

Vietnam Banking Comprehensive Report Q2/2019

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Abstracts

VIETNAM BANKING INDUSTRY

Banking operations in the first months of 2019 achieved many remarkable results. Credit has gradually been controlled more strictly, as of March 25, 2019, credit increased by 2.28% compared to the end of 2018, rising 1.9% over the same period of 2018. The situation of deposit interest rates as well as lending interest rates was relatively stable. Thanks to Resolution 42, the debt collection rate has increased greatly and the bad debt ratio in the economy has been reduced.

As of February 2019, the total assets decreased by 0.69% compared to the end of 2018. The CAR index went on a downward trend from 13.22% (2014) to 12.14% (2018) and 11.8% (February, 2019). Besides, according to the data of the State Bank, by the end of February 2019, the total equity and charter capital of the whole system had slight fluctuations compared to the end of 2018, relatively decreased by 0.69% and increased by 0.31%. The liquidity of the banking system remained relatively stable.

2019 is forecast to be a difficult year because of many fluctuations from the world as well as internal market of Vietnam's banking industry. The intrinsic nature of the banking system still has many unsolved problems in the short term. Besides, there are also abnormal fluctuations from the global financial market under the impact of the US-China trade war and FED's monetary tightening schedule. In addition, the pressure from the CTPPP agreement for banks is also growing when foreign investors participate more deeply and intensely, compete fiercely with domestic banks.

Contents

ABBREVIATIONS

Report summary

1. MACROECONOMIC SITUATION AFFECTING THE BANKING INDUSTRY

1.1 International context

1.1.1 World economy overview

1.1.2 Current situation of world economy

1.2 Domestic context

1.2.1 Domestic economy overview

1.2.2 Current situation of domestic economy

1.3 Policies of ministries, departments and the Government

1.3.1 Objectives of macroeconomic policies in 2018

1.3.2 Policies of ministries, departments and the Government

1.3.3 Policies of the State Bank of Vietnam

1.3.4 Impact of Trade Agreement

2. BANKING PERFORMANCE EVALUATION

2.1 Operations of world banking system

2.1.1 Outstanding policies of central banks over the world and in the region

2.1.2 Exchange rate movement of some currencies over the world

2.1.3 Interbank interest rate movement of some countries

2.2 Some basic indicators of Vietnam banking industry

2.2.1 Mobilization and loans

2.2.2 Interest rate and exchange rate

2.2.3 Balance of Payment

2.2.4 Total liquidity

2.3 Operations of the State Bank of Vietnam

2.3.1 Interest rate

2.3.2 Exchange rate

2.3.3 OMO market

2.3.4 Required reserve

2.4 Operations of commercial bank system in Vietnam

2.4.1 Banking activity overview

2.4.2 Banking network development and payment system of banks

2.4.3 Performance evaluation of some typical banks

2.4.4 Outlook and forecast

List Of Tables

LIST OF TABLES

- Table 1: Basic commodity prices in the world, 2017 – 2019f
- Table 2: Economic growth, Q1/2018 – Q1/2019
- Table 3: Fed Funds Rate, 2008 – Q1/2019
- Table 4: Interest rate of ECB, 2008 – Q1/2019
- Table 5: Interest rate of BOJ, 2008 – Q1/2019
- Table 6: Interest rate of PBOC, 2008 – Q1/2019
- Table 7: Exchange rates of some currencies in the world, 31/3/2018 - 31/3/2019
- Table 8: Interbank interest rate in some countries, 2014 - 3/2019
- Table 9: Some indicators of banking industry 2014 – 2/2019e
- Table 10: Credit to the economy, 2014 – 7/2018
- Table 11: International payment balance, 2014 – 6M/2018
- Table 12: Some interest rate policies announced by the SBV, 2014 - 3/2019
- Table 13: Open market operations and bonds auction of SBV, 2014 – 2018
- Table 14: Required reserve ratio
- Table 15: Some indicators of banking system, 2014 - 2/2019
- Table 16: Banc assurance in Viet Nam, 2017 - 2018

List Of Figures

LIST OF FIGURES

- Figure 1: Economic growth and commodity prices, 2010-2020e
- Figure 2: Global economic growth, 2011-2019
- Figure 3: Economic growth in ASEAN, 2013 - 2019F
- Figure 4: GDP of ASEAN countries, 2018
- Figure 5: Global inflation rate and in some economic regions, 2012 – T3/2019
- Figure 6: Inflation rate in some countries and in the region, 2014 – 2019e
- Figure 7: Economic growth rate, 2014 – 2018
- Figure 8: Share of Vietnam's GDP by economic sector, 2014 – Q1/2019
- Figure 9: Retail sales of consumer goods and services, 2014 – Q1/2019
- Figure 10: Overall consumer price index and commodity groups in the CPI basket, Q1/2016 – Q1/2019
- Figure 11: Price movement of some basic commodities, Q1/2015 – Q1/2019
- Figure 12: Some macroeconomic indicators, Q1/2016 – Q1/2019
- Figure 13: Some macroeconomic indicators of Vietnam, 2014 – Q1/2019
- Figure 14: FDI and commodity import-export value, 2014 – Q1/2019
- Figure 15: FDI and commodity import-export growth, Q1/2016 – Q1/2019
- Figure 16: Interest rate movement according to Fed Funds Rate, 2008 - Q1/2019
- Figure 17: Interest rate of ECB, 2008 - Q1/2019
- Figure 18: Interest rate of BOJ, 2008 - Q1/2019
- Figure 19: Interest rate of PBOC, 2008 - Q1/2019
- Figure 20: USD Index, 1/2015-3/2019
- Figure 21: Interest rate movement of the interbank market in the world, 2014 - 3/2019
- Figure 22: Total liquidity, capital mobilization and credit to the economy, 2014 – 2/2019e
- Figure 23: Loan to deposit ratio (LDR), 8/2016-2/2019
- Figure 24: Credit granting ratio/mobilized capital source, 11/2018
- Figure 25: Credit balance structure, 2/2019
- Figure 26: Average interbank VND/USD exchange rate, 2016 – 3/2019
- Figure 27: Average mobilizing and lending rates, 2012 - 2018e
- Figure 28: Marginal interest income ratio, 2012 - 2018e
- Figure 29: Balance of International Payment, 2011 - 2018e
- Figure 30: Total liquidity, 2014 – 2/2019
- Figure 31: Structure of total liquidity methods, 2014 – 2/2019
- Figure 32: Interest rate of SBV, 1/2010-3/2019
- Figure 33: Exchange rate movement at SBV, 2016 – 3/2019
- Figure 34: Forward interest rate of mortgages and bonds auction on OMO market, 2014

- 2018

Figure 35: Required reserve ratio classified by types of credit institution and currency

Figure 36: Credit growth, Q1/2016-Q1/2019

Figure 37: Consumer lending structure, 2015 - 2018

Figure 38: Interbank interest rate, 2012 - T3/2019

Figure 39: Property system, ROAA and ROAE of commercial banking system, 2014 - 9/2018

Figure 40: Some indicators of the whole banking system by credit institutions, 9/2018

Figure 41: Comparison of ROA criteria of credit institutions of some countries, 2014 - 2018e

Figure 42: Comparison of ROE criteria of credit institutions of some countries, 2014 - 2018e

Figure 43: Indicators to ensure liquidity according to credit institutions, 2/2019

Figure 44: Bad debt ratio movement, 2012 - 2018e

Figure 45: Provision for credit losses, 2013 - 2018e

Figure 46: Minimum Capital Adequacy Ratio, 2012 – 2018e

Figure 47: Network structure by type of bank, 2016

Figure 48: Dealing room structure by region, 2016

Figure 49: Access ability to dealing rooms, 2016

Figure 50: Development of payment equipment, Q1/2014 – Q1/2019

Figure 51: Development of payment system, Q1/2014 – Q1/2019

Figure 52: Non-cash payments, Q1/2015 - Q1/2019

Figure 53: Total assets, 2017 - 2018

Figure 54: Mobilization and loans, 2017 - 2018

Figure 55: Profits from forex trading, 2017 - 2018

Figure 56: Profit after tax, 2017 - 2018

Figure 57: Net interest income, 2017 - 2018

Figure 58: Profits from service business, 2017 - 2018

Figure 59: Profits from investment and stock trading activities, 2017 - 2018

Figure 60: Profit ratio, 2017 - 2018

Figure 61: Bad debt ratio, 2017 - 2018

Figure 62: Provision ratio for risks, 2017 - 2018

Figure 63: NIM coefficient, 2017 - 2018

Figure 64: Debt coefficient, 2017 - 2018

Figure 65: Self-financing ratio, 2017 - 2018

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