

# Vietnam Cashew Comprehensive Report Q4/2019

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## Abstracts

### VIETNAM CASHEW MARKET

Cashew is grown mainly in India, Ivory Coast, Brazil and Vietnam. The raw cashew production volume continued to increase with a CARG of 3% during the crop 2009/2010 – 2018/2019. In the 2018/2019 crop, India was the world's largest raw cashew producer, accounting for 22.32% of the world raw cashew production.

Vietnam is currently the largest exporter of cashew nuts in the world with the export volume accounting for 55% of the global production in 2018. Despite being the world's largest cashew exporter, Vietnam Cashew industry is still facing many challenges, the domestic production only meets about one-third of the demand of export processing enterprises.

In the first 9 months of 2019, the processing enterprises exported about xx.xx thousand tons of cashew of all kinds, the export turnover reached xxx.x million USD. Vietnam cashew exports continued to hold the leading position in the world, accounting for 50% of the processed raw cashew volume and over 60% of the cashew nuts exported globally.

The prospect of Vietnam's cashew industry still has many growth opportunities in the coming years due to the increasing demand for nuts and dried fruits to protect the health of consumers in the world. Many businesses are actively researching to bring to the market many traditional dishes and cakes that use raw materials as cashew kernels.

In 2018, most businesses in the industry had positive growth in net revenue and the average net revenue growth rate of the whole industry reached 0.57% due to the remarkable growth of cashew exports in 2018, the record cashew processing production as well as the stability of the market and the rise of export prices.

## Contents

Abbreviations  
Report Summary

### **1. BUSINESS ENVIRONMENT**

1.1 Macroeconomic situation  
1.2 Legal Framework  
1.3 Impact of Trade Agreements

### **2. GLOBAL CASHEW INDUSTRY**

2.1 Value Chain  
2.2 Production  
2.3 Consumption  
2.4 Export – Import  
2.5 Price  
2.6 Situation in typical countries

### **3. VIETNAM MARKET**

3.1 Definitions and Classification  
3.2 Producing procedures and technology  
3.3 Production  
3.4 Consumption  
3.5 Export – Import  
3.6 Price  
3.7 Payment method

### **4. INDUSTRY RISK**

### **5. PLANNING**

### **6. PROSPECTS AND FORECASTS**

### **7. ENTERPRISE ANALYSIS**

Appendix – Financial Statement



## List Of Tables

### LIST OF TABLES

Table 1: Abbreviations used in cashew kernel's level grade

Table 2: Table of cashew kernel's level grade

Table 3: Classification of cashew kernel

Table 4: Cashew nut prices delivered immediately in India, 1/2019 – 3/2019 (Rs / kg)

Table 5: Flowering and harvesting time of cashew trees

Table 6: Comparison of economic efficiency of 1 hectare when planting cashew applying intensive measures of Synthetic cashew with rubber and cassava in Tan Lap commune, 2012.

Table 7: Top Exporting and Processing Enterprise of Vietnam, 2017

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth by quarter, 2016 – 2019
- Figure 2: GDP at current prices and per capita GDP, 2013-2018
- Figure 3: Usable income and household expenditure, 2008 – 2017e
- Figure 4: Population structure by stratification (spending), 2013 – 2020f
- Figure 5: Export structure of major agricultural products of Vietnam, Q1 / 2019
- Figure 6: Value and density of major agricultural exports, 2010 – 2019
- Figure 7: VND / USD exchange rate, 1/2013 – 3/2019
- Figure 8: Manufacturing index of processing and manufacturing industry, 2012 – Q1 / 2019
- Figure 9: World Cashew Planting Structure, 2016/2017
- Figure 10: Planting area in the world, 2009/2010 – 2016/2017
- Figure 11: World cashew growing areas
- Figure 12: World Raw Cashew Production Output, 2009/2010 – 2018/2019
- Figure 13: World Raw Cashew Production Structure , 2018/2019
- Figure 14: World cashew kernels Production Output, 2006/2007 – 2018/2019e
- Figure 15: Structure of Cashew Kernel Production 2018/2019
- Figure 16: World cashew kernel production output, 2018/2019
- Figure 17: World production value of dried nut, 2017/2018
- Figure 18: Production of cashew nuts compared to other nuts, 2006/2007 – 2018/2019
- Figure 19: Structure of cashew kernel consumption, 2017e
- Figure 20: World cashew kernel consumption output, 2011 – 2017e
- Figure 21: Average consumption per capita of largest cashew consumption countries, 2011 – 2017
- Figure 22: Consumption of dried nuts, 2011 – 2017
- Figure 23: Export value of world cashew kernel, 2007 – 2017e
- Figure 24: Export output of cashew kernel, 2005 – 2017e
- Figure 25: Import structure of cashew kernel in the world, 2017e
- Figure 26: Export structure of cashew kernel in the world, 2017e
- Figure 27: Analysis of retail prices of cashew nuts according to contribution rates
- Figure 28: Area of ??cashew cultivation in India, 2009/2010 – 2017/2018e
- Figure 29: India Cashew Production Output, 2009/2010 – 2018/019e
- Figure 30: Cashew plantation area in Ivory Coast, 2010 – 2017e
- Figure 31: Cashew production output in Ivory Coast, 2009/2010 – 2016/2017
- Figure 32: Output of Brazil's Cashew Production, 2009/2010 – 2017/2018e
- Figure 33: Planting area of ??cashew in Brazil, 2009/2010 – 2016/2017

- Figure 34: Area and productivity of cashew growing Vietnam, 2012 – 2018
- Figure 35: Cashew yield of Vietnam, 2012-2018e
- Figure 36: Structure of growing cashew area, 2017e
- Figure 40: Cashew Production Situation, 2013-2018
- Figure 37: Domestic consumption of cashew kernel , 2012 – 2018e
- Figure 38: Vietnam cashew export value and volume, 2013 – Q1/2019
- Figure 39: Structure of cashew export value by type, 2T/2019
- Figure 40: Structure of cashew exporting market by volume, Q1/2019
- Figure 41: Top cashew export enterprises, 2T/2019
- Figure 42: Main means of transportation, 2018e
- Figure 43: Cashew import value and volume of Vietnam, 2013 – Q1/2019
- Figure 44: Structure of cashew import market by price, Q1/2019
- Figure 45: Cashew price fluctuation in Binh Phuoc province, 9/2017-3/2019
- Figure 46: Forecast of production output of Vietnam, 2012 – 2022
- Figure 47: Export forecast of cashew 2013-2022f
- Figure 48: Net revenue, 2017 – 2018
- Figure 49: Profit target, 2017 – 2018
- Figure 50: Credit-worthiness, 2017 – 2018
- Figure 51: Fixed asset turnover, 2018
- Figure 52: Days' sales in inventory, 2018
- Figure 53: Administrative Expenses/Net Revenue, 2017 – 2018
- Figure 54: Selling expenses / Net revenue, 2017 – 2018
- Figure 55: Interest expenses and interest expenses / net revenue, 2017 – 2018
- Figure 56: Liquidity, 2017 – 2018
- Figure 57: Profit margin, 2017 – 2018

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