

Vietnam Chemical Comprehensive Report Q2/2020

<https://marketpublishers.com/r/VBA7D0B662FEN.html>

Date: April 2024

Pages: 152

Price: US\$ 1,995.00 (Single User License)

ID: VBA7D0B662FEN

Abstracts

In Q1/2020, despite being a basic industry, chemical enterprises were also heavily affected by the nCov epidemic on consumption of output products such as fertilizer products, plant protection products, paints, and printing ink, and the group of man-made fibers expressed by the decline in production of chemicals and fertilizer compared to the same period in 2019 and the decline in demand for products and export activities.

The export was suspended mainly due to blockade orders, restriction on travel - trade, leading to the cancellation of a series of export contracts; on the other hand, there is a lack of manpower and lengthy procedures because of compliance with disease control regulations. In addition, because most of the industry's raw materials still have to be imported from China (such as basic chemicals, artificial fibers, pesticides, and plastic resins).

Raw materials and synthetic rubber) in the context of the country's industrial production stagnation and difficult trade activities, businesses have to redirect imports from the third market, resulting in rising raw material costs.

Contents

ABBREVIATIONS

Summary

1. BUSINESS ENVIRONMENT

- 1.1. Macroeconomic situation
- 1.2. Legal framework

2. WORLD MARKET

- 2.1. Raw materials
- 2.2. Production
- 2.3. Consumption
- 2.4. Import and export
- 2.5. Current status of the regional chemical industry
- 2.6. Some typical chemicals producing countries
- 2.7. Key players in the industry

3. VIETNAM MARKET

- 3.1. Formation and development history
- 3.2. Definition and classification
- 3.3. Input materials
- 3.4. Production and consumption
- 3.5. Import and export

4. MAJOR SECTOR GROUPS

- 4.1. Fertilizers and nitrogen compounds
- 4.2. Synthetic rubber and raw plastic resins
- 4.3. Detergents
- 4.4. Paint and ink
- 4.5. Plant protection products
- 4.6. Basic chemicals
- 4.7. Synthetic fiber

5. INDUSTRY RISKS

6. OUTLOOKS AND FORECASTS

6.1. Development planning of the chemical industry

6.2. Outlook of the chemical industry

7. BUSINESS ANALYSIS

7.1. Enterprise introduction

7.2. Financial analysis

8. APPENDIX OF FINANCIAL STATEMENTS

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016-2020
- Figure 2: GDP at current prices and GDP per capita, 2013-2018
- Figure 3: Export and import goods, 3T/2014 – 3T/2020
- Figure 4: VND/USD exchange rate, 2013 - 3/2020
- Figure 5: VND/CNY exchange rate, 1/2018 - 3/2020
- Figure 6: World crude oil supply, 2006-2018e
- Figure 7: Global production volume of natural gas by type, 2010 – 2040e
- Figure 8: Average price of crude oil and natural gas in the world, 2014 - March 2020
- Figure 9: Global coal production and consumption, 2011 - 2018
- Figure 10: Price movements of thermal coal 1/2014-3/2020
- Figure 11: World chemical production value, 2014 - 2019
- Figure 12: Chemical production structure by region, 2019
- Figure 13: Growth of chemical production by region, 2020 - 2022
- Figure 14: Global chemical production structure by type, 2018
- Figure 15: Top countries with the largest number of M&A deals in the chemical industry, 2019
- Figure 16: Forecast of annual production growth of chemical industry by field, 2016 - 2021f
- Figure 17: Global chemical industry turnover, 2007 - 2018
- Figure 18: Sales growth of chemical industry by region, 2015 - 2018F
- Figure 19: Top chemical consuming countries, 2018
- Figure 20: Global chemical consumption by region, 2018
- Figure 21: World chemical export, 2008 - 2018
- Figure 22: Top largest chemical exporters, 2018
- Figure 23: Top largest chemical companies with sales in China, 2018
- Figure 24: US chemical industry revenue, 2008 - 2018
- Figure 25: U.S' top chemical export markets, 2018
- Figure 26: Sales of chemical production in Germany, 2008 - 2018
- Figure 27: M&A activities of the global chemical industry, 2010 - 2019
- Figure 28: Top largest chemical companies in the world, 2019
- Figure 29: Revenue structure of chemical industry, 2018
- Figure 30: Coal production and import, 2014 - Q1/2020
- Figure 31: Forecast of coal supply - demand, 2015 - 2030
- Figure 32: Explored ore reserves in 2014
- Figure 33: Forecast of Ore demand for fertilizers, 2015 - 2030

Figure 34: Number of enterprises and labor in chemical industry, 2011 - 2018

Figure 35: Chemical industry revenue and profit, 2011 - 2018

Figure 36: Total investment capital and fixed assets of chemical industry, 2011 - 2018

Figure 37: Production value of chemical industry, 2011 - 2019

Figure 38: Consumption value of the chemical industry, 2011 - 2019

Figure 39: Exports and imports of chemicals and chemical products, 2011-Q1/2020

Figure 40: Import market structure of chemicals and chemical products of Vietnam, Q1/2020

Figure 41: Export structure of Vietnam's chemicals and chemical products market, Q1/2020

Figure 42: Structure of main fertilizers 2014

Figure 43: Fertilizer revenue and profit, 2010 - 2018

Figure 44: Production and consumption of domestic manufacturing enterprises, 2012-Q1/2020

Figure 45: Fertilizer consumption, 2014 - Q1/2020

Figure 46: Fertilizer import, 2015 - Q1/2020

Figure 47: Structure of imports by fertilizer type, Q1/2020

Figure 48: Fertilizer import structure by country, Q1/2019 - Q1/2020

Figure 49: Fertilizer exports, 2015 - Q1/2020

Figure 50: Fertilizer export structure by type (output), Q1/2020

Figure 51: Fertilizer exports by country, Q1/2020

Figure 55: Producing plastic resins, 2014 - Q1/2020

Figure 56: Supply and demand of polypropylene in Vietnam, 2010 - Q1/2020

Figure 57: Production and consumption of PP of Binh Son petrochemical refinery, 2013 - 2018

Figure 60: Import of plastic resins, 2010 - Q1/2020

Figure 61: Import market structure of plastic resins by value, Q1/2020

Figure 62: Import market structure of primary plastic resins by volume, Q1/2020

Figure 63: Top importers of plastic materials, 2020

Figure 64: Structure of categories of imported plastic materials by value, Q1/2020

Figure 67: Export market structure of virgin plastic resins by volume, Q1/2020

Figure 68: Export market structure of plastic resins by value, Q1/2020

Figure 69: Export structure of plastic raw materials by type, Q1/2020

Figure 70: Export value of PP and PE, 2014 - Q1/2020

Figure 71: Import and export of synthetic rubber, 2011 - 2019e

Figure 72: Import market structure of synthetic rubber, 2019

Figure 73: Number of enterprises and labor in detergent industry, 2011 - 2018

Figure 74: Detergent production output, 2010 - Q1/2020

Figure 75: Detergent consumption value, 2010 - Q1/2020

- Figure 76: Market share of detergent consumption by brand, 2019
- Figure 77: Market share of detergent consumption in Vietnam by manufacturer, 2019
- Figure 78: Market share of beauty and personal care products by manufacturer, 2018
- Figure 79: Beauty and personal care products market share by brand, 2018
- Figure 80: Import value of aromatic substances, cosmetics and toilet preparations, Q1/2020
- Figure 81: Import market structure of scents, cosmetics and toilet preparations, 2011-Q1/2020
- Figure 82: Number of enterprises and labor in paint and ink manufacturing industry, 2011 - 2018
- Figure 83: Market share of paint consumption in Vietnam, 2017
- Figure 84: Paint production, 2010 - 2019
- Figure 85: Paint industry structure by value, 2017
- Figure 86: Vietnam's paint industry structure by output, 2017
- Figure 87: Ink production output, 2010 - 2019
- Figure 88: Ink production structure by value, 2017
- Figure 89: Ink production structure by volume, 2017
- Figure 90: Consumption value of paint and ink, 2014 - Q1/2020
- Figure 91: Structure of paint consumption by sector, 2017e
- Figure 92: Export and import of Vietnamese paints and printing inks, 2014 - Q1/2020
- Figure 93: Import market structure of paints and printing inks, 2019
- Figure 94: Export market structure of paints and printing inks, 2019
- Figure 95: Number of enterprises and workers in the field of plant protection drug production, 2011 - 2018
- Figure 96: Pesticide production volume, 2014 - Q1/2020
- Figure 97: Consumption value of plant protection drugs, 2014 - Q1/2020
- Figure 98: Market share of plant protection drugs in Vietnam, 2017e
- Figure 99: Import of pesticides and raw materials, 2011 - Q1/2020
- Figure 100: Import market structure of pesticides and raw materials, Q1/2020
- Figure 101: Price index of industrial salt of India, 2012 - 2018
- Figure 102: World sulfur price movement, 2017 - 2018
- Figure 103: Average electricity price, 1/2007 - 12/2019
- Figure 104: Production cost structure of caustic soda
- Figure 105: Number of enterprises and labor in basic chemical industry, 2011 - 2018
- Figure 106: Production of basic chemicals, 2013 - 2019e
- Figure 107: Golden phosphorus production capacity in Vietnam, 2018
- Figure 108: Basic chemical consumption value, 2014- Q1/2020e
- Figure 109: Export turnover and import of basic chemicals, 2011 - Q1/2020
- Structure of Vietnam basic chemical export markets, Q1/2020

Figure 110: Top chemical importing enterprises in March 2020

Figure 111: Structure of basic chemical export markets, 2019

Figure 112: The design capacity of major Polyester long fiber manufacturers in Vietnam, 2019

Figure 113: Polyester fiber production output in Vietnam, 2014 – Q1/2020

Figure 114 Top chemical importing enterprises, 2019

Figure 115: Structure of chemical import markets, 2019

Figure 116: The design capacity of major Polyester long fiber manufacturers in Vietnam, 2019

Figure 117: Consumption of man-made fibers in Vietnam, 2014 – Q1/2020e

Figure 118: Revenue and profit of some artificial fiber manufacturing enterprises, 2018

Figure 119: DTY price movement (150/48F)

Figure 120: Export and import of Vietnam fibers and yarns, 2010 – Q1/2020

Figure 121: Fiber export structure by value, Q1/2020

Figure 122: Fiber import structure by value, Q1/2020

Figure 123: Production value of the chemical industry, 2011 - 2023f

List Of Tables

LIST OF TABLES

Table 1: The largest M&A deals in the chemical industry, 2019

Table 2: Turnover from fields in Vietnam's chemical industry, 2011 - 2018

Table 3: Producing plastic resins in some provinces, Q1/2020

Table 4: Petrochemical projects are about to go into operation in Vietnam from 2019 - 2024

Table 5: Import of some types of polymers, 2014 - 1/2020

Table 6: Production of detergent, 2010 - 2019e

Table 7: Import tariff of some types of cosmetics, 2019

Table 8: The size of distribution channels of some companies in the industry

Table 9: Basic chemical production capacity of some businesses, 2018

Table 10: Top most exported chemical products, 10M/2019

Table 11: Top most imported chemical products, 10M/2019

Table 12: Several types of yarn manufacturing machinery

Table 13: A number of investment projects in the yarn industry of FDI enterprises in Vietnam, 2017 - 2019

I would like to order

Product name: Vietnam Chemical Comprehensive Report Q2/2020

Product link: <https://marketpublishers.com/r/VBA7D0B662FEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VBA7D0B662FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970