

# Vietnam Fishery Industry Comprehensive Report

## Q4/2019

<https://marketpublishers.com/r/V2811A9942E2EN.html>

Date: May 2024

Pages: 169

Price: US\$ 1,995.00 (Single User License)

ID: V2811A9942E2EN

### Abstracts

#### VIETNAM FISHERY INDUSTRY

The global aquaculture production and fishing volume grew at a CAGR of 2.78%/ year during the period of 2009 – 2017e. In 2017, the demand for fishery products tended to rise, leading to an increase in the total import volume. Asia was the region with the largest seafood export value in the world in 2016, accounting for 38.9% of the total export value of the global seafood industry.

In Q4/2019, Vietnam's seafood production was estimated to increase xx% over the same period last year, of which fish rose by xx%; shrimp increased by xx%; other seafood increased by xx%. The Aquaculture production in Q4/2019 was estimated to increase by xx% over the same period last year. Fishery production in Q4/2019 was estimated to increase by xx% over the same period last year.

Vietnam has become a leading fishery producer and exporter in the region, along with Indonesia and Thailand. Exporting fishery become one of the most important fields of the national economy. According to the statistics of the General Department of Customs, in generally for Q4/2019, Vietnam's seafood export is estimated to increase by xx% compared to the same period in 2018, in particular, it increased strongly in September 2019 with increase compared to same period 2018.

In 2018, in general, the fishery industry has prospered compared to 2017 due to favorable weather. Besides, exports of commodities such as pangasius and shrimp in 2018 were favorable, making the business situation of businesses more optimistic in 2018.

## Contents

Abbreviations

Executive summary

### **1. BUSINESS ENVIRONMENT**

1.1 Macroeconomic situation

1.2 Legal framework

1.3 Free trade agreements

### **2. WORLD SEAFOOD MARKET**

2.1 World seafood market

2.1.1 Production

2.1.2 Consumption

2.1.3 Global seafood trade

2.1.4 Price movement of some aqua products

2.2 Seafood market in some countries in the region

### **3. VIETNAM SEAFOOD MARKET**

3.1 Characteristics of the Vietnamese fishery industry

3.2 Situation of aquaculture and exploitation

3.2.1 Overview of aquaculture and exploitation

3.2.2 Current status of seafood exploitation

3.2.3 Current status of aquaculture

3.3 Production

3.4 Consumption

3.5 Export

3.6 Risks and challenges

3.7 Driving forces

3.8 Industry development planning and forecast

### **4. ENTERPRISE ANALYSIS**

### **5. APPENDIX**

## List Of Tables

### LIST OF TABLES

Table 1: Seafood production output in China by product, 2013 – 2017e

Table 2: Top 10 largest seafood companies in 2018

Table 3: Seafood production in Vietnam, Q1/2018 – Q1/2019e

Table 4: Seafood production in Vietnam, 2016 – 2018e

Table 5: Fishing and aquaculture results, 2016 – Q1/2019

Table 6: Processing facilities of aquatic products for export by type of enterprise and kind of processed products in 2017

Table 7: TOP FISHERY ENTERPRISES WITH THE HIGHEST REVENUE IN 2018

Table 8: Liability/ Total asset and liability/ Owner equity ratios, 2018

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 – 2019
- Figure 2: Value of agricultural, forestry and fishery production in the year (at current prices), 2015 – 2018
- Figure 3: VND/USD exchange rate, 1/2013-3/2019
- Figure 4: Average interest rate, 2012- 3/2019
- Figure 5: Fishery's contribution to Vietnam's total export turnover, 2013 – 2018e
- Figure 6: Import – Export, 2016 – Q1/2019
- Figure 7: Total population and age structure of labor force, 2014 – 2018e
- Figure 8: Labor force in agriculture, industry, fishery, 2011 – 2018e
- Figure 9: Global aquaculture and fishing production, 2009 – 2025e
- Figure 10: Structure of fishing and aquaculture areas in 2016e
- Figure 11: Structure of global fishermen, 2016e
- Figure 12: Structure of fishing fleets by area, 2014
- Figure 13: Structure of world fishing production by region, 2016
- Figure 14: Structure of world fishing and aquaculture production by region, 2016
- Figure 15: Structure of world aquaculture production by region, 2016
- Figure 16: Aquaculture by region, 2015-2016
- Figure 17: Top countries in terms of aquaculture, 2016
- Figure 18: Top 10 most caught fishes 2016
- Figure 19: Top countries in terms of fishing 2016
- Figure 20: Global seafood consumption, 2009 – 2016e
- Figure 21: Seafood consumption per capita, 2009 – 2016
- Figure 22: Global seafood trade, 2008 – 2017e
- Figure 23: Export value of global seafood, 1976 – 2016
- Figure 24: Structure of global seafood exports by region, 2016
- Figure 25: Structure of global seafood imports by region, 2016
- Figure 26: Top 10 seafood exporters, 2017e
- Figure 27: Top 10 seafood importers, 2017e
- Figure 28: World shrimp prices, 1/2014 – 3/2019
- Figure 29: Seafood production in China, 2012 – 2017e
- Figure 30: China 's seafood prices, 01/2010 – 03/2017
- Figure 31: Tuna, squid-octopus exports of China, 2012 – 2016
- Figure 32: Tuna export structure, 2016
- Figure 33: Squid, octopus export structure, 2016
- Figure 34: Seafood production of Indonesia, 2012 – 2017e

- Figure 35: Shrimp exports of Indonesia, 2011 – 2016e
- Figure 36: Seafood trade of Indonesia (average in the period 2011 – 2015)
- Figure 37: US seafood consumption by type of product, 2016e
- Figure 38: Fisheries' contribution to the US economy, 2012 – 2015
- Figure 39: Production of some US seafood, 2011 – 2015
- Figure 40: Squid, octopus and shrimp import of the US, 2016 – 2017
- Figure 41: Shrimp import of the US, by volume, 2017
- Figure 42: Seafood production of Thailand, 2006 -2015
- Figure 43: Shrimp and tuna exports of Thailand, 2010 – 2016
- Figure 44: Number of fishery enterprises 2010 – 2017
- Figure 45: Number of laborers farming, fishing and processing aquatic products, 2010 – 2017
- Figure 46: Aquaculture area, 2010 – 2017e
- Figure 47: Fishing boats with a capacity of 90 CV, 2010 – 2017e
- Figure 48: Exploitation output of coastal provinces by region, 2017e
- Figure 49: Vietnamese seafood exploitation, 2010 – Q1/2019
- Figure 50: Structure of fishery exploitation by area, 2017e
- Figure 51: Seafood import turnover, 2013 – Q1/2019
- Figure 52: Seafood import structure, Q1/2019
- Figure 53: Production of some aquatic species, 2013 – Q1/2019
- Figure 54: Ratio of catfish farming area self-invested in some provinces and cities in 2016
- Figure 55: Shrimp farming area in brackish waters, 2011 – Q1/2019
- Figure 56: Structure of pangasius production by province, 11M/2018e
- Figure 57: Frozen seafood production, 2011 – Q1/2019
- Figure 58: Seafood consumption per capita in Vietnam, 2010 – 2013
- Figure 59: Seafood exports, 2010 – Q1/2019
- Figure 60: Export value of aquatic products, 2018-Q1/2019
- Figure 61: Seafood export structure by types of products, Q1/2019
- Figure 62: Seafood export structure by value, 2018e
- Figure 63: Structure of seafood export by value, Q1/2019
- Figure 64: Structure of seafood export by value, Q1/2019
- Figure 65: Pangasius export value 2011 – Q1/2019
- Figure 66: Pangasius export structure by value, Q1/2019
- Figure 67: Enterprises share of exporting pangasius by volume, 6M/2018e
- Figure 68: Top largest enterprises of exporting pangasius, 2018e
- Figure 69: Shrimp export value, 2011 – Q1/2019
- Figure 70: Top countries importing shrimp from Vietnam, by value Q1/2019
- Figure 71: Market share of top shrimp exporting enterprises by value, 2018e

Figure 72: Market share of top shrimp exporting enterprises by volume, 2018e

Figure 73: Market shares of shrimp export volume of enterprises into EU, 2017-2018e

Figure 74: Market shares of shrimp export volume of enterprises into the US, 2017 – 2018

Figure 75: Market shares of shrimp export volume of enterprises into Japan, 2017 – 2018

Figure 76: Export value of the tuna sector, 2011 – Q1/2019

Figure 77: Exported tuna products, 2018e

Figure 78: Tuna export turnover by market, 8M/2018e

Figure 79: Global seafood production and consumption forecast, 2017f – 2026f

Figure 80: Seafood export value, 2011 – 2020f

Figure 81: Net revenue, 2017 – 2018

Figure 82: Self – financing ratio, 2017 – 2018

Figure 83: Asset turnover, 2018

Figure 84: Administrative expenses/Net revenue, 2016 – 2017

Figure 85: Financial expenses/Net revenue, 2016 – 2017

Figure 86: Solvency, 2017 – 2018

Figure 87: Profit margin, 2018

## I would like to order

Product name: Vietnam Fishery Industry Comprehensive Report Q4/2019

Product link: <https://marketpublishers.com/r/V2811A9942E2EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V2811A9942E2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970