

# Vietnam Chemical Standard Report Q4/2019

<https://marketpublishers.com/r/VA2315D9E8C2EN.html>

Date: May 2024

Pages: 111

Price: US\$ 995.00 (Single User License)

ID: VA2315D9E8C2EN

## Abstracts

### VIETNAM CHEMICAL INDUSTRY

Chemicals are an industry that plays an important role in economic development, providing inputs for many essential industries for production and consumption such as fertilizers, paints and inks, and pesticides. materials, detergents ... The chemical industry has 8 product groups, in Q4 / 2019, the export value of the chemical industry accounts for about xx% of the country's total export turnover.

Fertilizers and nitrogen compounds: Fertilizer consumption in Q4 / 2019 decreased by xx% compared to the same period in 2018. Imports of fertilizers increased by xx% in volume over the same period in 2018 due to production in low countries, policies to cut production, ..

Regarding synthetic rubber and primary plastic resins: It is estimated that in Q4 / 2019, the country will produce about xxx thousand tons of plastic resins, Vietnam's total plastic raw material exports will increase sharply by xx.x% in volume and xx. .x% of value compared to the same period in 2018.

Regarding detergents: In Q4 / 2019, detergent production reached about xxx.x thousand tons, of which washing powder was still the main product accounting for the largest proportion thanks to benefits from population growth and average income. troop heads.

Regarding paint and ink: In Q4 / 2019, chemical paint production reached about xxx.x thousand tons, ink production reached xxx.x thousand tons. In the future, the paint and ink industry has positive growth prospects.

Regarding pesticides: In recent years, Vietnam's pesticide market has grown on

average 12% per year. Estimated import value of pesticides and raw materials in Q4 / 2019 increased by xx% over the same period in 2018.

Basic chemicals: In Q3 / 2019, imports of basic chemicals increased by x% over the same period in 2018, of which China was the main import market.

Regarding man-made fiber: In Q3 / 2019, the production of man-made fibers increased x.x% compared to 2018, due to the return of PVText. Artificial fibers account for a major proportion of Vietnam's fiber import and export turnover.

## Contents

Abbreviations

Summary

### **1. BUSINESS ENVIRONMENT**

1.1. Macroeconomic indicators

1.2. Legal framework

### **2. WORLD MARKET**

2.1. Manufacturing

2.2. Consume

### **3. VIETNAM MARKET**

3.1. History of formation and development

3.2. Definition and classification

3.3. Production and consumption

3.4. Import and export

### **4. MAJOR SUBGROUPS**

4.1. Fertilizers and nitrogen compounds

4.2. Synthetic rubber and primary plastic particles

4.3. Detergents

4.4. Paint and ink

4.5. Plant protection products

4.6. Basic chemicals

4.7. Artificial fibers

### **5. PROSPECTS AND FORECASTS**

5.1. Planning and developing the chemical industry

5.2. Prospects of the world chemical industry

5.3. Prospects of Vietnam's chemical industry

### **6. BUSINESS ANALYSIS**

6.1. Enterprise introduction

6.2. Financial analysis

Appendix financial statements

## List Of Tables

### LIST OF TABLES

Table 1: Turnover of all fields in Vietnam's chemical industry, 2011 - 2017

Table 2: Average unit price of some imported fertilizers, 9M / 2018– 9M / 2019

Table 3: Primary plastic resin production in some provinces, 9M / 2019

Table 4: Petrochemical projects in Vietnam as of 2018

Table 5: Production volume of detergents, 2010 - 9M / 2019e

Table 6: Import tariff of some cosmetics types, 2019

Table 7: Paint production capacity of some large enterprises in the industry, 2017

Table 8: Basic chemical production capacity of some enterprises, 2018

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016-2019
- Figure 2: GDP at current prices and GDP per capita, 2013-2018
- Figure 3: Import and export of goods, 2011 –9M / 2019
- Figure 4: VND / USD exchange rate, 2013 - 9M / 2019
- Figure 5: VND / CNY exchange rate, 2013 - 9M / 2019
- Figure 6: World production value of chemicals, 2010 - 2018f
- Figure 7: Structure of chemical production by region, 2017e
- Figure 8: Growth of chemical production by region, 2015 - 2018
- Figure 9: Production structure of chemical products in the world, 2017
- Figure 10: Forecast of annual production growth of chemical industry by field, 2016 - 2021e
- Figure 11: Top 10 largest spending countries in chemical industry R&D, 2017
- Figure 12: Global chemical industry turnover, 2007 - 2018
- Figure 13: Sales growth of chemical industry by region, 2015 - 2018F
- Figure 14: Top largest chemical consuming countries, 2018
- Figure 15: Chemical consumption value by region, 2018
- Figure 16: Revenue structure of chemical industry, 2017
- Figure 17: Revenue and profit of chemical industry, 2011 - 2017
- Figure 18: Number of enterprises and labor in chemical industry, 2011 - 2017
- Figure 19: Investment capital and fixed assets of chemical industry, 2011 - 2017
- Figure 20: Production value of chemical industry, 2007 - 2018e
- Figure 21: Consumption value of chemical industry, 2011 - 2018e
- Figure 22: Import and export of chemicals and chemical products, 2011 - 9M / 2019
- Figure 23: Import market structure of Vietnam's chemicals and chemical products, 9M / 2019
- Figure 24: Export market structure of Vietnam's chemicals and chemical products, 9M / 2019
- Figure 25: Structure of main fertilizers 2014
- Figure 26: Revenue and profit of fertilizer industry, 2010 - 2017
- Figure 27: Production and consumption of domestic manufacturing enterprises, 2012-9M / 2019
- Figure 28: Domestic fertilizer production, 2010-9T / 2019e
- Figure 29: Fertilizer demand and consumption, 2012 - 9M / 2019
- Figure 30: Import of fertilizers, 9M / 2015 - 9M / 2019
- Figure 31: Import structure by fertilizer type, 9M / 2019

- Figure 32: Fertilizer import structure by country, 9M / 2018- 9M / 2019
- Figure 33: Structure of fertilizer importers, 9M / 2019
- Figure 34: Fertilizer exports, 9M / 2015 - 9M / 2019
- Figure 35: Fertilizer import structure by type (output), 9M / 2019
- Figure 36: Export of fertilizers by country, 9M / 2019
- Figure 37: Fertilizer exports by country, 9M / 2018 - 9M / 2019
- Figure 38: Polymer structure used, 2015
- Figure 39: Primary plastic production, 2010 - 9M / 2019e
- Figure 40: Supply and demand of polypropylene in Vietnam, 2010 - 9M / 2019e
- Figure 41: Production output and consumption of PP of Binh Son Petrochemical Refinery, 2013 - 2018
- Figure 42: Polymer consumption in Vietnam, 2010 - 9M / 2019
- Figure 43: Market share of plastic additives, 2017
- Figure 44: Import market structure of plastic raw materials in value, 9M / 2019
- Figure 45: Import of plastic resins, 2010 - 9M / 2019
- Figure 46: Import market structure of plastic raw materials in volume, 9M / 2019
- Figure 47: Top largest plastic importing company, 9M / 2018
- Figure 48: Types of imported plastic materials by value, 9M / 2019
- Figure 49: Polymer export value, 2012 - Q1 / 2019
- Figure 50: Export market structure of plastic resins by volume, 9M / 2019
- Figure 51: Structure of polymer export markets by value, 9M / 2019
- Figure 52: Plastic export structure by type, 9M / 2019
- Figure 53: Export value of PP and PE, 2012 - 9M / 2019
- Figure 54: Export - import of synthetic rubber, 2011 - 2018e
- Figure 55: Import market structure of synthetic rubber, 2018
- Figure 56: Structure of synthetic rubber transport means, 2018
- Figure 57: Top largest importers of synthetic rubber, 2018
- Figure 58: Payment method code structure of imported synthetic rubber, 2018
- Figure 59: Number of enterprises and labor in detergent industry, 2011 - 2017
- Figure 60: Production of detergents, 2010 - 9M / 2019
- Figure 61: Consumption value of detergents, 2010 - 9M / 2019e
- Figure 62: Market share of washing powder consumption by brand, 2018
- Figure 63: Market share of washing powder consumption by brand, 2018
- Figure 64: Market share of beauty and personal care products by manufacturer, 2018
- Figure 65: Market share of beauty and personal care products by brand, 2018
- Figure 66: Import value of aromatic substances, cosmetics and toilet preparations, 2011 - 9M / 2019
- Figure 67: Import market structure of aromatic substances, cosmetics and toilet preparations, 9M / 2019

- Figure 68: Number of businesses and employees in paint and ink industry, 2011 - 2017
- Figure 69: Market share of paint consumption in Vietnam, 2017
- Figure 70: Paint production, 2010 - 9M / 2019
- Figure 71: Structure of paint industry by value, 2017
- Figure 72: Structure of Vietnam's paint industry by output, 2017
- Figure 73: Ink production volume, 2010-9T / 2019e
- Figure 74: Structure of printing ink production by value, 2017
- Figure 75: Structure of printing ink production by volume, 2017
- Figure 76: Consumption value of paint and ink, 2010-9T / 2019e
- Figure 77 Structure of paint consumption by field, 2017e
- Figure 78: Import and export of paint and printing ink of Vietnam, 2011 - 9M / 2019
- Figure 79: Import market structure of paints and printing inks, 2018
- Figure 80: Export market structure of paints and printing inks, 2018
- Figure 81: Number of employees and enterprises manufacturing pesticide, 2011 - 2017
- Figure 82: Pesticide production output, 2013 - 9M / 2019
- Figure 83: Market share of plant protection drugs in Vietnam, 2017e
- Figure 84: Consumption value of plant protection drugs, 2012 - 9M / 2019
- Figure 85: Import and export value of pesticides and raw materials, 2011 -2017e
- Figure 86: Export structure of plant protection drugs by type, Q1 / 2018
- Figure 87: Top exporters of plant protection drugs, Q1 / 2018
- Figure 88: Import turnover of pesticides and raw materials, 2011 - 9M / 2019
- Figure 89: Import market of pesticides and raw materials, 9M / 2019
- Figure 90: Number of enterprises and labor in basic chemical industry, 2011 - 2017
- Figure 91: Production of basic chemicals, 2013 - 9M / 2019
- Figure 91: Gold phosphorus production capacity in Vietnam, 2018
- Figure 92: Consumption value of basic chemicals, 2011 - 9M / 2019
- Figure 93: Import and export of basic chemicals, 2011 - 9M / 2019
- Figure 94: Import market structure of basic chemicals, 9M / 2019
- Figure 95: Export market structure of basic chemicals, 9M / 2019
- Figure 96: Top largest chemical importers in 9M / 2019
- Figure 97: Most imported chemicals in September 2018 and September 2019
- Figure 98: Capacity of fiber companies in T6 / 2019 yarn industry
- Figure 98: Capacity of fiber companies in T6 / 2019 yarn industry
- Figure 99: Chart of Polyester yarn production in Vietnam, 2011-9T / 2019
- Figure 100: Artificial fiber consumption in Vietnam, 2011 - 9M / 2019
- Figure 101: Import-export value of artificial fibers, 2009 - 2018e
- Figure 102: Market share by Vietnam's export value of Polyester yarn in Thailand,



South Korea and Japan, 2016 - 2018

Figure 103: Forecast of production value of chemical industry until 2023f

Figure 104: Profit targets, 2017 - 2018

Figure 105: Selling expenses / Net sales ratio, 2017 - 2018

Figure 106: Administrative expense / Net revenue ratio, 2017 - 2018

Figure 107: Self-financing rate, 2017 - 2018

Figure 108: Solvency, 2017 - 2018

## I would like to order

Product name: Vietnam Chemical Standard Report Q4/2019

Product link: <https://marketpublishers.com/r/VA2315D9E8C2EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VA2315D9E8C2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970