

Vietnam Food Processing Comprehensive Report

Q1/2019

<https://marketpublishers.com/r/V9DE5BD1895EN.html>

Date: July 2019

Pages: 185

Price: US\$ 1,995.00 (Single User License)

ID: V9DE5BD1895EN

Abstracts

VIETNAM FOOD PROCESSING INDUSTRY

The global food processing industry is worth more than 2,000 billion USD with more than 400,000 businesses. According to the European Food and Drugs Industry report, the top three sale sectors in the global food processing industry included the EU which accounting for 44%, the US with 20% and China recorded at 19%.

In 2018, Vietnam's dry seafood production increased by 17% while canned seafood production was estimated to increase slightly by 7.3% compared to 2017 due to the increase of demand in some export markets. In 2018, imports of processed and preserved seafood products increased by 17.7% compared to 2017.

The output of canned meat in 2018 increased by 6.3% compared to 2017. The meat consumption value reached 3.135.5 billion, in which sausage was still the product with the largest proportion in the production structure. Exports of processed meat products in 2018 were estimated to increase strongly by 48% compared to the same period in 2017, in which Japan was Vietnam's main export market.

The production of canned vegetables and fruits increased by 11.3% compared to 2017 due to the completion and operation of a number of vegetable processing factories. Generally in 2018, exports of processed vegetables and fruits were estimated to rise 8.9% over the same period in 2017

The consumption value of starch and starch products in 2018 was estimated to decrease by 6% compared to 2017 due to the increasing demand for food product groups as well as the higher income of the people and the trend of using high quality

and safe products.

For other products such as confectionery, processed food, noodles and sugar, production and consumption increased in 2018 compared to the same period in 2017, in which the sugar group still faced the most difficulties, sugar inventories in factories increased highly while sugar smuggling to Vietnam was more complicated and sophisticated.

Contents

Abbreviations
Executive summary

1. BUSINESS ENVIRONMENT

1.1 Macroeconomic situation
1.2 Legal framework
1.3 Trade agreements

2. WORLD MARKET

2.1 Definition and classification
2.2. Food processing industry overview
2.3 Major groups in the industry
 2.3.1 Processed seafood
 2.3.2 Processed meat
 2.3.4 Fresh and processed fruit-vegetables
 2.3.5 Processed starch
2.4 Processed food markets in some big countries
2.5 Big companies in food processing industry

3. VIETNAM MARKET

3.1 History of industry formation and development
3.2. Major groups in the industry
 3.2.1 Processed seafood
 3.2.2 Canned meat and other meat products processing
 3.2.3 Fresh and processed fruit-vegetables
 3.2.4 Processed starch
 3.2.5 Other food (sugar, confectionery, noodle, ready-made food)

4. INDUSTRY RISKS

4.1 SWOT analysis
4.2 Risk analysis

5. OUTLOOK AND FORECAST

5.1 Industry development planning

5.2 Outlook

5.3 Forecast

6. ENTERPRISE ANALYSIS

6.1 Enterprise introduction

6.2 Financial analysis

7. APPENDIX OF FINANCIAL STATEMENTS

List Of Figures

LIST OF FIGURES:

- Figure 1: GDP growth rate by quarter, 2015 - 2018
- Figure 2: GDP at current prices and GDP per capita, 2013 - 2018
- Figure 3: Industrial production value of food processing and producing industry, 2009 - 2017
- Figure 4: Consumption structure in Vietnam, 2017
- Figure 5: Industrial production index of food processing industry, 2012 - 2018
- Figure 6: Consumer Confidence Index by quarter, 2014 - Q3/2018
- Figure 7: Retails sales of goods, 2010 - 2018
- Figure 8: Monthly CPI fluctuation 1/2015– 12/2018
- Figure 9: Retail sales in Vietnam 2011–2017F
- Figure 10: Total disposable income and household expenditures, 2010–2017f
- Figure 11: FDI capital in agriculture investment, 2009 - Q1/2018
- Figure 12: FDI Structure in agriculture, 2015
- Figure 13: Proportion of food consumption in the world, 2016
- Figure 14: The structure of processed meat consumption in the world, 2016
- Figure 15: Turnover of food processing market in the world 2014 - 2019F
- Figure 16: The proportion of ready-to-eat food consumption, 2016
- Figure 17: Market share of seafood processing machinery and equipment by region, 2017
- Figure 18: Market share of seafood processing machinery by product type, 2017
- Figure 19: Global fish production, 2010 - 2017e
- Figure 20: Global seafood trade, 2008 – 2017e
- Figure 21: Processed seafood trade, 2012 – 2017e
- Figure 22: Top largest seafood importing countries, 2016 - 2017 (HS 1604)
- Figure 23: Top largest seafood exporting countries, 2016 - 2017 (HS 1604)
- Figure 24: Global production of main types of meat, 2013 - 2017f
- Figure 25: Global consumption of main types of meat, 2010 - 2017f
- Figure 26: Global market revenue of processed meat, 2016 - 202f
- Figure 27: Processed meat structure by category 2016
- Figure 28: Global processed meat trade, 2012 – 2017e
- Figure 29: Top largest processed meat importing countries, 2016 - 2017 (HS 1602)
- Figure 30: Top largest processed meat exporting countries, 2016 - 2017 (HS 1602)
- Figure 31: Global vegetables production, 2009 - 2016
- Figure 32: Structure of vegetable production by country, 2017
- Figure 33: Scale of global fruit - vegetable processing market, 2010 - 2022F

- Figure 34: Structure of global processed fruit - vegetable consumption market, 2015
- Figure 35: Structure of processed fruit and vegetables by variety, 2015
- Figure 36: Global processed fruit and vegetable trade, 2012 - 2017e
- Figure 37: Top largest fruit and vegetable exporters, 2016 - 2017
- Figure 38: Top largest fruit and vegetable importers, 2016 - 2017
- Figure 39: Production and consumption of global cereals by season, 2011/12 – 2016/17
- Figure 40: Global cereal production in 2016/2017 by type
- Figure 41: World's top largest cereal producing countries, 2017
- Figure 42: Global starch production capacity by type of material, 2015
- Figure 43: Application structure of starch, 2017
- Figure 44: Production structure of corn starch products in the world, 2016
- Figure 45: Top largest starch importing countries, 2016 - 2017
- Figure 46: Top largest starch exporting countries, 2016 - 2017
- Figure 47: Revenue of China's food processing industry, 2011 - 2015
- Figure 48: Revenue of China's processing meat consumption 2010 - 2017
- Figure 49: Market share of China's processed meat consumption by brand, 2017
- Figure 50: Structure of China's processed meat consumption by type, 2017
- Figure 51: Market share of China's processed meat consumption by manufacture, 2017
- Figure 52: Sales of processed seafood consumption in China, 2010 - 2017f
- Figure 53: Processed seafood consumption per capita in China, 2010 - 2017f
- Figure 54: Sales of top US meat processing companies, 2016
- Figure 55: Sales of processed meat consumption in the United States, 2010 - 2017
- Figure 56: Retail sales of processed meat products in the United States, 2017
- Figure 57: Consumption structure of US processed meat by brand, 2017
- Figure 58: Consumption structure of US processed meat by type, 2017
- Figure 59: Consumption structure of US processed meat by manufacture, 2017
- Figure 60: Consumption sales and output of US's processed seafood, 2010 – 2017f
- Figure 61: Processed seafood consumption per capita in the US, 2010 – 2017f
- Figure 62: Labor structure in the US food and beverage industry, 2015
- Figure 63: Top 10 companies having the largest revenue from processed food in the United States and Canada, 2017 - 2017
- Figure 64: Number of enterprises and employees in dried and canned seafood processing, 2010 - 2017
- Figure 65: Distribution of dried and canned seafood processing enterprises by region, 2010 - 2017
- Figure 66: Revenue and profit of dried and canned seafood processing industry, 2010 - 2017
- Figure 67: Investment capital and fixed assets of dried and canned seafood processing, 2010 - 2017

- Figure 68: Seafood production from fishing and farming, 2009 – 2018e
- Figure 69: Dried seafood production, 2010 – 2018e
- Figure 70: Canned seafood production, 2010 – 2018e
- Figure 71: Consumption value of canned seafood, 2010 – 2018e
- Figure 72: Consumption value of dried seafood, 2010 – 2018e
- Figure 73: Market share of processed seafood by manufacturer, 2018
- Figure 74: Market share of processed seafood by brand, 2018
- Figure 75: Export of processed and preserved seafood products, 2012 -2018e
- Figure 76: Market structure of imported processed seafood products, 2018
- Figure 77: Import of processed and preserved seafood products, 2012 – 2018e
- Figure 78: Structure of exported seafood processing market, 2018
- Figure 79: Number of enterprises and employees in meat products processing industry, 2010 - 2017
- Figure 80: Distribution of meat processing enterprises, 2010 - 2017
- Figure 81: Revenue and profit of meat products processing industry, 2010 - 2017
- Figure 82: Investment capital and fixed assets of meat product processing industry, 2010 - 2017
- Figure 83: Meat production annually, 2010 – 2018
- Figure 84: Pork price fluctuation, 2016 – 2018
- Figure 85: Canned meat production, 2010 – 2018e
- Figure 86: Production of other processed meat products, 2010 – 2018e
- Figure 87: Market share of processed meat by brand, 2018
- Figure 88: Consumption value of meat products, 2010 – 2018e
- Figure 89: Market share of processed meat by company, 2018
- Figure 90: Processed meat consumption structure by product type, 2018
- Figure 91: Vissan's market share in processed meat sector, 2016
- Figure 92: Import turnover of processed meat products, 2010 – 2018e
- Figure 93: Structure of imported meat market, 2018
- Figure 94: Export of processed meat products, 2010 – 2018e
- Figure 95: Structure of exported meat market, 2018
- Figure 96: Number of enterprises and employees in fruits and vegetables processing sector, 2010 - 2017
- Figure 97: Distribution of fruit and vegetable processing enterprises by region, 2010 - 2017
- Figure 98: Revenue and profit of fruit and vegetable processing sector, 2010 - 2017
- Figure 99: Investment capital and fixed assets of fruits and vegetables processing sector, 2010 - 2017
- Figure 100: Cultivated area of fruit trees in Vietnam, 2008 - 2017

- Figure 101: Fruit production, 2008 - 2016 (*)
- Figure 102: Production output of canned vegetables and fruits, 2010 – 2018e
- Figure 103: Production output of fresh vegetable juice, 2010 – 2018e
- Figure 104: Consumption value of processed fruit -vegetables in Vietnam, 2010 – 2018e
- Figure 105: Market share of processed fruits and vegetables consumption by brand, 2018
- Figure 106: Market share of processed fruits and vegetables consumption, 2018
- Figure 107: Export turnover of processed fruits and vegetables, 2010 – 2018e
- Figure 108: Export structure of vegetables and fruits of Vietnam to EU, 2016
- Figure 109: Export structure of processed fruit and vegetables, 6M/2018
- Figure 110: Import value of Viet Nam's processed fruits and vegetables, 2010 – 2018e
- Figure 111: Import market structure of processed fruit and vegetables, 2016
- Figure 112: Number of enterprises and employees in starch and starch product processing sector, 2010 - 2017
- Figure 113: Distribution of starch and starch product processing enterprises by region, 2010 - 2017
- Figure 114: Revenue and profit of starch and starch product processing sector, 2010 - 2017
- Figure 115: Investment Capital and fixed assets of starch and starch product processing sector, 2010 - 2017
- Figure 116: Cultivated area and output of cassava, 2010 – 2018
- Figure 117: Fresh cassava prices in Dak Lak, Phu Yen and Tay Ninh (VND/kg)
- Figure 118: Production of starch and starch products, 2010 – 2018e
- Figure 119: Starch production structure in Vietnam, 2018
- Figure 120: Consumption value of starch and starch products, 2010 – 2018e
- Figure 121: Use structure of cassava starch in Vietnam, 2016
- Figure 122: Top 20 exporters of cassava starch, 2018
- Figure 123: Export output of cassava starch, 2013 – 2018
- Figure 124: Export market structure of cassava starch by category, 2018
- Figure 125: Export market structure of cassava starch, 6M/2018
- Figure 126: Import of starch and starch products, 2010 - 2017
- Figure 127: Import volume of cassava starch, 2013 - 2016
- Figure 128: Number of enterprises and employees in the other food processing industry, 2010 - 2017
- Figure 129: Distribution of other food processing enterprises by region, 2010 - 2017
- Figure 130: Number of enterprises and employees in the other food processing industry, 2010 - 2017
- Figure 131: Investment capital and fixed assets of other food processing industry, 2010 - 2017

- Figure 132: Production of kinds of noodles, 2010 – 2018e
- Figure 133: Consumption of instant noodles in Vietnam, 2010 - 2018
- Figure 134: Consumption value of noodle products, 2010 – 2018e
- Figure 135: Market share of noodles consumption in Viet Nam by manufacture, 2018
- Figure 136: Market share of noodles consumption in Viet Nam by brand, 2018
- Figure 137: Export turnover of noodle products, 2012 – 2018e
- Figure 138: Import of noodle products, 2012 – 2018e
- Figure 139: Production of ready-made food, 2010 – 2018e
- Figure 140: Market share of ready-made food consumption by brand, 2018
- Figure 141: Consumption value of ready –made food, 2010 – 2018e
- Figure 142: Market share of ready-made food consumption by manufacture, 2018
- Figure 143: Export of raady-made food, 2012 – 2018e
- Figure 144: Import of ready-made food, 2012 – 2018e
- Figure 145: Confectionery production, 2011 – 2018e
- Figure 146: Structure of confectionery production by output, 2016
- Figure 147: Fluctuation of sugar prices, 10/2013 - 12/2018*
- Figure 148: Fluctuation of wheat prices, 10/2013 - 12/2018
- Figure 149: Market share of candy consumption by brand, 2018
- Figure 150: Consumption value of confectionery in Vietnam, 2011 – 2018e
- Figure 151: Market share of candy consumption by company, 2018
- Figure 152: Import of confectionery and cereal products of Vietnam, 2010 – 2018e
- Figure 153: Import market structure of confectionery and cereal products, 2018
- Figure 154: Export of confectionery and cereal products of Vietnam, 2010 – 2018
- Figure 155: Export market structure of confectionery and cereal products, 2018
- Figure 156: Sugar production by season, 2009/2010 - 2017/2018
- Figure 157: Comparison of imported sugar from Thailand and that of Vietnam
- Figure 158: Sugarcane production, 2009 - 2017
- Figure 159: Cultivated area of sugarcane, 2010 - 2017
- Figure 160: Sugar consumption in Vietnam, 2010 – 2018e
- Figure 161: Inventories of sugar sector, 2004 – 9M/2018
- Figure 162: Sugar import turnover, 2012 - 11M/2017
- Figure 163: Sugar import market structure of Vietnam, 11M/2017
- Figure 164: Sugar export turnover, 2012 - 11M/2017
- Figure 165: Net revenue and Gross profit, 2016-2017
- Figure 166: Selling expenses/Net revenue, 2016-2017
- Figure 167: General and administrative expenses/net revenue, 2016-2017
- Figure 168: Days of sales outsatding, 2017
- Figure 169: Days' sales in inventory, 2017
- Figure 170: Self-financing ratio, 2016-2017

Figure 171: Solvency ratio, 2016-2017

Figure 172: Profit Ratio, 2016 - 2017

List Of Tables

LIST OF TABLES:

- Table 1: Consumption of some types of food per capita in China, 2013 - 2017
- Table 2: Import value of processed food products of China, 2012 – 2016 (Unit: 100 USD million)
- Table 3: Top largest food and beverage companies in the world, 2017
- Table 4: Some processed seafoods to export in 2018
- Table 5: Leading enterprises in sausage production in Vietnam
- Table 6: Top largest noodle exporting enterprises, Q1/2018
- Table 7: Top largest noodle importing enterprises, Q1/2018
- Table 8: Top largest processed food exporting enterprises, Q1/2018
- Table 9: Top largest ready-made food importing enterprises Q1/2018
- Table 10: Production scale of some sugar companies
- Table 11: Top highest revenue processed food enterprises, 2017

I would like to order

Product name: Vietnam Food Processing Comprehensive Report Q1/2019

Product link: <https://marketpublishers.com/r/V9DE5BD1895EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V9DE5BD1895EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970