

Plastics Resin And Synthetic Rubber Comprehensive Report Q2/2019

<https://marketpublishers.com/r/PF07E96DEC6EN.html>

Date: August 2019

Pages: 128

Price: US\$ 1,995.00 (Single User License)

ID: PF07E96DEC6EN

Abstracts

VIETNAMESE PLASTIC BEADS AND SYNTHETIC RUBBER

Primary plastic beads and synthetic rubber are important inputs for many industries, especially plastics and cars. Production of synthetic rubber produced and consumed in 9T/2018 was respectively 11,403 and 11,578 thousand tons. Global synthetic rubber market is expected to continue to grow with an annual compound growth rate of 5.1% in the period of 2015 - 2023.

Estimated in Q1/2019, Vietnam's polymer consumption volume increased by 5.4% compared to the same period in 2018. Total export of plastic materials in Vietnam increased strongly by 32.6% in volume and 62.1% in value over the same period in 2018. Meanwhile, the total import of plastic materials in the first 3 months of this year increased by 12.7% in volume and 4.1% in value over the same period in 2018.

Synthetic rubber imports 2018 increased by 16.2% compared to 2017 while synthetic rubber exports decreased by 32.6% compared to 2017. Vietnam's main synthetic rubber import markets include Korea, Japan, Taiwan, China and Thailand in which Korea is the leading market accounted for 28.36% of total turnover.

2018 is a difficult year for domestic enterprises manufacturing and trading plastic raw materials, although the revenue grew but the profitability and performance evaluation criteria declined due to the increase in oil price, the fierce competition with imports of better quality and more favorable prices,...

Contents

ABBREVIATIONS

EXECUTIVE SUMMARY

I. Business environment

1. MACROECONOMIC SITUATION

2. LEGAL FRAMEWORK

3. TRADE AGREEMENTS

II. Global market

1. DEFINITION AND CLASSIFICATION

2. VALUE CHAIN OF THE INDUSTRY

3. INPUT MATERIALS

4. RAW PLASTIC RESINS

5. SYNTHETIC RUBBER

III. Vietnam market

1.. INDUSTRY SCALE

2. INPUT MATERIALS

3. RAW PLASTIC RESINS

4. SYNTHETIC RUBBER

5. PRICE-AFFECTING FACTORS

IV. Industry risks

1. INDUSTRY RISKS

2. SWOT ANALYSIS

V. Industry trend, forecast and planning

1. INDUSTRY DEVELOPMENT TREND

2. FORECAST FOR GLOBAL MARKET

3. INDUSTRY DEVELOPMENT PLANNING

4. FORECAST FOR VIETNAM MARKET

VI. Enterprise analysis

1. ENTERPRISE INTRODUCTION

2. FINANCIAL ANALYSIS

List Of Tables

LIST OF TABLES

Table 1: Capacity of butadiene production of some companies in the world

Table 2: A number of PE production projects are underway in North America, 2018

Table 3: PVC import tariffs in some Asian countries

Table 4: Production capacity of plastic beads and domestic additives, 2018

Table 5: Production of primary plastic beads in some provinces, Q1/2019

Table 6: Petrochemical projects in Vietnam as of 2018

Table 7: Top importers PE the most, Q1/2018

Table 8: Top importers of PP the most, Q1/2018

Table 9: Synthetic rubber production projects are and will be implemented in Asia, 2012 - 2016

Table 10: Petrochemical refining projects, 2011 - 2020

Table 11: Some oil refinery projects are and will be implemented in Vietnam, 2010 - 2020

Table 12: Forecast of tire demand in Vietnam, 2013 - 2018f

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 - Q1/2019
- Figure 2: Importing plastic materials and proportion in total turnover, 2010 - Q1/2019
- Figure 3: USD/VND exchange rate, 2013 – Q1/2019
- Figure 4: CNY/VND exchange rate, 2013-2018
- Figure 5: Attracting FDI by sector, Q1/2019
- Figure 6: SCG's ownership rate in Vietnamese plastic enterprises, 2018
- Figure 7: Market share of global plastic production, 2017
- Figure 8: Thermoplastic production share, 2015
- Figure 9: Structure of thermosetting plastics, 2017
- Figure 10: Global synthetic rubber production by category, 2017
- Figure 11: Material structure for Monomer production, 2016
- Figure 12: Products obtained from Naphtha distillation, 2015
- Figure 13: Products obtained from Ethane distillation, 2015
- Figure 14: Global ethylene supply and demand, 2010 - 2017f
- Figure 15: Application structure of Ethylene in plastic material production, 2016
- Figure 16: Ethylene production structure, 2016
- Figure 17: Structure of ethylene consumption market dichloride, 2016
- Figure 18: Regional ethylene demand, 2017
- Figure 19: Global ethylene prices, 5/2017 – 3/2019
- Figure 20: Global ethylene export structure, 2016
- Figure 21: Global ethylene trade, 2011 - 2017
- Figure 22: Global ethylene import structure, 2016
- Figure 23: Global supply of Propylene, 2010 - 2017f
- Figure 24: Regional Propylene production structure, 2016
- Figure 25: Global propylene prices, 5/2017 - 3/2019
- Figure 26: Global propylene trade, 2011 - 2017
- Figure 27: Butadiene global capacity and production, 2011 - 2015
- Figure 28: Butadiene consumption structure by country, 2017
- Figure 29: Butadiene consumption structure by product, 2017
- Figure 30: SBR consumption structure by region, 2017
- Figure 31: Price fluctuations butadiene, 3/2018 - 9/2018
- Figure 32: Global supply - demand benzene, 2012 - 2017f
- Figure 33: National benzene production structure, 2016
- Figure 34: Global benzene demand by application, 2017

- Figure 35: Benzene price fluctuations, 5/2017 - 11/2018
- Figure 36: Global production of plastic and plastic resins, 2010 - 2017e
- Figure 37: Plastic production structure by region, 2016
- Figure 38: Production capacity of some polymer types in the world, 2016
- Figure 39: Production capacity of thermoplastic beads by region, 2016
- Figure 40: Production capacity and global PE demand by region, 2017
- Figure 41: Global polymer revenue, 2006 - 2016
- Figure 42: Polymer revenue by region, 2016
- Figure 43: Global Polymer consumption structure by sector, 2016
- Figure 44: Consumption of raw plastic materials per capita, 2017
- Figure 45: Global polymer consumption demand, 2010 - 2017e
- Figure 46: Demand for Polymer consumption by region 2016
- Figure 47: PE demand by region, 2016
- Figure 48: Consumption of primary plastic beads according to categories, 2016
- Figure 49: Structure of PE consumption demand by application, 2016
- Figure 50: Global PVC consumption structure by application, 2017
- Figure 51: PVC consumption per capita in some Asian countries, 2017
- Figure 52: Export of global primary plastic beads by value, 2013 - 2018e
- Figure 53: Top exporters of the largest primary plastic beads, 2016 - 2017
- Figure 54: Import of global primary plastic pellets by value, 2013 - 2018e
- Figure 55: Top largest Polymer importers, 2016 - 2017
- Figure 56: Top largest PE importers and exporters , 2018
- Figure 57: Surplus/Global trade PE and PP deficits by region, 2017
- Figure 58: Polymer price volatility, 5/2015 - 3/2019
- Figure 59: Production capacity of some Polymer types in China, 2015 - 2022f
- Figure 60: Polymer production output of Europe, 2011 - 2017
- Figure 61: Major polymer import and export markets of Europe, 2017
- Figure 62: Polymer use structure in Europe by sector, 2017
- Figure 63: Polymer consumption structure by country in Europe, 2017
- Figure 64: Structure of polymer use in Europe by categories, 2017
- Figure 65: Polymer production output in the US, 2008 - 2017
- Figure 66: Top of Polymer products with high consumption growth in the US, 2017
- Figure 67: Global rubber production and consumption, 2010 – 9M/2018
- Figure 68: Rubber production structure in the world, 2010 – 9M/2018
- Figure 69: Rubber consumption structure in the world, 2010 – 9M/2018
- Figure 70: Global production and consumption of synthetic rubber, 2010 – 9M/2018
- Figure 71: Consumption structure of synthetic rubber by product, 2015
- Figure 72: Global synthetic rubber production, 2013 – 9M/2018
- Figure 73: Market share of world synthetic rubber production, 9M/2018

- Figure 74: Consumption of synthetic rubber, 2013 – 9M/2018
- Figure 75: Market share of synthetic rubber, 9M/2018
- Figure 76: Global import and export of synthetic rubber, 2012 - 2018e
- Figure 77: Top largest synthetic rubber exporting countries, 2018
- Figure 78: Top importers of the largest synthetic rubber, 2018
- Figure 79: Volatility of natural rubber and synthetic rubber, Q1/2012 - Q4/2018
- Figure 80: Import some monomer, 2012 – 6M/2017e
- Figure 81: Importing some aromatic compounds, 2013 – 6M/2017e
- Figure 82: Production of primary plastic beads, 2010 – Q1/2019
- Figure 83: Supply and demand for polypropylene in Vietnam, 2010 - Q1/2019
- Figure 84: Production and consumption output of Binh Son Refinery, 2013 – 2018
- Figure 85: Polymer consumption in Vietnam, 2010 - Q1/2019
- Figure 86: Market share of additive plastic beads supply, 2017
- Figure 87: Market to import plastic materials by value, Q1/2019
- Figure 88: Import of primary plastic beads, 2010 - Q1/2019
- Figure 89: Market structure of imported plastic materials by volume, Q1/2019
- Figure 90: Top importers of largest plastic materials, April 2018
- Figure 91: Import structure of plastic materials by categories, Q1/2019
- Figure 92: Import structure of plastic materials by categories, 2012 – Q1/2019
- Figure 93: Export value of polymer, 2012 - Q1/2019
- Figure 94: Export market structure of plastic beads by output, Q1/2019
- Figure 95: Structure of polymer export market by value, Q1/2019
- Figure 96: Export structure of plastic materials by categories, Q1/2019
- Figure 97: Export value of PP and PE, 2012 – Q1/2019
- Figure 98: Import and export of synthetic rubber, 2011 - 2018
- Figure 99: Market structure for importing synthetic rubber, 2018
- Figure 100: Structure of synthetic rubber transport vehicles, 2018
- Figure 101: Top enterprises importing the largest synthetic rubber, 2018
- Figure 102: Structure of payment method code in importing synthetic rubber, 2018
- Figure 103: World average crude oil price, 2014 - 3/2019
- Figure 104: Monomer price movements, 5/2017 - 3/2019
- Figure 105: Production capacity of bioplastic in the world, 2012 - 2018f
- Figure 106: Growth in global PP and PE demand, 2014 - 2019f
- Figure 107: Plastic consumption per capita, 1989 - 2020F
- Figure 108: Export turnover of plastic products, 2010 - 2018e
- Figure 109: Forecast of PP and PVC production capacity, 2016 - 2021f
- Figure 110: Net revenue and gross profit, 2017 - 2018
- Figure 111: Administrative expenses/Net revenue ratio, 2017 - 2018
- Figure 112: Self-financing ratio, 2017 - 2018

Figure 113: Solvency, 2017 - 2018

Figure 114: Days of sales outstanding, 2018

Figure 115: Inventory holding period, 2018

Figure 116: Total and fixed asset turnover

Figure 117: Profit rate, 2018

I would like to order

Product name: Plastics Resin And Synthetic Rubber Comprehensive Report Q2/2019

Product link: <https://marketpublishers.com/r/PF07E96DEC6EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF07E96DEC6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970