

# Vietnam Building Materials Comprehensive Industry Report Q2/2020

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## Abstracts

China has been a leading country in manufacturing, consuming and exporting ceramic tiles for the past 15 years. The country's total production capacity is about 10 billion m<sup>2</sup>. The leading manufacturers of ceramic tiles in the world include Mohawk Group, SGC Group, Lamosa, Rak ... These are multinational corporations with factories in many parts of the world.

The market of construction materials is facing many difficulties in Q1/2020 due to the impact of the Covid-19 epidemic, the decrease in consumption demand due to the decrease in the demand for civil construction of people. In addition, the real estate market in 2020 continues to face many difficulties due to the credit tightening policies of the State Bank along with many localities restricting the approval of new projects. Production and consumption of some main types of construction materials such as construction bricks, tiles, sanitary porcelain, and construction glass in the first months of 2020 began to decline sharply.

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