

# Vietnam Chemicals Standard Report 2015

<https://marketpublishers.com/r/VC150D5906BEN.html>

Date: January 2016

Pages: 110

Price: US\$ 995.00 (Single User License)

ID: VC150D5906BEN

## Abstracts

Chemical industry plays an important role in economic development as it provides materials input for a number of essential industries, serving manufacturing and consumption. In Vietnam, under Decision 207/2005/QD-TTg the chemical industry is showcased as one of the key industries and prioritized according to the country's socioeconomic development strategy. All domestic and external resources will focus on putting into place a comprehensive chemical industry, covering main domains such as fertilizer, common and special-use rubber, base chemicals (including both organic and inorganic chemicals), petro-chemistry, pure chemicals, pharmaceutical chemistry, and consumer chemicals to meet domestic demand and the requirements of regional and world economic integration. As calculated by Vietnam Industry Research and Consultant, Fertilizer and Nitrogen accounts for the highest proportion (30%) in the industry by revenue, followed by the group of Detergent. The group of Synthetic Fibers contributes little to the structure of chemical industry by revenue.

This is a comprehensive research of chemical industry in Vietnam which witnessed high growth rate of 19.25% from 2010-2014, and is expected to grow substantially afterwards. Chemicals ranked 11th among the top imported items in the country with a turnover of 1.94 billion US dollars and has just started to develop and met only 15-20% of demand meanwhile consumption in many areas every year are so high. Gaps in the market are also canvassed in detail, breaking the market into key components. As discussed in the research, one of the biggest weaknesses of Vietnam chemical industry is the ability to supply input materials, thus, the majority of input materials has to be imported with China as the biggest import market, accounting for 29.8% of the 988 million USD total import turnover. Another looming problem in Vietnam is the inferior technology machinery systems which are largely at average low level in comparison with other countries in the region, resulted in the low in productivity and added value. The report also enables direct comparison to be made between existing companies in the industry and provides a clear understanding of their positions. In detail, in 2014,

Petro Vietnam Fertilizer and Chemicals Corporation (DPM) has achieved in overall highest ranks in terms of gross profit margin (25%), followed by Petro Vietnam Ca Mau Fertilizer JSC (DCM); however, as in a perception of a shareholder, the research may appeals you with 38% Return of Equity (ROE) of Binh Dien Fertilizer JSC (BFC).

This report provides a comprehensive review about the global and Vietnam chemical industry based on specific and trustworthy data, particularly regarding:

Overall scenario of the global, regional, domestic economies, with America, China, and Germany described

8 Product Segments: Fertilizer and Nitrogen, Detergent, Paints and Printing Ink, Synthetic Rubber and Polymer, Plant Protection Chemical, Basic Chemical, Synthetic Fibers and Other. Detailed analysis is conducted about production, consumption, import, export, raw material, technology of each segment

Profiles, structure, and financial analysis of leading producers and major suppliers, such as Petro Vietnam Ca Mau Fertilizer JSC (PVCFC), Petro Vietnam Fertilizer and Chemicals Corporation (PVFCCo), Lam Thao Superphosphate Fertilizer and Chemicals JSC (LAFCHEMCO), Binh Dien Fertilizer JSC, etc.

Updated data about prices, cost, indicators, etc. from 2008-2014

Analysis and forecast of global and domestic markets.

## Contents

### I. Current business environment

#### 1. MACROECONOMIC SITUATION

Table GDP growth rate (2008-2014) and GDP per capita (2010- 2014) Figure of 1  
average CPI (2010- 2014)

Figure of export (2010-2014)

Figure of export items of largest values (2014)

Figure of CNY/VND and VND/USD rate (2010-2015)

#### 2. LEGAL BARRIER

Table of average tariff of Vietnam under major trade agreements

Table of average tariff of Vietnam and Korea under AKFTA

### II. World Market

#### 1. PRODUCTION

Figure of chemical production by regions (2014)

Figure of World chemical production (2010-2014)

Figure of chemical production growth by region (2014-2015)

#### 2. CONSUMPTION

Figure of global sales on chemical industry

Figure of sales structure of chemistry industry by groups of products (2014)

Figure of top 10 largest chemical consumers (2014)

Figure of chemical production by regions (2014)

### III. Vietnam chemical market

#### 1. HISTORY OF ESTABLISHMENT AND DEVELOPMENT

#### 2. DEFINITIONS AND CLASSIFICATIONS

Table production group, Input materials, main products, and customers

Figure of Structure of chemical industry by revenue

### **3. PRODUCTION AND CONSUMPTION**

Figure of Chemicals production value  
Figure of Chemicals consumption value  
Figure of Figure of of Number of businesses and employees in the industry-  
Figure of Revenue and before tax profit of the industry  
Figure of Total capital and fixed asset of the industry

### **4. EXPORTS AND IMPORTS**

Figure of Structure of chemical export market  
Figure of Chemicals and chemical products exports and imports  
Figure of Structure of chemical import market  
IV. Major product subgroups

### **1. FERTILIZER AND NITROGEN COMPOUNDS**

Figure of Annual fertilizers production  
Figure of annual fertilizer supply  
Figure of Number of enterprises and employees in the field of fertilizer and nitrogen compounds  
Figure of Uses of fertilisers  
Figure of Fertilizer demands in Vietnam  
Figure of Fertilizer demands by crops  
Figure of market share by revenue of manufacturing enterprises (2014)  
Figure of market share by urea consumption of manufacturing enterprises (2014)  
Figure of fertilizer imports Source  
Figure of import markets structure Source  
Figure of fertilizer export Source  
Figure of export market structure Source  
Figure of fertilizer exports by products Source  
Figure of fertilizer inventory Source Figure of of world's fertilizer production Source  
Figure of Vietnam's fertilizer production Source

### **2. SYNTHETIC RUBBER AND POLYMER**

Figure of polymer types in use  
Figure of Global synthetic rubber production structure  
Figure of input material for Monomer production (2014)

Figure of Ethylene, Propylene, Butadiene price developments  
Table Domestic production capacity of plastic beads and additives  
Figure of Number of businesses and labourers  
Figure of Polypropylene Production Capacity  
Figure of Polymer consumption in Vietnam  
Figure of Polymer Import by value in 2014  
Figure of Imports, Exports, and Production of Polymer  
Figure of Polymer import by volume in 2014  
Figure of Average import price of Polymer  
Figure of Polymer export by volume in 2014  
Figure of Polymer export by value in 2014  
Figure of Polymer Exports  
Figure of Export market structure of plastic beads in 2014  
Figure of Import market structure of Synthetic rubber in 2014  
Figure of 62 Imports and Exports of synthetic rubber  
Figure of Export market structure of Synthetic rubber in 2014  
Figure of Plastic bead price development  
Figure of Price developments of natural and synthetic rubber

### **3. DETERGENTS**

Figure of Number of businesses and labourers  
Table Products group and enterprises  
Table Subsidiaries of Unilever Vietnam  
Figure of Import market structure of detergents in  
Figure of Detergent imports and exports in 2014  
Figure of Export market structure of detergents in 2014

### **4. PAINTS AND PRINTING INK**

Figure of Number of businesses and labourers  
Table production capacity  
Figure of Paint consumption structure by  
Figure of Imports and Exports of Paint and Printing Ink  
Figure of Paint Import market structure in  
Figure of Paint Export market structure in 2014  
Figure of Printing ink import market structure in 2014  
Figure of Printing ink export structure in 2014

## **5. PLANT PROTECTION PRODUCTS**

Figure of Number of businesses and labourers  
Figure of Production of pesticides and herbicides  
Figure of Pesticide market in 2014  
Figure of Pesticide consumption value  
Table Distribution networks of companies in the industry Imports and Exports  
Figure of Import market structure in 2014  
Figure of Pesticide imports and exports  
Figure of Export market structure in 2014

## **6. BASIC CHEMICALS**

Figure of Sulphur cost  
Figure of Industrial salt price fluctuation  
Figure of Average electricity price  
Figure of Number of businesses and labourers  
Figure of Chemical production  
Figure of Basic chemical consumption (VND billion)  
Figure of Imports and Exports of basic chemical  
Figure of Basic chemical import structure in 2014  
Figure of Basic chemical export structure in 2014

## **1. SYNTHETIC FIBERS**

Figure of Prices of PET chip, MEG and PTA  
Table Technology by companies  
Figure of Market share per actual production  
Table capacity and definition by companies  
Figure of Consumption and revenue of synthetic fibers  
Figure of Market share per exports in 2014 Figure of Imports and exports of synthetic fibers  
Figure of Export market structure of synthetic fibers in  
Figure of Import market structure of synthetic fibers in 2014  
Table Import and export tax of fibers in countries  
V. Prospects and forecast of the industry

## **1. DEVELOPMENT PLAN FOR CHEMICAL INDUSTRY**

Table of projects  
VI. Business analysis

## **1. BUSINESS INTRODUCTION**

## **2. BUSINESS ANALYSIS**

Figure of Net Revenue  
Figure of Gross Profit Margin  
Figure of Selling expenses  
Figure of General and administrative expense  
Figure of Net profit after tax margin  
Figure of Asset structure  
Figure of Capital structure  
Figure of Financial Performance  
Figure of Solvency ratio

## I would like to order

Product name: Vietnam Chemicals Standard Report 2015

Product link: <https://marketpublishers.com/r/VC150D5906BEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VC150D5906BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970