

# Vietnam Animal Feed Industry Comprehensive Report Q1/2020

https://marketpublishers.com/r/V1A8F38981DEN.html

Date: May 2025 Pages: 93 Price: US\$ 1,995.00 (Single User License) ID: V1A8F38981DEN

### Abstracts

In Q1/2020, the impact of the Covid-19 pandemic and the appreciation of the USD made raw materials for livestock production in Vietnam soar, feed prices in Vietnam were under a lot of pressure. At the beginning of the year, animal feed inventories were still high but the growth rate slowed down, dropping sharply from 60.5% at the end of 2019 to 9.7% in Q1/2020 due to the effects of the Covid-19 epidemic.

It is forecasted that there will be many difficulties in the upcoming animal feed industry, especially in the process of transporting raw materials due to strict quarantine measures and restricting travel to control epidemics.



### Contents

#### ABBREVIATIONS

Executive summary

Business environment

Macroeconomic situation

- Legal framework
- Trade agreements
- World market
- Definition and classification
- Producing procedures
- Producing technology
- Materials
- Production
- Consumption
- Export-Import
- Production and consumption in regions of the world
- Producing situation in typical countries
- Leading animal feed producing companies
- III. Vietnam market
- Value chain of livestock industry
- Materials
- Production
- Consumption
- Export-Import
- Inventory
- Distribution system
- Analysis of industry competition
- SWOT analysis
- Planning and forecast
- Planning for livestock industry
- Planning for livestock feed industry
- Development drivers of the industry

#### 4.FORECAST OF FEED MARKET

Enterprise analysis Enterprise introduction



+44 20 8123 2220 info@marketpublishers.com

Financial analysis VII. Appendix



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: GDP growth rate by quarter, 2016 - Q1/2020 Figure 2: Output value of agriculture, forestry and fishery in the first 9 months (constant 2010), Q1/2017 - Q1/2020 Figure 3: Monthly CPI fluctuations, 1/2016 – 3/2020 Figure 4: VND/USD exchange rate, 2013-3/2020 Figure 5: Consumption of feed additives by type, 2019e Figure 6: Consumption of animal feed additives by region, 2019e Figure 7: Corn, wheat and soybean production, 2010/2011 - 2019/2020f Figure 8: Consumption of maize, wheat and soybeans 2014/2015 - 2019/2020f Figure 9: Export of raw materials for animal feed, 2016/2017 - 2019/2020f Figure 10: Top largest wheat exporters, 2019 Figure 11: Fluctuation of raw material prices of animal feed, 1/2017 – 3/2020 Figure 12: World production of animal feed, 2013 - 2019 Figure 13: Feed production by species, 2013 - 2019 Figure 14: Livestock feed production structure, 2019 Figure 15: Feed production by species, 2013 - 2019 Figure 16: Livestock feed production structure by region, 2019 Figure 17: Global sales of animal feed, 2013 - 2019e Figure 18: Market share of animal feed consumption by region, 2019 Figure 19: World export value of feed, 2010 - 2019e Figure 20: World production of feed exports, 2013 - 2019e Figure 21: Top largest feed exporting countries, 2019s Figure 22: Feed production by region, 2019 Figure 23: Feed production structure by region, 2019 Figure 24: Top largest animal feed producing countries, 2019 Figure 25: Top largest seafood feed producers, 2019 Figure 26: Area of main agricultural land, 2013-Q1/2020 Figure 27: Structure of agricultural land, Q1/2020 Figure 28: Sales of animal feed additive market in Vietnam, 2013 - 2019e Figure 29: Corn production and import value, 2013 – Q1/2020 Figure 30: Corn imports by month, 2016 – 2020 Figure 31: Import market structure of maize, Q1/2020 Figure 32: Price movements of imported corn in the domestic market, 2017-2019 (VND/kg) Figure 33: Imported wheat, 2013 - Q1/2020



- Figure 34: Price movement of CBOT wheat, 2/2020
- Figure 35: Structure of Vietnam's wheat import market, Q1/2020
- Figure 36: Output of imported soybeans, 2013 Q1/2020
- Figure 37: Soybean imports by month, 2016 2020
- Figure 38: Structure of Vietnam's wheat import market, Q1/2020
- Figure 40: Soybean meal import by month, 2018 2020
- Figure 41: Number of enterprises and employees in the animal feed industry, 2010 2018
- Figure 42: Allocation of animal feed production enterprises by region, 2010 2018
- Figure 43: Revenue and Profit of animal feed industry, 2010 2018
- Figure 44: Investment capital and Fixed assets for animal feed industry, 2010 2018
- Figure 45: Production of animal feed, 2013 Q1/2020
- Figure 46: Feed production for cattle, poultry and seafood by month, 2018 3/2020
- Figure 47: Consumption value of animal feed, 2013 Q1/2020
- Figure 48: Feed consumption, 2013 Q1/2020
- Figure 49: Import turnover of animal feed and raw materials, 2010 Q1/2020
- Figure 50: Import market structure of animal feed and raw materials of Vietnam, Q1/2020
- Figure 51: Export of feed and materials, 2013 Q1/2020
- Figure 52: Export market structure of animal feed and raw materials, Q1/2020
- Figure 53: Feed inventory, 2013 Q1/2020
- Figure 54: Vietnam market share of feed, 2018
- Figure 55: Consumption of meat per capita of Vietnam, 2013 2019
- Figure 56: Seafood consumption per capita, 2013 2019
- Figure 57: Forecast of world animal feed revenue, 2018e 2022e
- Figure 58: Forecast of animal feed additive market, 2016 2022f
- Figure 59: Vietnam's total feed demand, 2013 2022f



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Top largest feed additive manufacturing enterprises, 2018
- Table 2: Leading manufacturing companies in the world, 2019
- Table 3: Import of feed ingredients, 2019 and 2020
- Table 4: Leading companies in each segment
- Table 5: Development plan for cattle and poultry industry up to 2020
- Table 6: Aquaculture orientation to 2020
- Table 7: Livestock situation in the period, 2010 2019



### I would like to order

Product name: Vietnam Animal Feed Industry Comprehensive Report Q1/2020

Product link: https://marketpublishers.com/r/V1A8F38981DEN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/V1A8F38981DEN.html</u>