

Vietnam Fishery Industry Comprehensive Report

Q2/2020

<https://marketpublishers.com/r/V0FE3B758B0EN.html>

Date: April 2024

Pages: 0

Price: US\$ 1,995.00 (Single User License)

ID: V0FE3B758B0EN

Abstracts

Supply: Vietnam's total aquaculture and fishing production in 2019 reached 8,200.8 thousand tons (up 5.7% compared to 2018); Inside:

The production of exploited aquatic products in 2019 was estimated at 3,768.3 thousand tons, up 4.5% over the same period last year, of which fish gained 2,844.9 thousand tons, up 4.6%; shrimp reached 157.6 thousand tons, down 1%. Estimated aquaculture production in 2019 reached 4,432.5 thousand tons, up 6.5% over the same period last year, of which fish reached 3,080.4 thousand tons, up 5.8%; shrimp reached 877.2 thousand tons, up 8.4%.

Consumption: In 2019, the total domestic seafood consumption value is estimated at VND 25,107 billion. . It is forecasted that Vietnam's consumption of aquatic products per capita may reach 40kg/person/year next year, bringing the total consumption to 940,000 tons.

Contents

ABBREVIATIONS

Executive summary

1. BUSINESS ENVIRONMENT

1.1 Macroeconomic situation

1.2 Legal framework

1.3 Free trade agreements

2. WORLD SEAFOOD MARKET

2.1 World seafood market

2.1.1 Production

2.1.2 Consumption

2.1.3 Global seafood trade

2.1.4 Price movement of some aqua products

2.2 Seafood market in some countries in the region

3. VIETNAM SEAFOOD MARKET

3.1 Characteristics of the Vietnamese fishery industry

3.2 Situation of aquaculture and exploitation

3.2.1 Overview of aquaculture and exploitation

3.2.2 Current status of seafood exploitation

3.2.3 Current status of aquaculture

3.3 Production

3.4 Consumption

3.5 Export

3.6 Risks and challenges

3.7 Driving forces

3.8 Industry development planning and forecast

4. ENTERPRISE ANALYSIS

5. APPENDIX

List Of Charts

LIST OF CHARTS

- Figure 1: GDP growth rate by quarter, 2016 - Q1/2020
- Figure 2: Total agricultural, forestry and fishery products in the year (at current prices), Q1/2017 - Q1/2020
- Figure 3: VND/USD exchange rate, 2013- 3/2020
- Figure 4: Proportion of fishery value contributing to Vietnam's export turnover, 2013 - Q1/2020
- Figure 5: Total population and population structure in working age, 2013–2019
- Figure 6: Labor force in agriculture, forestry and fisheries, 2013–2019
- Figure 7: Global aquaculture and fishing output, 2013 - 2020f
- Figure 8: Global fisherman structure, 2016e
- Figure 9: Structure of fishing fleets by region, 2016e
- Figure 10: Structure of world fishery production by region, 2019e
- Figure 11: Structure of world fishing and aquaculture production by region, 2016
- Figure 12: Structure of world aquaculture production by region, 2019e
- Figure 13: Top countries with largest aquaculture production
- Figure 14: Top largest fishing countries, 2019e
- Figure 15: Top 10 most fish caught in 2016
- Figure 16: Global seafood consumption, 2013 - 2019e
- Figure 17: Seafood consumption per capita, 2013 - 2019e
- Figure 18: Global seafood trade, 2008 - 2019e
- Figure 19: Global seafood export structure, 2018
- Figure 20: Top 10 seafood exporting countries and regions 2018
- Figure 21: Top countries and regions importing seafood 2018e
- Figure 22: World shrimp price, 1/2015 - 3/2020
- Figure 23: Fishery production of China, 2013–2019e
- Figure 24: Seafood export value of China 2013-2018
- Figure 25: Import structure of Chinese tuna, 2019
- Figure 26: Seafood production of Indonesia, 2012 - 2017e
- Figure 27: Seafood export value of Indonesia, 2013–2018
- Figure 28: Export shrimp output of Indonesia, 2014 - 2018
- Figure 29: Seafood import-export output of Indonesia, 2014 - 2018
- Figure 30: Fishery products group with the highest sales in the US 2018
- Figure 31: Structure of US processed seafood products by value, 2018
- Figure 32: The most valuable processed seafood of the US, 2018
- Figure 33: US shrimp imports, 2015-2019

- Figure 34: US tuna import market by value, 2019
- Figure 35: Seafood production of Thailand, 2013 -2019e
- Figure 36: Contribution of the fisheries sector to Thailand's GDP, 2013-2018
- Figure 37: Seafood export value of Thailand, 2013-2018
- Figure 38: Structure of Thai shrimp export market, 7M/2019
- Figure 39: Import market structure of Thailand squid and octopus, 2M/2020
- Figure 40: Number of enterprises in fishery industry 2013 - 2018
- Figure 41: Number of labors engaged in aquaculture, fishing and processing, 2013-2018
- Figure 42: Aquaculture area, 2010 - 2017e
- Figure 43: Fishing boats with a capacity of 90 CV, 2010 - 2018e
- Figure 44: Fishery production output, 2013-Q1/2020
- Figure 45: Vietnam's fishing output, 2013 - Q1/2020
- Figure 46: Structure of fishery exploitation by region, 2018e
- Figure 47: Fishery catch by regions, 2018e
- Figure 48: Import value of aquatic products, 2013 - Q1/2020
- Figure 49: Import structure of aquatic products, Q1/2020
- Figure 50: Production of some aquatic species, 2013 - Q1/2020
- Figure 51: Domestic seafood consumption value, 2013 - 2019e
- Figure 52: Consumption of fishery products per capita in some countries, 2019
- Figure 53: Export of aquatic products, 2010 - Q1/2019
- Figure 54: Seafood export structure by value, Q1/2020
- Figure 55: Vietnam's largest seafood export market, Q1/2020
- Figure 56: Top of Vietnam's seafood export enterprises, 2019
- Figure 57: Farming area and pangasius production by year, 2013 - Q1/2020
- Figure 58: Pangasius export structure by value, 10M/2019e
- Figure 59: Commercial pangasius price, 2013-Q1/2020
- Figure 60: Pangasius export value, 2013-Q1/2020
- Figure 61: Pangasius export structure by value, 2019
- Figure 62: Area of ??brackish shrimp farming, 2011-11T/2019
- Figure 63: Production of some aquatic species, 2013-Q1/2020
- Figure 64: Shrimp export value, 2013-Q1/2020
- Figure 65: Top importing countries of Vietnam shrimp by turnover, Q1/2020
- Figure 66: Market share of shrimp exports of enterprises to the EU, 2017-2018e
- Figure 67: Market share of shrimp exports of enterprises to the US, 2017-2018e
- Figure 68: Market share of shrimp exports of enterprises to Japan, 2017-2018e
- Figure 69: Export value of tuna industry, 2013 - Q1/2020
- Figure 70: Exported tuna products, Q1/2020
- Figure 71: Forecast of global seafood production and consumption, 2017f - 2025f

Figure 72: Export value of aquatic products, 2013 - 2022f

Figure 73: Profit targets, 2017 - 2018

Figure 74: Self-financing rate, 2017 - 2018

Figure 75: Asset turnover, 2018

Figure 76: Administrative expenses/Net revenue, 2017 - 2018

Figure 77: Selling expenses/Net revenue, 2017 - 2018

Figure 78: Solvency, 2017 - 2018

Figure 79: Profit ratio, 2017 - 2018

List Of Tables

LIST OF TABLES

Table 1: Top 10 largest global seafood companies in 2018

Table 2: Vietnam's seafood production, 2016 –Q1 / 2020

Table 3: Life cycle of Pangasius

Table 4: Administration review periods of the DOC

Table 5: TOP SEAFOOD ENTERPRISES WITH THE LARGEST SALES 2018

I would like to order

Product name: Vietnam Fishery Industry Comprehensive Report Q2/2020

Product link: <https://marketpublishers.com/r/V0FE3B758B0EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V0FE3B758B0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970