

Vietnam Fishery Standard Industry Q2/2019

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Abstracts

VIETNAM FISHERY INDUSTRY

The global aquaculture production and fishing volume grew at a CAGR of 2.78%/year during the period of 2009 - 2017e. In 2017, the demand for fishery products tended to rise, leading to an increase in the total import volume. Asia was the region with the largest seafood export value in the world in 2016, accounting for 38.9% of the total export value of the global seafood industry.

In Q1/2019, Vietnam's seafood production was estimated to increase 4.8% over the same period last year, of which fish rose by 5.1%; shrimp increased by 5.2%; other seafood increased by 3.4%. The Aquaculture production in Q1/2019 was estimated to increase by 4.9% over the same period last year. Fishery production in Q1/2019 was estimated to increase by 4.8% over the same period last year.

Vietnam has become a leading fishery producer and exporter in the region, along with Indonesia and Thailand. Exporting fishery become one of the most important fields of the national economy. According to the statistics of the General Department of Customs, in generally for Q1/2019, Vietnam's seafood export is estimated to increase by 1.6% compared to the same period in 2018, in particular, it increased strongly in January 2019 with increase compared to same period 2018.

In 2018, in general, the fishery industry has prospered compared to 2017 due to favorable weather. Besides, exports of commodities such as pangasius and shrimp in 2018 were favorable, making the business situation of businesses more optimistic in 2018.

Contents

ABBREVIATIONS

EXECUTIVE SUMMARY

1. BUSINESS ENVIRONMENT

- 1.1 Macroeconomic situation
- 1.2 Legal framework

2. WORLD SEAFOOD MARKET

- 2.1 World seafood market
 - 2.1.1 Production
 - 2.1.2 Consumption

3. VIETNAM SEAFOOD MARKET

- 3.1 Characteristics of the Vietnamese fishery industry
- 3.2 Situation of aquaculture and exploitation
- 3.3 Production
- 3.4 Consumption
- 3.5 Export
- 3.6 Driving forces
- 3.7 Industry planning

4. ENTERPRISE ANALYSIS

- 4.1 Enterprise introduction
- 4.2 Business results indicators
- 4.3 Financial indicators
- 4.4 Performance indicators

List Of Tables

LIST OF TABLES

Table 1: Seafood production in Vietnam, Q1/2018 – Q1/2019e

Table 2: Seafood production in Vietnam, 2016 – 2018e

Table 3: Fishing and aquaculture results, 2016 – Q1/2019

Table 4: Processing facilities of aquatic products for export by type of enterprise and kind of processed products in 2017

Table 5: TOP FISHERY ENTERPRISES WITH THE HIGHEST REVENUE IN 2018

Table 6: Liability/Total asset and liability/Owner equity ratios, 2018

List Of Figures

LIST OF FIGURES

Figure 1: GDP growth rate by quarter, 2016 – 2019

Figure 2: Value of agricultural, forestry and fishery production in the year (at current prices), 2015 - 2018

Figure 3: VND/USD exchange rate, 1/2013-3/2019

Figure 4: Average interest rate, 2012- 3/2019

Figure 5: Fishery's contribution to Vietnam's total export turnover, 2013 – 2018e

Figure 6: Import - Export, 2016 – Q1/2019

Figure 7: Total population and age structure of labor force, 2014 - 2018e

Figure 8: Labor force in agriculture, industry, fishery, 2011 – 2018e

Figure 9: Global aquaculture and fishing production, 2009 – 2025e

Figure 10: Structure of fishing and aquaculture areas in 2016e

Figure 11: Structure of global fishermen, 2016e

Figure 12: Structure of fishing fleets by area, 2014

Figure 13: Structure of world fishing production by region, 2016

Figure 14: Structure of world fishing and aquaculture production by region, 2016

Figure 15: Structure of world aquaculture production by region, 2016

Figure 16: Aquaculture by region, 2015-2016

Figure 17: Top countries in terms of aquaculture, 2016

Figure 18: Top 10 most caught fishes 2016

Figure 19: Top countries in terms of fishing 2016

Figure 20: Global seafood consumption, 2009 - 2016e

Figure 21: Seafood consumption per capita, 2009 - 2016

Figure 22: Number of fishery enterprises 2010 - 2017

Figure 23: Number of laborers farming, fishing and processing aquatic products, 2010 - 2017

Figure 24: Aquaculture area, 2010 - 2017e

Figure 25: Fishing boats with a capacity of 90 CV, 2010 - 2017e

Figure 26: Exploitation output of coastal provinces by region, 2017e

Figure 27: Vietnamese seafood exploitation, 2010 – Q1/2019

Figure 28: Structure of fishery exploitation by area, 2017e

Figure 29: Seafood import turnover, 2013 - Q1/2019

Figure 30: Seafood import structure, Q1/2019

Figure 31: Production of some aquatic species, 2013 – Q1/2019

Figure 32: Ratio of catfish farming area self-invested in some provinces and cities in 2016

- Figure 33: Shrimp farming area in brackish waters, 2011 - Q1/2019
- Figure 34: Structure of pangasius production by province, 11M/2018e
- Figure 35: Frozen seafood production, 2011 – Q1/2019
- Figure 36: Seafood consumption per capita in Vietnam, 2010 - 2013
- Figure 37: Seafood exports, 2010 – Q1/2019
- Figure 38: Export value of aquatic products, 2018-Q1/2019
- Figure 39: Seafood export structure by types of products, Q1/2019
- Figure 40: Seafood export structure by value, 2018e
- Figure 41: Structure of seafood export by value, Q1/2019
- Figure 42: Structure of seafood export by value, Q1/2019
- Figure 43: Pangasius export value 2011 - Q1/2019
- Figure 44: Pangasius export structure by value, Q1/2019
- Figure 45: Enterprises share of exporting pangasius by volume, 6M/2018e
- Figure 46: Top largest enterprises of exporting pangasius, 2018e
- Figure 47: Shrimp export value, 2011 – Q1/2019
- Figure 48: Top countries importing shrimp from Vietnam, by value Q1/2019
- Figure 49: Market share of top shrimp exporting enterprises by value, 2018e
- Figure 50: Market share of top shrimp exporting enterprises by volume, 2018e
- Figure 51: Market shares of shrimp export volume of enterprises into EU, 2017-2018e
- Figure 52: Market shares of shrimp export volume of enterprises into the US, 2017 – 2018
- Figure 53: Market shares of shrimp export volume of enterprises into Japan, 2017 – 2018
- Figure 54: Export value of the tuna sector, 2011 – Q1/2019
- Figure 55: Exported tuna products, 2018e
- Figure 56: Tuna export turnover by market, 8M/2018e
- Figure 57: Seafood export value, 2011 - 2020f
- Figure 58: Net revenue, 2017 - 2018
- Figure 59: Self – financing ratio, 2017 - 2018
- Figure 60: Asset turnover, 2018
- Figure 61: Administrative expenses/Net revenue, 2016 - 2017
- Figure 62: Financial expenses/Net revenue, 2016 - 2017
- Figure 63: Solvency, 2017 - 2018
- Figure 64: Profit margin, 2018

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