

# Real- Estate Comprehensive Report Q1/2019

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## Abstracts

### VIETNAM REAL-ESTATE MARKET

After a long time of bumble development with virtual price then falling into a regression, house price has gradually returned to its real value. With the booming economy, Vietnam is one of the most attractive destinations to many retailers in South East Asia.

In the Q4/2019, there were new projects in Hanoi and HCM.city, leading to the dramatic increase in supply. The market showed sign of warning when the occupancy porportion as well as rent price had improved considerably. Whereas, the average office rent price grew due to the scarcity of supply.

With an export-oriented economy, Vietnam attracts a huge and increasing amount of foreign direct investment. With the increasing demand of houses and factories, the market segment is an attractive investment channel.

The year 2018 witnessed many big M&A deals, the scale went up to 1 billion USD. Vietnam is forcatod to be a promising medium or long term investment for at least 5 years.

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