

Vietnam Brick, Tile and Ashlar paving stone Comprehensive Report Q1/2019

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Abstracts

VIETNAM BRICK, TILE AND PAVING STONE INDUSTRIES

Brick, tile and paving stone industry is a long-established construction material industry in species history. Currently, developed and developing countries all consider production and use of unburnt materials as an inevitable trend of future construction. In Europe and developed countries in Asia, since the 60s and 70s of the last century, the production of unburnt materials has strongly developed, so far almost replaced earth bricks.

Vietnam's brick, tile and paving stone industry currently accounts for a relatively low proportion in the structure of construction material industry and is quite regional in nature. In 2018, the production of burnt clay bricks accounted for 70% of the total brick volume nationwide, declined 2% compared to 2017 due to the trend of shifting to using unburnt bricks, leading to the great inventories of burnt-clay bricks.

The exported brick and tile in 2018 were estimated to increase slightly by 11.06% compared to 2017. The exports of bricks and tiles in Vietnam were still quite high and quite favorable compared to the previous years because China started to control tightly actions that caused environmental pollution of domestic production, leading to a significant reduction in the supply of construction materials in the export market.

The consumption of bricks in 2018 were estimated to increase by 17% compared to 2017, the consumption/production ratio was declining and equal to about 90% in 2018. The export turnover of paving stones in 2018 was estimated to increase by 6.2% compared to the same period in 2017, but Vietnam's export turnover was still very low compared to the production capacity due to low domestic stone quality. Along with that,

the import of paving stones in 2018 increased by 9% compared to 2017 thanks to the strong growth of the real estate market.

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