

Vietnam construction materials industry factsheet

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Abstracts

Raw materials for domestic steel production such as ores and steel billets depended largely on imported raw materials; while the prices of these materials in the world all increased, plus transportation and logistics costs also went up compared to the previous period.

The world economy has gradually recovered after the epidemic, the demand for investment in building technical infrastructure of many countries has increased again, which has led to a sharp increase in the demand for construction steel and has had a significant impact on the construction steel market of Vietnam.

Domestic steel construction manufacturing enterprises have not had timely solutions to adjust production and business activities to adapt to the phenomenon of increasing input costs of steel production in order to stabilize steel prices as well as strengthen steel production output.

Cement prices in the first quarter of 2022 were basically stable, there was no big fluctuation compared to 2021.

Export of cement & clinker increasingly accounted for a large proportion of total industry consumption. However, the increased export volume mainly driven by the export of clinker to the Chinese market. The focus on semi-finished products, high transportation costs and high dependence on one market make the efficiency of export activities has not been high in recent times.

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