

Vietnam Construction Comprehensive Report Q1/2020

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Abstracts

VIETNAM CONSTRUCTION INDUSTRY

While the Asian construction industry is showing signs of cooling down, the Chinese economic growth slowdown has indirectly impacted the construction industry of this country. A series of industries and input materials affected as cement, steel, ... China accounts for a large proportion not only in the world construction industry but also in Asia so China's influence on the market. School building area is huge. Meanwhile, in Europe and North America, the Construction market continued to remain unchanged, not growing for many years, due to the unstable economic situation in Europe and unsustainable recovery.

Vietnam is one of the most attractive destinations for retailers in Southeast Asia due to the booming economy. With an export-oriented economy, with exports accounting for a significant portion of 80% of nominal GDP, Vietnam is attracting a large and growing amount of foreign investment. With increasing demand for land and industrial plants, this segment will continue to be an attractive investment channel.

In the first 9 months, the retail market in Hanoi was gloomy, no new projects were launched, the operation situation did not change much compared to Q4/2018, while the HCMC market. HCM continues to increase retail supply, rental rates as well as occupancy rates are improved.

In the first 9 months of 2019, while the market for apartments for sale in Hanoi was active from abundant new supply to sales, the HCMC market. Ho Chi Minh City again reduced supply as well as sales due to limited land. However, the asking price of the city. Ho Chi Minh City increased sharply in Q3/2019 due to a number of high-end projects launched

In the transport infrastructure, roads and bridges lead to a contribution to the total value of the transport infrastructure industry, accounting for 56% of the total value in 2016. Vietnam's seaport network includes consisting of many small and medium units, with inefficient distribution. The airport system in Vietnam is mostly operating below capacity

Contents

Abbreviations

Summary

Business environment

1.1 Macroeconomic situation

1.2 Legal barrier

1.3 Economic agreements

World construction market

2.1 Scale and characteristics of world construction industry

2.2 Scale and characteristics of construction industry in the region

2.3 Current situation of world construction industry

Vietnam construction market

3.1 Overview of Vietnam's construction industry

3.2 Input factors

3.3 Construction activities

3.4 Construction industry output

3.4.1 Housing of all kinds

3.4.2 House is not for living

3.4.3 Infrastructure

3.4.4 Specialized works

3.5 Industry risks

3.6 Driving forces of the industry

3.7 Planning and forecasting

3.7.1 Planning

3.7.2 Forecast

Enterprises

4.1 Business overview

4.2 Business analysis

Profitability

Solvency

Solvency

Performance

Profitability ratio

Appendix

List Of Charts

LIST OF CHARTS

Figure 1: Share of construction industry in GDP, 2013-2021f

Figure 2: GDP growth rate by quarter, 2016 – 2019

Figure 3: VND / USD exchange rate, 1 / 2013-9 / 2019

Figure 4: Construction value and infrastructure, 2010 – 2022f

Figure 5: Foreign direct investment in the first 6 months, 2012 – 2019

Figure 8: Structure of total real estate assets by region in 2015

Figure 9: GDP growth rate of regions in the world, 2000 – 2021f

Figure 10: World construction industry value, 2016-2022f

Figure 11: Average contribution of construction industry to world GDP, 2016-2022f

Figure 12: Value structure of world construction industry, 2010 – 2020f

Figure 13: Top cities with the largest gross profit margins in civil construction in the world in 2016

Figure 14: Value of Asia's construction industry, 2013 – 2019f

Figure 15: Structure of construction value in Asia in 2014

Figure 16: Value structure of Asian construction market in 2014

Figure 17: World crude steel production, 2011-9 / 2019

Figure 18: World steel production structure, 2000 – 2018

Figure 21: World cement production, 2011 – 2018

Figure 22: Top 10 international contractors with the largest revenue in the world in 2015

Figure 23: Top 10 domestic contractors with the largest revenue in the world in 2015

Figure 24: Top 10 construction contractors with the largest revenue in the US, 2017

Figure 25: Revenue of Construction industry, 2010-2017

Figure 26: Number of employees in Construction industry, 2010-2017

Figure 27: Construction industry value, 2012-6M / 2017

Figure 28: Proportion of all economic sectors in the construction industry, 6M / 2017

Figure 29: 2018 rebar price movement

Figure 30: Cement selling price at factories of some cement companies, 6M / 2019

Figure 31: Cement retail price in regions, 6M / 2019

Figure 32: Labor productivity in Vietnam, 2006-2017

Figure 33: Labor productivity of economic sectors, 2016

Figure 34: Minimum wages by country. 2014 – 2016

Figure 35: Import share of construction machines by type, 2017e

Figure 36: Import share of construction machines by country, 2017e

Figure 37: Import share of construction machines by manufacturer, 2017e

Figure 38: Import share of new construction machines by manufacturer, 2017e

- Figure 39: Structure of construction costs
- Figure 40: Total supply by classification, 2015-9 September 2019
- Figure 41: Rental price of apartments by grade, Q1 / 2015-Q3 / 2019
- Figure 42: Rental price and capacity of apartments, Q1 / 2017-Q3 / 2019
- Figure 43: Vacancy rate and rental price, 9M / 2019
- Figure 44: Total supply of apartments for rent, Q1 / 2017-Q3 / 2019
- Figure 45: Rental price of apartments by grade Q1 / 2017-Q3 / 2019
- Figure 46: Housing supply in Hanoi, 2010-9T / 2019
- Figure 47: Price movements of apartments, Q1 / 2011-Q3 / 2019
- Figure 48: New supply and number of apartments sold, 2014-9T / 2019
- Figure 49: Offering price of apartments in Ho Chi Minh City, Q1 / 2015-Q3 / 2019
- Figure 50: Total of villas / townhouses, Q1 / 2017-Q3 / 2019
- Figure 51: Price fluctuation of secondary villas and adjacent houses Q1 / 2015-Q3 / 2019
- Figure 52: Villa / continuous supply, Q1 / 2016-Q3 / 2019
- Figure 53: Total supply by classification, 9/2019
- Figure 54: Supply structure by region, 9/2019
- Figure 55: Vacancy rate and rental price, 9/2019
- Figure 56: Supply of leasing centers, 2013-9T / 2019
- Figure 57: Rental price and vacancy rate of shopping centers, 2014-9T / 2019
- Figure 58: Total supply, 9/2019
- Figure 59: Retail supply structure by region, 9/2019
- Figure 60: Rental price and vacancy rate, Q3 / 2019
- Figure 61: Total supply of shopping centers, 2013-9T / 2019
- Figure 62: Rental rate and vacancy rate of Shopping Centers, 2013-9T / 2019
- Figure 53: Structure of retail space by purpose, 2015
- Figure 64: Structure of retail space by purpose, 2018
- Figure 65: Total supply by region, 9M / 2019
- Figure 66: Office rental price, Q1 / 2016-Q3 / 2019
- Figure 67: Average price by region, Q3 / 2019
- Figure 68: Office leasing structure by activity, 2018
- Figure 69: Office supply and vacancy rate, Q1 / 2017-Q3 / 2019
- Figure 70: Total supply and rents by grade, 9/2019
- Figure 71: Office rental price, Q1 / 2016-Q3 / 2019
- Figure 72: Office leasing structure by activity, 2018
- Figure 73: Structure of coworking rental by type of business, 2018
- Figure 74: Total hotel supply in Hanoi, Q1 / 2017-Q3 / 2019
- Figure 75: Rental price and operating capacity, Q1 // 2017-Q3 / 2019
- Figure 76: Total hotel supply in Ho Chi Minh City, Q1 / 2017-Q3 / 2019

- Figure 77: Average room price and rental capacity, Q1 / 2017-Q3 / 2019
- Figure 78: Total supply by region, 6M / 2019
- Figure 79: Rental price by area, Q2 / 2019
- Figure 80: Total supply and vacancy rate of Northern Industrial Zone, 6M / 2019
- Figure 81: Average rent of Bac Bo Industrial Park, Q2 / 2019
- Figure 82: Total supply and vacancy rate, Q2 / 2019
- Figure 83: Rental price by region, Q2 / 2019
- Figure 84: Vacancy rate, 2011-2018
- Figure 85: Available factory rents, 2011 – 2018
- Figure 86: Land rent by area, 2011 – 2018
- Figure 87: Quality of infrastructure in Vietnam, 2011 – 2017
- Figure 88: Infrastructure ranking index by country, 2017
- Figure 89: Percentage of logistics costs in Vietnam's GDP in 2016 compared to other regions, 2017-2018
- Figure 90: Vietnam's LPI ranking, 2010 – 2018
- Figure 91: Number of BOT and BT projects under the management of the Ministry of Transport on roads
- Figure 92: Loan balance of BOT and BT loans of the banking system, 2014 – 9M / 2017
- Figure 93: Proportion of generation by supplier, 2017
- Figure 94: Total palace, 2010 – 9M / 2019
- Figure 95: Power loss, 2010 -9T / 2019
- Figure 96: Structure of investment costs for infrastructure development in GDP, 1995 – 2013
- Figure 97: Urbanization level, 2012 – 2018
- Figure 98: Available income and household expenditure, 2008 – 2017f
- Figure 99: Real estate outstanding credit, December 2012-12 / 2018
- Figure 100: Structure of real estate outstanding credit, 2018
- Figure 101: Structure of people by class stratification (expenditure), 2013 – 2020f
- Figure 102: Forecast of steel consumption demand in Vietnam until 2020
- Figure 103: Forecast of construction industry growth rate, 2016-2025f
- Figure 104: Net revenue growth, 2017-2018
- Figure 105: Gross profit growth, 2018
- Figure 106: Solvency ratio, 2018
- Figure 107: Receivables turnover, 2018
- Figure 108: Solvency, 2018
- Figure 109: Asset turnover ratio, 2017
- Figure 110: Rotation of fixed assets, 2017
- Figure 111: Administrative expenses / net revenue, 2017-2018
- Figure 112: Interest expense / net revenue, 2017-2018

Figure 113: Profit ratio, 2018

List Of Tables

LIST OF TABLES

- Table 1: Top 10 construction machine manufacturers worldwide, 2017
- Table 2: Top 10 largest construction contractors in the world, 2016
- Table 3: Steel output in the top 10 countries leading 9M / 2018-9T / 2019
- Table 4: List of 10 largest steel producers in the world, 2016 – 2017
- Table 5: Cement production output of some countries, 2018
- Table 6: The world's largest cement companies, 2018
- Table 7: Top 20 real estate companies with the largest total assets in the world in 2016
- Table 8: Construction costs in some major cities in ASEAN region, Q4 / 2016
- Table 9: Utility costs in a major city in ASEAN, Q4 / 2016
- Table 10: Typical serviced apartments in Hanoi in 2019
- Table 11: Typical projects are scheduled to be completed in 2019
- Table 12: Typical projects are scheduled to be completed in the near future
- Table 13: Typical projects under construction are expected to be completed in the period of 2019-2020
- Table 14: Outstanding office leases in Q3 / 2019
- Table 15: Typical projects are scheduled to be completed, 2019
- Table 16: Large office transactions (> 1000m²) in Hanoi, 2018
- Table 17: Typical projects under construction
- Table 18: Large office leasing transactions in the city. HCM, 2018
- Table 19: Outstanding projects in the period 2019-2020
- Table 20: Outstanding projects in Ho Chi Minh City HCM in the period 2019-2025
- Table 21: Quality of infrastructure in Vietnam, 2011-2017
- Table 22: Vietnam road transport system, 2018e
- Table 23: Data of main railway lines, stations, minor roads, 2015-2018
- Table 24: Logistics costs of some exports
- Table 25: Ranking by LPI activities of Vietnam over the years, 2012-2018
- Table 26: Important seaports in Vietnam
- Table 27: Ship handling capacity of Vietnamese seaports
- Table 28: Operational capacity of some major airports, 2016e
- Table 29: ACV's revenue and profit in 2018
- Table 30: Length of transmission grid and total distribution capacity, 2011 – 2017
- Table 31: Power loss rate of some countries, 2018
- Table 32: Results of reducing power loss in 2017-2018
- Table 33: Vietnam's largest cities estimated in 2018
- Table 34: Top construction enterprises with the largest revenue in 2018

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