

Vietnam Cashew Market Standard Report Q2/2018

<https://marketpublishers.com/r/V098E30EF17EN.html>

Date: September 2018

Pages: 76

Price: US\$ 995.00 (Single User License)

ID: V098E30EF17EN

Abstracts

VIETNAM CASHEW INDUSTRY

Cashew is mainly planted in India, Ivory Coast, Brazil and Vietnam. The raw cashew production volume has continuously increased with CARG rate of 3% during 2009/2010 – 2016/2017 season. Global cashew kernels production output in the 2017/2018 season has consecutively grown and estimated to reach xxx thousand tons, up 0.6% compared to the last season. Demand for cashew kernels in 2017 was xxx thousand tons, valued \$ x.x billion, a slight increase compared to 496 thousand tons of 2016.

Vietnam is currently the world's largest exporter of cashew kernels, with exports accounting for 56% of global production in 2016. Production quantity of cashew in the Q1/2018 was estimated to be xxx thousand tons. The area of cashew growing in Vietnam is tending to decrease continuously. In 2017, the area of cashew is growing xx.x thousand hectares.

Although Vietnam is the greatest exporter of cashew, this industry in Vietnam still faces challenges, while domestic output only meet one-third of the demand of export processing enterprises. Consumption of cashew kernels in the country accounts for 10%, while 90% of output is exported. Vietnam raw cashew exports continue to be the leading position when it accounts for 50% of processed raw cashew and over 60% of cashew kernels exported worldwide. In Q1/2018, the processing enterprises exported about xx.x thousand tons of cashew kernels, the export turnover reached xxx.x million tons.

In 2016, most of the enterprises had positive growth in net revenue and the average growth reached 13.9%. There are still opportunities for the prospects of the cashew industry in Vietnam to grow in the next few years. In 2016, most of the enterprises have the positive growth of net revenue and the average growth reached 13.9%.

Contents

1. BUSINESS ENVIRONMENT

- 1.1 Macroeconomic situation
- 1.2 Legal Framework

2. GLOBAL CASHEW INDUSTRY

- 2.1 Production
- 2.2 Consumption

3. CASHEW MARKET IN VIETNAM

- 3.1 Definition and Classification
- 3.2 Process and Production technology
- 3.3 Production
- 3.4 Consumption
- 3.5 Export - Import
- 3.6 Price

4. PLANNING

5. PROSPECTS AND FORECAST

6. ENTERPRISE ANALYSIS

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth by quarter, 2015 - Q1/2018
- Figure 2: GDP structure due to the current price, Q1/2018e
- Figure 3: Available income and household expenditure, 2008 – 2017f
- Figure 4: Population structure divided by classes (expenditure), 2013 – 2020f
- Figure 5: The export structure of main agricultural export products of Vietnam, Q1/2018e
- Figure 6: Price and cashew proportion in main agricultural products, 2010 - Q1/2018e
- Figure 7: Exchange rate of VND/USD, 2013 – 3/2018
- Figure 8: Consumer Confidence Index, 2014 – Q4/2017
- Figure 9: Global cashew planting structure, 2016/2017
- Figure 10: Global cashew planting area, 2009/2010 – 2016/2017
- Figure 11: Global cashew planting regions
- Figure 12: Global raw cashew production output, 2009/2010 – 2016/2017
- Figure 13: Global structure of cashew production, 2016/2017
- Figure 14: Global cashew kernel production output, 2006/2007 - 2017/2018e
- Figure 15: Cashew kernel production structure, 2016/2017
- Figure 16: Global cashew production value, 2017/2018e
- Figure 17: Production value of types of raw nut in the world, 2017/2018
- Figure 18: Production output of cashew nuts compared to other nuts, 2006/2007 – 2017/2018e
- Figure 19: Global cashew kernel consumption structure, 2016e
- Figure 20: Global cashew kernel consumption, 2011 – 2017e
- Figure 21: Consumption per capita of some typical cashew consumption countries, 2011 - 2016
- Figure 22: Consumption of dried nuts in the world, 2011 - 2016
- Figure 23: The planting area and productivity of cashew in Vietnam, 2012 – 2017
- Figure 24: The output of cashew in Vietnam, 2012 – Q1/2018e
- Figure 25: Cashew planting area structure, 2017e
- Figure 26: Cashew production situation, 2013 – Q1/2018e
- Figure 27: Domestic consumption of cashew kernel, 2012 – Q1/2018e
- Figure 28: Value and output of cashew exports in Vietnam, 2013 – Q1/2018e
- Figure 29: Output structures of cashew exports by type, 2M/2017 – 2M/2018e
- Figure 30: Market structures of cashew exports by output, Q1/2018e
- Figure 31: Cashew export structures, 2017
- Figure 32: Top largest cashew export enterprises in Vietnam, 2017

Figure 33: The value and imports of cashew in Vietnam, 2013 – Q1/2018e

Figure 34: Cashew import market by value, 11M/2017

Figure 35: Price of dry cashew in Binh Phuoc, 9/2017 – 3/2018

Figure 36: Average import cashew price, 1/2013 – 9/2017

Figure 37: Average export cashew price, 1/2017 – 3/2018

Figure 38: Net revenue, 2015 - 2016

Figure 39: Gross profit margin, 2015 - 2016

Figure 40: Repayment ability, 2015 - 2016

Figure 41: Payment ratio, 2015 -2016

Figure 42: Fixed asset turnover, 2015 - 2016

Figure 43: Profit ratio, 2015 - 2016

List Of Tables

LIST OF TABLES

Table 1: Abbreviations used to classify the cashew kernels

Table 2: Quality classification of cashew kernels

Table 3: Classification on raw cashew nuts

Table 5: Comparison of economic efficiency of 1 hectare when planting cashew applying intensive farming method with rubber and cassava at Tan Lap in 2012

Table 6: Uses of cashew kernels

Table 7: Top of cashew processing and export enterprises of Vietnam

I would like to order

Product name: Vietnam Cashew Market Standard Report Q2/2018

Product link: <https://marketpublishers.com/r/V098E30EF17EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V098E30EF17EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970