

Vietnam Banking Comprehensive Report Q1/2019

<https://marketpublishers.com/r/VB7F897FD1EEN.html>

Date: July 2019

Pages: 91

Price: US\$ 1,995.00 (Single User License)

ID: VB7F897FD1EEN

Abstracts

VIETNAM BANKING INDUSTRY

The banking sector's performance in 2018 has achieved remarkable results: credit growth reached 13.3% compared to the end of 2017. Medium and long-term credit showed signs of growth again in the first months of the year. The total mobilization capital from economic organizations and individuals increased by about 11.56% compared to the end of 2017. The mobilization and lending rates are relatively stable. In addition, the banking system still had to deal with many problems such as bad debt and risk management.

The year 2019 is forecasted to be a difficult year because there will be many fluctuations from the global as well as domestic market. The increasing capital issue will be a great pressure because the Circular 41 on capital adequacy ratio for banks will require more strictly under Basel 2 standards, which officially takes effect in early 2020. In addition, when the CPTPP Agreement officially takes effect, pressure from this Agreement to the banking sector will increase when foreign investors are more deeply involved and fierce competition with domestic banks, making it difficult for the banking system to do business.

Contents

Abbreviations

Report summary

1. MACROECONOMIC SITUATION AFFECTING THE BANKING INDUSTRY

1.1 International context

1.1.1 World economy overview

1.1.2 Current situation of world economy

1.2 Domestic context

1.2.1 Domestic economy overview

1.2.2 Current situation of domestic economy

1.3 Policies of ministries, departments and the Government

1.3.1 Objectives of macroeconomic policies in 2018

1.3.2 Policies of ministries, departments and the Government

1.3.3 Policies of the State Bank of Vietnam

1.3.4 Impact of Trade Agreement

2. BANKING PERFORMANCE EVALUATION

2.1 Operations of world banking system

2.1.1 Outstanding policies of central banks over the world and in the region

2.1.2 Exchange rate movement of some currencies over the world

2.1.3 Interbank interest rate movement of some countries

2.2 Some basic indicators of Vietnam banking industry

2.2.1 Mobilization and loans

2.2.2 Interest rate and exchange rate

2.2.3 Balance of Payment

2.2.4 Total liquidity

2.3 Operations of the State Bank of Vietnam

2.3.1 Interest rate

2.3.2 Exchange rate

2.3.3 OMO market

2.3.4 Required reserve

2.4 Operations of commercial bank system in Vietnam

2.4.1 Banking activity overview

2.4.2 Banking network development and payment system of banks

2.4.3 Performance evaluation of some typical banks

2.4.4 Outlook and forecast

List Of Figures

LIST OF FIGURES:

- Figure 1: Economic growth and commodity prices, 2010-2018e
- Figure 2: Global economic growth, 2011-2019
- Figure 3: Economic growth in ASEAN, 2013 - 2018F
- Figure 4: GDP of ASEAN countries, 2017
- Figure 5: Global inflation rate and in some economic regions, 2012 – 2018
- Figure 6: Inflation rate in some countries and in the region, 2014 – 2017
- Figure 7: Economic growth rate, 2014 – 2018
- Figure 8: Share of Vietnam's GDP by economic sector, 2014 – 2018
- Figure 9: Retail sales of consumer goods and services, 2014 – 2018
- Figure 10: Growth rate of retail sales of consumer goods and services, 2014 – 2018
- Figure 11: Overall consumer price index and commodity groups in the CPI basket, 2014 – 2018
- Figure 12: Price movement of some basic commodities, 2014 – 2018
- Figure 13: Some macroeconomic indicators, 2014 – 2018
- Figure 14: Some macroeconomic indicators of Vietnam, 2014 – 2018
- Figure 15: FDI and commodity import-export value, 2014 – 2018
- Figure 16: FDI and commodity import-export growth, 2014 – 2018
- Figure 17: Interest rate movement according to Fed Funds Rate, 2008 - 2018
- Figure 18: Interest rate of ECB, 2008 - 9/2018
- Figure 19: Interest rate of BOJ, 2008 - 2018
- Figure 20: Interest rate of PBOC, 2008 - 2018
- Figure 21: USD Index, 2014 - 2018
- Figure 22: Interest rate movement of the interbank market in the world, 2014 - 11/2018
- Figure 23: Total liquidity, capital mobilization and credit to the economy, 2014 –2018
- Figure 24: Loan to deposit ratio (LDR), 8/2016-11/2018
- Figure 25: Credit granting ratio/mobilized capital source, 11/2018
- Figure 26: Credit balance structure, 2018e
- Figure 27: Average interbank VND/USD exchange rate, 2016 – 2018
- Figure 28: Average mobilizing and lending rates, 2012 - 2018e
- Figure 29: Marginal interest income ratio, 2012 - 2018e
- Figure 30: Balance of International Payment, 2011 - 2017e
- Figure 31: Total liquidity, 2014 – 11/2018
- Figure 32: Structure of total liquidity methods, 2014 – 11/2018
- Figure 33: Interest rate of SBV, 2010-9/2018
- Figure 34: Exchange rate movement at SBV, 2016 – 2018

Figure 35: Forward interest rate of mortgages and bonds auction on OMO market, 2014 - 2017

Figure 36: Required reserve ratio classified by types of credit institution and currency

Figure 37: Credit growth, 2014-2018

Figure 38: Consumer lending structure, 2017

Figure 39: Interbank interest rate, 2012 - 2018

Figure 40: Property system, ROAA and ROAE of commercial banking system, 2014 - 9/2018

Figure 41: Some indicators of the whole banking system by credit institutions, 9/2018

Figure 42: Comparison of ROA criteria of credit institutions of some countries, 2014 - 2018e

Figure 43: Comparison of ROE criteria of credit institutions of some countries, 2014 - 2018e

Figure 44: Indicators to ensure liquidity according to credit institutions, 11/2018

Figure 45: Bad debt ratio movement, 2012 - 2018e

Figure 46: Provision for credit losses, 2013 - 2017e

Figure 47: Minimum Capital Adequacy Ratio, 2012 – 2018e

Figure 48: Network structure by type of bank, 2016

Figure 49: Dealing room structure by region, 2016

Figure 50: Access ability to dealing rooms, 2016

Figure 51: Development of payment equipment, 2014 - Q3/2018

Figure 52: Development of payment system, 2014 – Q3/2018

Figure 53: Non-cash payments, 2014 - Q3/2018

Figure 54: Total assets, 2016 - 2017

Figure 55: Mobilization and loans, 2016 - 2017

Figure 56: Profits from forex trading, 2016 - 2017

Figure 57: Profit after tax, 2016 - 2017

Figure 58: Net interest income, 2016 - 2017

Figure 59: Profits from service business, 2016 - 2017

Figure 60: Profits from investment and stock trading activities, 2016 - 2017

Figure 61: Profit ratio, 2016 - 2017

Figure 62: Bad debt ratio, 2016 - 2017

Figure 63: Provision ratio for risks, 2016 - 2017

Figure 64: NIM coefficient, 2016 - 2017

Figure 65: Debt coefficient, 2016 - 2017

Figure 66: Self-financing ratio, 2016 - 2017

List Of Tables

LIST OF TABLES

Table 1: Basic commodity prices in the world, 2016 – 2018f

Table 2: Economic growth, 2014 – 2018

Table 3: Fed Funds Rate, 2008 – 2018

Table 4: Interest rate of ECB, 2008 - 2018

Table 5: Interest rate of BOJ, 2008 - 2018

Table 6: Interest rate of PBOC, 2008 - 2018

Table 7: Exchange rates of some currencies in the world, 2016 - 2018

Table 8: Interbank interest rate in some countries, 2014 - 2018

Table 9: Some indicators of banking industry
2014 – 2018e

Table 10: Credit to the economy, 2014 – 7/2018

Table 11: International payment balance, 2014 – 6M/2018

Table 12: Some interest rate policies announced by the SBV, 2014 - 2017

Table 13: Open market operations and bonds auction of SBV, 2014 – 2017

Table 14: Required reserve ratio

Table 15: Some indicators of banking system, 2014 - 11/2018

Table 16: Bancassurance in Viet Nam, 2017 - 2018

I would like to order

Product name: Vietnam Banking Comprehensive Report Q1/2019

Product link: <https://marketpublishers.com/r/VB7F897FD1EEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VB7F897FD1EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970