

Natural Rubber Comprehensive Report Q2/2019

<https://marketpublishers.com/r/N1A2D91B0A9EN.html>

Date: August 2019

Pages: 170

Price: US\$ 1,995.00 (Single User License)

ID: N1A2D91B0A9EN

Abstracts

NATURAL RUBBER INDUSTRY

Rubber trees are grown mainly in Southeast Asia, Africa and a small part in the Americas. In 2017, Asia continues to dominate the supply of natural rubber with a proportion of 90.9% of the world volume.

According to ANRPC, Vietnam has been a country with rubber production capacity leading in Asia since 2013. Vietnam's natural rubber exploitation volume in 2018 was estimated to increase by 4.5% compared to 2017 in which Southern region accounted for more than 70.4% of total mining production.

Currently, Vietnam is the third largest rubber exporter in the world, only behind Thailand and Indonesia. In Q1/2019, rubber exports increased by 30.6% in volume, 16.7% in value and 10.6% in price. China continued to be Vietnam's largest export market.

In Q1/2019, rubber goods imports were estimated to increase 1.1% over Q1/2018. Generally for 2018, the average price of exported natural rubber decreased by 17.9% compared to 2017. In Q1/2019, the average price of imported natural rubber continued to decline due to the high natural rubber reserve in the world.

It is forecasted that the natural rubber price will recover again in 2019 thanks to the increase in world oil price. Besides, there are positive signs on China-America trade and the rubber price subsidy of 3 rubber producing countries will also help the price of natural rubber in Vietnam recover according to the world trend.

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