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Abstracts

VIETNAM COAL INDUSTRY

Vietnam's coal industry is fragmented and under complicated geological conditions. In spite of the technology advancement, the conditions for applying and deploying technology are limited by scale. Vietnam Coal industry is facing difficulties such as the decrease of economic efficiency because the domestic coal price declined, the increase of cost of goods manufactured while the open-cast mining reserves are declining, the increase of fees, tax. Vietnam has troubles competing with imported coal.

In Q1/2019, the coal volume nationwide increased by 8.7% compared to the previous year. The coal volume and export turnover both decreased 94.5% and 94.2% respectively over the same period of 2018 due to the sharp decline of inventories after positive consumption in 2018. The import volume rose by 149.1% compared to the same period of 2018, the import turnover increased 88.4% over the previous year.

The business results of coal enterprises have grown sharply compared to 2018 mainly due to the impact of the increase of the world coal price. However, TKV currently holds a monopoly on coal, so it is difficult for these enterprises to be active on their own business plan but to depend completely on TKV.

Contents

ABBREVIATIONS

EXECUTIVE SUMMARY

1. BUSINESS ENVIRONMENT

1.1 Macroeconomic situation

1.2 Legal barriers

2. INDUSTRY OVERVIEW

2.1 World's market

2.1.1 Exploitation- Consumption

2.2 Vietnam's Coal Industry

2.2.1 History of Vietnam's Coal Industry

2.2.2 Definition and classification

2.2.3 Industrial value chain

2.2.4 Industrial scale and characteristics

2.2.5 Current mining and producing situation

2.2.6 Consumption

2.2.5 Import

2.2.6 Export

2.2.7 Price movement

2.3 Development plan of coal industry

3. ENTERPRISE ANALYSIS

3.1 Enterprise Introduction

3.2 Financial analysis

List Of Tables

LIST OF TABLES

Table 1: Natural resource tax rate applied Dec 10 2015

Table 2: Charges for domestic coal production

Table 3: Electricity planning VII of coal provision in the near future

Table 4: Share of imported coal by type of use% in 2017

Table 5: Adjustment of coal price selling for electricity industry

Table 6: Coal price selling for electricity generation (Hon Gai-Cam Pha's coal by 01/01/2019)

Table 7: Coal price selling for individual household

Table 8: Coal price selling for cement, fertilizer and paper

Table 9: Forecasting demand for coal

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 - 2019
- Figure 2: GDP at current prices and GDP per capita, 2013 - 2018
- Figure 3: The proportion of mineral mining industry in GDP, 2013-2018
- Figure 4: Exchange rate CNY/VND, 2013 – 3/2019
- Figure 5: Electric average price, 7/2007-3/2019
- Figure 6: Electric consumption per capita, 2000 – 2017e
- Figure 7: World's coal production, 2011 – 2017
- Figure 8: World's coal reserves, 2017
- Figure 9: World thermal coal reserves, 2017
- Figure 10: Top 10 largest coal producing countries, 2017
- Figure 11: Coal exploitation by region, 2011-2017
- Figure 12: Coal Production by Products, 2014 – 2017e
- Figure 13: Coal Producing Structure by Products, 2017e
- Figure 14: World coal consumption, 2011 – 2017
- Figure 15: Coal Demand change by region, 2010 -2017
- Figure 16: Coal consumption by industries, 2012 – 2040f
- Figure 17: Top 12 largest coal consuming countries by volume, 2017
- Figure 18: Coal consumption structure by types, 2017
- Figure 19: Number of enterprises and labor in the coal industry, 2010 -
- Figure 20: Coal Industry Revenue and Profit, 2010 - 2017
- Figure 21: Total investment and fixed assets of coal industry, 2010 - 2017
- Figure 22: Coal reserves and resources by types, 2016
- Figure 23: Clean Coal Production in 2010-Q1/2019
- Figure 24: Domestic Coal Consumption, 2018
- Figure 25: Coal consuming Structure, 2017
- Figure 26: TKV Business results, 2013 – 2018
- Figure 27: Coal output supplied to some cement factories, 2015
- Figure 28: Coal import volume and value, 2013 – Q1/2019
- Figure 29: Coal import structure by volume, Q1/2019
- Figure 30: Coal import prices by countries, Q1/2019
- Figure 31: Types of imported coal structure by value, Q1/2019
- Figure 32: Top 10 coal import enterprises, Q1/2019e
- Figure 33: Top 10 coal exporter to Vietnam, Q1//2018e
- Figure 34: Coal export volume and turnover, 2011 – Q1/2019
- Figure 35: Vietnam coal exporting structure by volume, Q1/2019

Figure 36: Net revenue and revenue growth 2017 - 2018

Figure 37: Gross profit margin, 2017 - 2018

Figure 38: Selling expenses and Selling expenses/Revenue, 2017 - 2018

Figure 39: Enterprise management cost/net revenue of coal industry enterprises 2017-2018

Figure 40: Financial expenses/net revenue of coal industry enterprises 2017 - 2018

Figure 41: Asset structure and turnover of total assets of coal companies, 2018

Figure 42: Debt structure of coal industry enterprises, 2018

Figure 43: The inventory Turnover , 2017 - 2018

Figure 44: The receivables turnover, 2017 - 2018

Figure 45: Solvency coefficient, 2018

Figure 46: EAT and EAT/Net revenue, 2018

Figure 47: Operational efficiency, 2018

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