

# Food Processing Comprehensive Report Q4/2019

<https://marketpublishers.com/r/F566D66BEE51EN.html>

Date: May 2024

Pages: 136

Price: US\$ 1,995.00 (Single User License)

ID: F566D66BEE51EN

## Abstracts

### VIETNAM FOOD PROCESSING INDUSTRY

The global food processing industry are valued at over xx billion VND with more than xx enterprises. The global fishery processing market is expected to achieve xx billion USD in 2023 with a CAGR of xx% in the period of 2018 – 2023. The global processed fruits and vegetables market is forecast to achieve xx billion USD in 2022 with a CAGR of xx% in the period of 2018 – 2022.

Regarding the domestic market, in 9M/2019, the processing of dried fish increased by xx% compared to the same period of 2018. The consumption value of dried fish in 9M/2019 rose xx% over the same period last year due to the increasing demand of tourism. Besides, the consumption value of canned fish also went up by xx% in comparison with the same period of 2018, in which canned tuna was the most popular product.

In 9M /2019, the canned meat volume only increased by xx% compared to 2018. At that time, African swine fever (ASF) broke out and spread across many local areas, leading to a sharp decrease in products processed from pork. The consumption value of processed meat in 9M/2019 declined slightly by xx% in comparison with the same period of 2018.

The volume of starch and products made from starch in xx/2019 rose xx% over the same period last year due to the bleak operation. The consumption value of starch and products made from starch in xx/2019 increased by xx% compared to the same period of 2018 due to the rising income of residents as well as the trend of using safe and high-quality products

## Contents

Abbreviations

Executive summary

### **1. BUSINESS ENVIRONMENT**

1.1 Macroeconomic situation

1.2 Legal barriers

1.3 Trade agreements

### **2. WORLD MARKET**

2.1 Definition and classification

2.2 Overview of food processing industry

2.3 Major groups in the industry

2.3.1 Seafood processing

2.3.2 Meat processing

2.3.3 Vegetable and fruits processing

2.3.4 Starch processing

2.4 Food market in some big countries

2.5 Big companies of food processing market

### **3. VIETNAM MARKET**

3.1 History of industry establish and development

3.2 Major groups in the industry

3.2.1 Seafood processing

3.2.2 Meat processing

3.2.3 Vegetable and fruits processing

3.2.4 Starch processing

3.2.5 Other processed foods

### **4. RISK ANALYSIS**

### **5. PROSPECTS AND FORECASTS**

### **6. ENTERPRISE ANALYSIS**

6.1 Enterprise introduction

6.2 Financial analysis

## **7. APPENDIX OF FINANCIAL STATEMENT**

## List Of Tables

### LIST OF TABLES

Table 1: Table of tax rates of some processed foods exported to the EU

Table 2: Consumption of some foods per capita in China, 2013 - 2017 (except 2015)

Table 3: Top largest food and beverage businesses in the world, 2017

Table 4: Some processed seafood products for export in 9M/2019

Table 5: Some leading businesses in sausage production in Vietnam, 2018

Table 6: Export of processed vegetables and fruits in Vietnam, 9T/2019

Table 7: Top food processing enterprises with the largest revenue, 2018

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 - 2019
- Figure 2: Monthly CPI fluctuation, 1/2015 -6/2019
- Figure 3: GDP at current prices and GDP per capita, 2013 - 2018
- Figure 4: Household expenditure structure, 2018
- Figure 5: Industrial production value of food production and processing industry 2009 - 2018
- Figure 6: IIP of food production and processing industry, 2012 - 9M/2019
- Figure 7: Consumer confidence index, Q1/2014 - Q1/2019
- Figure 8: Retail sales of goods and services, 2010 – 9T/2019
- Figure 9: Value chain of food processing industry
- Figure 10: Share of processed food consumption in the world, 2016
- Figure 11: Meat processing consumption structure in the world, 2016
- Figure 12: Global market for processed foods, 2014 - 2019F
- Figure 13: Consumption of processed foods, 2016
- Figure 14: Market share of seafood processing machinery and equipment by region, 2017
- Figure 15: Market share of seafood processing machinery and equipment by product type, 2017
- Figure 16: Global catches and aquaculture production, 2010 - 2019
- Figure 17: Global seafood trade, 2008 - 2017e
- Figure 18: Top countries with the largest sales of processed seafood, 2018
- Figure 19: Top largest seafood exporters, 2018 (HS code 1604)
- Figure 20: Global processed seafood trade, 2014 - 2018 (HS 1604 and 1605)
- Figure 21: Top largest importing countries of processed seafood, 2018 (HS code 1604)
- Figure 22: Production of main meats in the world, 2015 - 2019f
- Figure 23: Consumption of main types of meat in the world, 2015 - 2019f
- Figure 24: Global Meat processing market sales, 2016 - 2022 f
- Figure 25: Top countries with the largest sales of processed meat, 2018
- Figure 26: Top largest Meat processing importing countries, 2018a
- Figure 27: Global Meat processing trade, 2018
- Figure 28: Top largest Meat processing exporters, 2018
- Figure 29: Global production of fruit and vegetables, 2009 - 2017
- Figure 30: Global vegetable production structure by country, 2017
- Figure 31: Market size of fruit and vegetable processing, 2010 - 2022f
- Figure 32: Top countries with the largest sales of processed vegetables and fruits,

- Figure 33: Top largest exporters of processed fruits and vegetables, 2018
- Figure 34: Global trade in processed vegetables and fruits, 2013 - 2018
- Figure 35: Top largest importing countries for processed fruits and vegetables, 2018
- Figure 36: Global cereal production by type of crop 2018/2019
- Figure 37: Global cereal production and consumption by season, 2011/12 - 2019/
- Figure 38: Top largest maize producing countries, 2017
- Figure 39: Global starch production capacity by type, 2015
- Figure 40: Structure of modified starch application, 2017
- Figure 41: Structure of corn starch products production in the world, 2016
- Figure 42: Top largest starch importing countries, 2018
- Figure 43: Top largest starch exporting countries, 2018
- Figure 44: Sales of meat processing in China, 2010 - 2018
- Figure 45: Structure of meat processing consumption in China, 2018
- Figure 46: Market share of meat processing in China by brand, 2018
- Figure 47: Sales of seafood processing in China, 2010 - 2018
- Figure 48: Consumption of processed seafood per capita in China, 2010 - 2017f
- Figure 49: Processed seafood consumption structure in China by type, 2017
- Figure 50: Seafoof processing market share in China by brand, 2017
- Figure 51: Seafood processing market share in China by manufacturer, 2017
- Figure 52: Sales of Meat processing in the US, 2010 - 2018
- Figure 53: Sales of leading meat processing companies in the US, 2016
- Figure 54: Retail sales of Meat processing products in the US, 2017
- Figure 55: Meat processing consumption structure in the US by type, 2018
- Figure 56: Meat processing market share in the US by brand, 2018
- Figure 57: Meat processing market share in the US by manufacturer, 2018
- Figure 58: Seafood processing sales and consumption in the US, 2010 - 2017f
- Figure 59: Seafood processing consumption per capita in the US, 2010 - 2017f
- Figure 60: Top food and beverage processing companies in the US and Canada, 2016 - 2017
- Figure 61: Number of enterprises and employees in the field of processing and preserving aquatic products and products thereof, 2010 - 2017
- Figure 62: Allocation of Seafood processing and fishery products by region, 2010 - 2017
- Figure 63: Revenue and profit of Seafood processing industry and products from seafood by region, 2010 - 2017
- Figure 64: Investment capital and fixed assets of Seafood processing and seafood products by region, 2010 - 2017
- Figure 65: Output of exploited and cultured seafood, 2009 - 9M/2019
- Figure 66: Production of dried seafood, 2010 - 9M/2019
- Figure 67: Production of canned seafood, 2010 - 9M/2019

Figure 68: Consumption value of canned seafood, 2010 - 9M/2019

Figure 69: Consumption value of dried seafood, 2010 - 9M/2019

Figure 70: Market share of processed seafood by manufacturer, 2018

Figure 71: Market share of processed seafood by brand, 2018

Figure 72: Export of Seafood processing and preserving products, 2012 - 9M/2019e

Figure 73: Import of Seafood processing and preserving products, 2012 - 9M/2019e

Figure 74: Import market structure of Seafood processing and preservation, 2018

Figure 75: Export market structure of Seafood processing and preservation, 2018

Figure 76: Number of enterprises and employees processing meat products, 2010 - 2017

Figure 77: Allocation of businesses processing meat products by region, 2010 - 2017

Figure 78: Revenue and profit of processing meat products, 2010 - 2017

Figure 79: Investment capital and fixed assets for processing meat products, 2010 - 2017

Figure 80: Production of meat annually, 2010 - 9M/2019

Figure 81: Price movements of live hog, 2016 – 9/2019

Figure 82: Production of canned meat, 2010 - 9M/2019

Figure 83: Production output of other processed products from meat, 2010 - 9M/2019e

Figure 84: Consumption value of processed products from meat, 2010 - 9M/2019e

Figure 85: Market share of processed meat consumption by company, 2018

Figure 86: Meat processing market share by brand, 2018

Figure 87: Meat processing consumption structure by product type, 2018

Figure 88: Vissan's market share in Meat processing, 2016

Figure 89: Import turnover of processed products from meat, 2010 - 9M/2019e

Figure 90: Import market structure of processed products, 2018

Figure 91: Export turnover of processed products from meat, 2010 - 9M/2019e

Figure 92: Export market structure of meat products, 2018

Figure 93: Number of enterprises and workers in fruit and vegetable processing industry,  
2010 - 2017

Figure 94: Allocation of businesses in fruit and vegetable processing industry by region,  
2010 - 2017

Figure 95: Revenue and profit of fruit and vegetable processing industry, 2010 - 2017

Figure 96: Revenue and profit of fruit and vegetable processing industry, 2010 - 2017

Figure 97: Fruit area in Vietnam, 2008 - 2018

Figure 98: Area and production of vegetables produced in Vietnam, 2015 - 2018

Figure 99: Producing canned vegetables and fruits, 2010 - 9M/2019

Figure 100: Production of fresh vegetable juice, 2012 - 9M/2019e

Figure 101: Market share of processed fruits and vegetables by brand, 2018



Figure 102: Consumption value of canned and dried vegetables in Vietnam, 2010 - 9M/2019e

Figure 103: Market share of processed fruits and vegetables by manufacturer, 2018

Figure 104: Export turnover of processed fruits and vegetables, 2010 - 9M/2019e

Figure 105: Import turnover of processed fruits and vegetables, 2010 - 9M/2019e

Figure 106: Number of enterprises and employees in starch processing industry and starch products, 2010 - 2017

Figure 107: Allocation of starch and starch processing enterprises by region, 2010 - 2017

Figure 108: Revenue and Profit of starch processing industry and starch products, 2010 - 2017

Figure 109: Investment capital and Fixed assets in processing starch and products from starch, 2010 - 2017

Figure 110: Cassava area structure by economic region, 6M/2019

Figure 111: Area and output of cassava, 2010 - 6M/2019

Figure 112: Production of starch and products from starch, 2010 - 9M/2019e

Figure 113: Structure of production starch, 2018

Figure 114: Consumption value of starches and starch products, 2010 - 9M/2019e

Figure 115: Structure of using cassava starch in Vietnam, 2016

Figure 116: Cassava starch export output over the years, 2013 - 9M/2019

Figure 117: Cassava starch exports by month, 2017 - 2019

Figure 118: Export market structure of cassava starch, 8M/2019

Figure 119: Cassava starch export price by sea and by border trade, 2/2017 - 9/2019

Figure 120: Cassava starch export price to China, 2017 - 8M/2019

Figure 121: Structure of cassava starch import, 7M/2019

Figure 122: Import of cassava starch of Vietnam, 2017 - 7M/2019

Figure 123: Number of other food processing enterprises and workers, 2010 - 2017

Figure 124: Allocation of other food processing businesses by region, 2010 - 2017

Figure 125: Revenue and profit of other food processing industries, 2010 - 2017

Figure 126: Investment capital and other fixed assets of food processing industry, 2010 - 2017

Figure 127: Production of all kinds of noodles, 2010 - 9M/2019e

Figure 128: Number of instant noodles consumed in Vietnam, 2010 - 2018

Figure 129: Consumption value of noodles of all kinds, 2010 - 9M/2019e

Figure 130: Market share of noodle products in Vietnam by brand, 2018

Figure 131: Market share of noodle products in Vietnam by manufacturer, 2018

Figure 132: Export turnover of noodle products, 2012 - 9M/2019e

Figure 133: Importing all kinds of noodles, 2012 - 9M/2019

Figure 134: Production of other processed food, 2010 - 9M/2019e



- Figure 135: Consumption value of processed foods, 2010 - 9M/2019e
- Figure 136: Market share of processed food by brand, 2018
- Figure 137: Market share of ready-to-eat foods by manufacturer, 2018
- Figure 138: Export of processed food, 2015 - 9M/2019
- Figure 139: Import of processed food, 2012 - 9M/2019
- Figure 140: Confectionery production, 2011 - 9M/2019e
- Figure 141: Sugar prices in the world, 10/2013 - 9/2019
- Figure 142: Consumption value of Vietnam's confectionery industry, 2011 - 9M/2019e
- Figure 143: Market share of cakes of all kinds by brand, 2018
- Figure 144: Market share of candy consumption in Vietnam by brand, 2018
- Figure 145: Importing confectionery and cereal products of Vietnam, 2010 - 9M/2019
- Figure 146: Import and confectionery market structure, 9M/2019
- Figure 147: Export of confectionery and cereal products of Vietnam, 2010 - 9M/2019
- Figure 148: Export market structure of confectionery and grain products, 9M/2019
- Figure 149: Sugar production by season 2009/2010 - 2018/2019
- Figure 150: Production of pressed sugarcane and sugar produced in 3 regions of the crop year 2018/2019
- Figure 151: Sugarcane output, 2009/2010 – 2018/2019
- Figure 152: Sugarcane area and productivity of Vietnam, 2009/2010 - 2018/2019
- Figure 153: Vietnam's sugar consumption, 2010/2011 - 2018/2019
- Figure 154: Wholesale and retail prices of domestic sugar, 1/2016 - 6/2019
- Figure 155: Structure of sugar import market in 2M/2019
- Figure 156: Value of Vietnam's sugar imports over months, 2016 - 2019
- Figure 157: Profit, 2017 - 2018
- Figure 158: Selling expenses/revenue ratio, 2017 - 2018
- Figure 159: Administrative expense/Net revenue ratio, 2017 - 2018
- Figure 160: Self-financing rate, 2017 - 2018
- Figure 161: Solvency, 2017 - 2018
- Figure 162: Days of sales outstanding, 2017 - 2018
- Figure 163: Days in inventory, 2017 - 2018
- Figure 164: Total assets turnover, 2017 - 2018
- Figure 165: Fixed asset turnover, 2017 - 2018
- Figure 166: Profit ratio, 2017 - 2018

## I would like to order

Product name: Food Processing Comprehensive Report Q4/2019

Product link: <https://marketpublishers.com/r/F566D66BEE51EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F566D66BEE51EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970