: Consumption value of canned and dried fruit vegetables in Vietnam, 2010 - 2018e
- Figure 88: Market share of processed fruits and vegetables consumption by brand, 2018
- Figure 89: Market share of processed fruits and vegetables consumption, 2018
- Figure 90: Export turnover of processed fruits and vegetables, 2010 - 2018e
- Figure 91: Export structure of vegetables and fruits of Vietnam to EU, 2016
- Figure 92: Export structure of processed fruit and vegetables, 6M/2018
- Figure 93: Import value of processed fruits and vegetables, 2010 - 2018e
- Figure 94: Import market structure of processed fruit and vegetables, 2016
- Figure 95: Number of enterprises and employees in starch and starch product processing sector, 2010 - 2017
- Figure 96: Distribution of starch and starch product processing enterprises by region, 2010 - 2017
- Figure 97: Revenue and profit of starch and starch product processing sector,

2010-2017

Figure 98: Investment Capital and fixed assets of starch and starch product processing sector, 2010 - 2017

Figure 99: Cultivated area and output of cassava, 2010 – 2018

Figure 100: Fresh cassava prices in Dak Lak, Phu Yen and Tay Ninh (VND/kg)

Figure 101: Production of starch and starch products, 2010 – 2018e

Figure 102: Starch production structure in Vietnam, 2018

Figure 103: Consumption value of starch and starch products, 2010 – 2018e

Figure 104: Use structure of cassava starch in Vietnam, 2016

Figure 105: Top 20 exporters of cassava starch, 2018

Figure 106: Export output of cassava starch, 2013 – 2018

Figure 107: Export market structure of cassava starch by category, 2018

Figure 108: Export market structure of cassava starch, 6M/2018

Figure 109: Import of starch and starch products, 2010 - 2017

Figure 110: Import volume of cassava starch, 2013 - 2016

Figure 111: Number of enterprises and employees in the other food processing industry, 2010 - 2017

Figure 112: Distribution of other food processing enterprises by region, 2010 - 2017

Figure 113: Number of enterprises and employees in the other food processing industry, 2010 - 2017

Figure 114: Investment capital and fixed assets of other food processing industry, 2010 - 2017

Figure 115: Production of kinds of noodles, 2010 – 2018e

Figure 116: Consumption of instant noodles in Vietnam, 2010 - 2018

Figure 117: Consumption value of noodle products, 2010 – 2018e

Figure 118: Market share of noodles consumption in Viet Nam by brand, 2018

Figure 119: Market share of noodles consumption in Viet Nam by manufacture, 2018

Figure 120: Export turnover of noodle products, 2012 – 2018e

Figure 121: Import of noodle products, 2012 – 2018e

Figure 122: Production of ready-made food, 2010 – 2018e

Figure 123: Market share of ready-made food consumption by brand, 2018

Figure 124: Consumption value of ready –made food, 2010 – 2018e

Figure 125: Market share of ready-made food consumption by manufacture, 2018

Figure 126: Export of raady-made food, 2012 – 2018e

Figure 127: Import of ready-made food, 2012 – 2018e

Figure 128: Confectionery production, 2011 – 2018e

Figure 129: Structure of confectionery production by output, 2016

Figure 130: Fluctuation of sugar prices, 10/2013 - 12/2018*

Figure 131: Fluctuation of wheat prices, 10/2013 - 12/2018

- Figure 132: Market share of candy consumption by brand, 2018
- Figure 133: Consumption value of confectionery in Vietnam, 2011 – 2018e
- Figure 134: Market share of candy consumption by company, 2018
- Figure 135: Import of confectionery and cereal products of Vietnam, 2010 – 2018e
- Figure 136: Import market structure of confectionery and cereal products, 2018
- Figure 137: Export of confectionery and cereal products of Vietnam, 2010 – 2018
- Figure 138: Export market structure of confectionery and cereal products, 2018
- Figure 139: Sugar production by season, 2009/2010 - 2017/2018
- Figure 140: Comparison of imported sugar from Thailand and that of Vietnam
- Figure 141: Sugarcane production, 2009 - 2017
- Figure 142: Cultivated area of sugarcane, 2010 - 2017
- Figure 143: Sugar consumption in Vietnam, 2010 – 2018e
- Figure 144: Inventories of sugar sector, 2004 – 9M/2018
- Figure 145: Sugar import turnover, 2012 - 11M/2017
- Figure 146: Sugar import market structure of Vietnam, 11M/2017
- Figure 147: Sugar export turnover, 2012 - 11M/2017
- Figure 148: Net revenue and Gross profit, 2016-2017
- Figure 149: Selling expenses/Net revenue, 2016-2017
- Figure 150: General and administrative expenses/net revenue, 2016-2017
- Figure 151: Days of sales outstanding, 2017
- Figure 152: Days' sales in inventory, 2017
- Figure 153: Self-financing ratio, 2016-2017
- Figure 154: Solvency ratio, 2016-2017
- Figure 155: Profit Ratio, 2016 - 2017

List Of Tables

LIST OF TABLES:

Table 1: Some processed seafoods to export in 2018

Table 2: Leading enterprises in sausage production in Vietnam

Table 3: Top largest noodle exporting enterprises, Q1/2018

Table 4: Top largest noodle importing enterprises, Q1/2018

Table 5: Top largest processed food exporting enterprises, Q1/2018

Table 6: Top largest ready-made food importing enterprises Q1/2018

Table 7: Production scale of some sugar companies

Table 8: Top highest revenue processed food enterprises, 2017

I would like to order

Product name: Vietnam Food Processing Standard Report Q1/2019

Product link: <https://marketpublishers.com/r/V76AF7EC0F1EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V76AF7EC0F1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970