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Vietnam Banking Standard Report Q1/2019

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Abstracts

VIETNAM BANKING INDUSTRY

The banking sector's performance in 2018 has achieved remarkable results: credit growth reached 13.3% compared to the end of 2017. Medium and long-term credit showed signs of growth again in the first months of the year. The total mobilization capital from economic organizations and individuals increased by about 11.56% compared to the end of 2017 The mobilization and lending rates are relatively stable. In addition, the banking system still had to deal with many problems such as bad debt and risk management.

The year 2019 is forecasted to be a difficult year because there will be many fluctuations from the global as well as domestic market. The increasing captital issue will be a great pressure because the Circular 41 on capital adequacy ratio for banks will require more strictly under Basel 2 standards, which officially takes effect in early 2020. In addition, when the CPTPP Agreement officially takes effect, pressure from this Agreement to The banking sector will increase when foreign investors are more deeply involved and fierce competition with domestic banks, making it difficult for the banking system to do business.

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