

Vietnam Banking Comprehensive Report Q1/2019

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Abstracts

VIETNAM BANKING INDUSTRY

The banking sector's performance in 2018 has achieved remarkable results: credit growth reached 13.3% compared to the end of 2017. Medium and long-term credit showed signs of growth again in the first months of the year. The total mobilization capital from economic organizations and individuals increased by about 11.56% compared to the end of 2017 The mobilization and lending rates are relatively stable. In addition, the banking system still had to deal with many problems such as bad debt and risk management.

The year 2019 is forecasted to be a difficult year because there will be many fluctuations from the global as well as domestic market. The increasing captital issue will be a great pressure because the Circular 41 on capital adequacy ratio for banks will require more strictly under Basel 2 standards, which officially takes effect in early 2020. In addition, when the CPTPP Agreement officially takes effect, pressure from this Agreement to The banking sector will increase when foreign investors are more deeply involved and fierce competition with domestic banks, making it difficult for the banking system to do business.



Contents

Abbreviations

Report summary

1. MACROECONOMIC SITUATION AFFECTING THE BANKING INDUSTRY

- 1.1 International context
 - 1.1.1 World economy overview
 - 1.1.2 Current situation of world economy
- 1.2 Domestic context
 - 1.2.1 Domestic economy overview
 - 1.2.2 Current situation of domestic economy
- 1.3 Policies of ministries, departments and the Government
 - 1.3.1 Objectives of macroeconomic policies in 2018
 - 1.3.2 Policies of ministries, departments and the Government
 - 1.3.3 Policies of the State Bank of Vietnam
 - 1.3.4 Impact of Trade Agreement

2. BANKING PERFORMANCE EVALUATION

- 2.1 Operations of world banking system
 - 2.1.1 Outstanding policies of central banks over the world and in the region
 - 2.1.2 Exchange rate movement of some currencies over the world
 - 2.1.3 Interbank interest rate movement of some countries
- 2.2 Some basic indicators of Vietnam banking industry
 - 2.2.1 Mobilization and loans
 - 2.2.2 Interest rate and exchange rate
 - 2.2.3 Balance of Payment
 - 2.2.4 Total liquidity
- 2.3 Operations of the State Bank of Vietnam
 - 2.3.1 Interest rate
 - 2.3.2 Exchange rate
 - 2.3.3 OMO market
 - 2.3.4 Required reserve
- 2.4 Operations of commercial bank system in Vietnam
 - 2.4.1 Banking activity overview
 - 2.4.2 Banking network development and payment system of banks
 - 2.4.3 Performance evaluation of some typical banks



2.4.4 Outlook and forecast



List Of Figures

LIST OF FIGURES:

- Figure 1: Economic growth and commodity prices, 2010-2018e
- Figure 2: Global economic growth, 2011-2019
- Figure 3: Economic growth in ASEAN, 2013 2018F
- Figure 4: GDP of ASEAN countries, 2017
- Figure 5: Global inflation rate and in some economic regions, 2012 2018
- Figure 6: Inflation rate in some countries and in the region, 2014 2017
- Figure 7: Economic growth rate, 2014 2018
- Figure 8: Share of Vietnam's GDP by economic sector, 2014 2018
- Figure 9: Retail sales of consumer goods and services, 2014 2018
- Figure 10: Growth rate of retail sales of consumer goods and services, 2014 2018
- Figure 11: Overall consumer price index and commodity groups in the CPI basket, 2014 2018
- Figure 12: Price movement of some basic commodities, 2014 2018
- Figure 13: Some macroeconomic indicators, 2014 2018
- Figure 14: Some macroeconomic indicators of Vietnam, 2014 2018
- Figure 15: FDI and commodity import-export value, 2014 2018
- Figure 16: FDI and commodity import-export growth, 2014 2018
- Figure 17: Interest rate movement according to Fed Funds Rate, 2008 2018
- Figure 18: Interest rate of ECB, 2008 9/2018
- Figure 19: Interest rate of BOJ, 2008 2018
- Figure 20: Interest rate of PBOC, 2008 2018
- Figure 21: USD Index, 2014 2018
- Figure 22: Interest rate movement of the interbank market in the world, 2014 11/2018
- Figure 23: Total liquidity, capital mobilization and credit to the economy, 2014 –2018
- Figure 24: Loan to deposit ratio (LDR), 8/2016-11/2018
- Figure 25: Credit granting ratio/mobilized capital source, 11/2018
- Figure 26: Credit balance structure, 2018e
- Figure 27: Average interbank VND/USD exchange rate, 2016 2018
- Figure 28: Average mobilizing and lending rates, 2012 2018e
- Figure 29: Marginal interest income ratio, 2012 2018e
- Figure 30: Balance of International Payment, 2011 2017e
- Figure 31: Total liquidity, 2014 11/2018
- Figure 32: Structure of total liquidity methods, 2014 11/2018
- Figure 33: Interest rate of SBV, 2010-9/2018
- Figure 34: Exchange rate movement at SBV, 2016 2018



- Figure 35: Forward interest rate of mortgages and bonds auction on OMO market, 2014 2017
- Figure 36: Required reserve ratio classified by types of credit institution and currency
- Figure 37: Credit growth, 2014-2018
- Figure 38: Consumer lending structure, 2017
- Figure 39: Interbank interest rate, 2012 2018
- Figure 40: Property system, ROAA and ROAE of commercial banking system, 2014 9/2018
- Figure 41: Some indicators of the whole banking system by credit institutions, 9/2018
- Figure 42: Comparison of ROA criteria of credit institutions of some countries, 2014 2018e
- Figure 43: Comparison of ROE criteria of credit institutions of some countries, 2014 2018e
- Figure 44: Indicators to ensure liquidity according to credit institutions, 11/2018
- Figure 45: Bad debt ratio movement, 2012 2018e
- Figure 46: Provision for credit losses, 2013 2017e
- Figure 47: Minimum Capital Adequacy Ratio, 2012 2018e
- Figure 48: Network structure by type of bank, 2016
- Figure 49: Dealing room structure by region, 2016
- Figure 50: Access ability to dealing rooms, 2016
- Figure 51: Development of payment equipment, 2014 Q3/2018
- Figure 52: Development of payment system, 2014 Q3/2018
- Figure 53: Non-cash payments, 2014 Q3/2018
- Figure 54: Total assets, 2016 2017
- Figure 55: Mobilization and loans, 2016 2017
- Figure 56: Profits from forex trading, 2016 2017
- Figure 57: Profit after tax, 2016 2017
- Figure 58: Net interest income, 2016 2017
- Figure 59: Profits from service business, 2016 2017
- Figure 60: Profits from investment and stock trading activities, 2016 2017
- Figure 61: Profit ratio, 2016 2017
- Figure 62: Bad debt ratio, 2016 2017
- Figure 63: Provision ratio for risks, 2016 2017
- Figure 64: NIM coefficient, 2016 2017
- Figure 65: Debt coefficient, 2016 2017
- Figure 66: Self-financing ratio, 2016 2017



List Of Tables

LIST OF TABLES

- Table 1: Basic commodity prices in the world, 2016 2018f
- Table 2: Economic growth, 2014 2018
- Table 3: Fed Funds Rate, 2008 2018
- Table 4: Interest rate of ECB, 2008 2018
- Table 5: Interest rate of BOJ, 2008 2018
- Table 6: Interest rate of PBOC, 2008 2018
- Table 7: Exchange rates of some currencies in the world, 2016 2018
- Table 8: Interbank interest rate in some countries, 2014 2018
- Table 9: Some indicators of banking industry
- 2014 2018e
- Table 10: Credit to the economy, 2014 7/2018
- Table 11: International payment balance, 2014 6M/2018
- Table 12: Some interest rate policies announced by the SBV, 2014 2017
- Table 13: Open market operations and bonds auction of SBV, 2014 2017
- Table 14: Required reserve ratio
- Table 15: Some indicators of banking system, 2014 11/2018
- Table 16: Bancassurance in Viet Nam, 2017 2018



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