

# Food Processing Comprehensive Report Q2/2020

<https://marketpublishers.com/r/FADF71E29CDEN.html>

Date: April 2024

Pages: 124

Price: US\$ 1,995.00 (Single User License)

ID: FADF71E29CDEN

## Abstracts

### Food Processing Industry

The global food processing industry is worth more than \$ xx billion to more than xx businesses. Food processing industry is currently affected by many external factors such as economic trends, climate change, demographic changes and emerging economies. The three leading regions in global food processing industry sales are EU with xx%, the US with x% and China with x%. Although the situation of the nCoV disease is complicated, the processing industry is quite complicated. Food will not be much affected by the fact that this is an essential consumer industry, even some groups will benefit such as instant noodles, canned food, except starch processing industry will be affected. big due to the market

The main export is China. Currently, because China restricts trade with many countries to control the disease, so exporting cassava starch products to this market, especially through border trade, will be very difficult, especially in Q1/2020.

## Contents

### ABBREVIATIONS

Executive summary

### 1. BUSINESS ENVIRONMENT

1.1 Macroeconomic situation

1.2 Legal barriers

1.3 Trade agreements

### 2. WORLD MARKET

2.1 Definition and classification

2.2 Overview of food processing industry

2.3 Major groups in the industry

2.3.1 Seafood processing

2.3.2 Meat processing

2.3.3 Vegetable and fruits processing

2.3.4 Starch processing

2.4 Food market in some big countries

2.5 Big companies of food processing market

### 3. VIETNAM MARKET

3.1 History of industry establish and development

3.2 Major groups in the industry

3.2.1 Seafood processing

3.2.2 Meat processing

3.2.3 Vegetable and fruits processing

3.2.4 Starch processing

3.2.5 Other processed foods

### 4. RISK ANALYSIS

### 5. PROSPECTS AND FORECASTS

### 6. ENTERPRISE ANALYSIS

6.1 Enterprise introduction

6.2 Financial analysis

## **7. APPENDIX OF FINANCIAL STATEMENT**

## List Of Figures

### LIST OF FIGURES

Figure 1: GDP growth rate by quarter, 2016 - Q1/2020

Figure 2: Monthly CPI fluctuation, 1/2016 -3/2020

Figure 3: GDP at current prices and GDP per capita, 2013 - 2018

Figure 4: Household expenditure structure, 2018

Figure 5: Industrial production value of food production and processing industry, 2010 - 2019

Figure 6: Industrial production index of food manufacturing and processing industry, 2014 - Q1/2020

Figure 7: Consumer confidence index, 2014-2019

Figure 8: Retail sales of consumer goods and services, 2014 - Q1/2020

Figure 9: Global market for processed foods, 2014 - 2019F

Figure 10: Market share of seafood processing machinery and equipment by region, 2017

Figure 11: Market share of seafood processing machinery by product type, 2017

Figure 12: Global catches and aquaculture production, 2010 - 2018

Figure 13: Global seafood trade, 2008 - 2019

Figure 14: Market share of processed seafood by brand, 2019

Figure 15: Structure of processed seafood consumption in the world by type, 2019

Figure 16: Market share of processed seafood by manufacturer, 2019

Figure 17: Top countries with the largest sales of processed seafood, 2019

Figure 18: Top largest seafood exporters, 2018 (HS code 1604)

Figure 19: Global processed seafood trade, 2014 - 2019 (HS codes 1604 and 1605)

Figure 20: Global consumption of major meat types, 2015 - 2019f

Figure 21: Global production of major meat products, 2015 - 2019f

Figure 22: Top largest pork producing countries, 2019

Figure 23: Global consumption of major meat types, 2015 - 2019f

Figure 24: Global market for processed meats, 2016 - 2022f

Figure 25: Structure of processed meat consumption in the world by type, 2019

Figure 26: Market share of processed meat by brand, 2019

Figure 27: Market share of processed meat by manufacturer, 2019

Figure 28: Top largest importers of processed meat, 2019

Figure 29: Global processed meat trade, 2014-2019

Figure 30: Top largest exporters of processed meat, 2019

Figure 31: Global production of vegetables and fruits, 2009 - 2018

Figure 32: Global market for vegetable and fruit processing market, 2010 - 2022F

- Figure 33: Market share of processed fruits and vegetables by  
Figure 34: manufacturer, 2019
- Figure 35: Market share of processed fruits and vegetables by brand, 2019
- Figure 36: Top largest importers of processed fruits and vegetables, 2019
- Figure 37: Top largest exporters of processed fruits and vegetables, 2019
- Figure 38: Global trade in processed vegetables and fruits, 2014 - 2019
- Figure 39: Global cereal production by type, crop 2018/2019
- Figure 40: Global cereal production and consumption by crop year, 2011/12 - 2019/20f
- Figure 41: The main applications of starch in the world, 2018
- Figure 42: Global starch trade, 2014 - 2019
- Figure 43: Top largest starch importing countries, 2018
- Figure 44: Structure of Thailand's cassava starch export market, 2019
- Figure 45: Top largest starch exporting countries, 2019
- Figure 46: Consumption of some major household foods in the China's city area, 2018
- Figure 47: Sales of processed meat in China, 2014 - 2019
- Figure 48: Market structure of processed meat by manufacturer, 2019
- Figure 49: Market share of processed meat in China by brand, 2019
- Figure 50: Sales of processed seafood in China, 2014 - 2019
- Figure 51: Consumption of processed seafood per capita in China, 2010 - 2018
- Figure 52: Consumption structure of processed seafood in China, 2018
- Figure 53: Consumption market share of processed seafood by manufacturer, 2018
- Figure 54: Market share of processed seafood by brand, 2019
- Figure 55: Sales of processed meat in the US, 2014 - 2019
- Figure 56: Market share of processed meat in the US by brand, 2019
- Figure 57: Retail sales of some meat products in the US, 2019
- Figure 58: Structure of processed meat consumption in the US by type, 2019
- Figure 59: Market share of processed meat by manufacturer, 2019
- Figure 60: Sales and consumption of processed seafood in the US, 2010 - 2018
- Figure 61: Consumption of processed seafood per capita in the US, 2010 - 2018
- Figure 62: Number of processing enterprises and workers in fishery industry, 2010 - 2018
- Figure 63: Allocation of seafood and seafood processing enterprises by region, 2010 - 2018
- Figure 64: Revenue and profit of dried and canned seafood processing industry, 2010 - 2018
- Figure 65: Investment capital and fixed assets of canned and dried seafood processing industry, 2010 - 2018
- Figure 66: Output of exploited and cultured aquatic products, 2009 - 2019
- Figure 67: Production of dried seafood, 2010 - 2019e

- Figure 68: Production of canned seafood, 2010 - 2019e
- Figure 69: Consumption value of canned seafood, 2014 - Q1/2020
- Figure 70: Consumption value of dried seafood, 2014 - Q1/2020
- Figure 71: Market share of processed seafood by manufacturer, 2019
- Figure 72: Consumption market share of processed seafood by brand, 2019
- Figure 73: Export of processed and preserved seafood products, 2014 - Q1/2020
- Figure 74: Import of processed and preserved seafood products, 2014 - Q1/2020
- Figure 75: Export market structure of processed seafood, 2019
- Figure 76: Import market structure of processed seafood, 2019
- Figure 77: Number of businesses and labor involved in processing meat products, 2010 - 2018
- Figure 78: Allocation of businesses processing meat products by region, 2010 - 2018
- Figure 79: Revenue and profit of processing meat products, 2010 - 2018
- Figure 80: Investment capital and fixed assets for processing meat products, 2010 - 2018
- Figure 81: Production of meat, 2014 - Q1/2020
- Figure 82: Price movements of live hog, 2016 - 12/2019
- Figure 83: Production of canned meat, 2014 - Q1/2020
- Figure 84: Production output of other processed products from meat, 2014 - Q1/2020
- Figure 85: Consumption value of processed products from meat, 2014 - Q1/2020
- Figure 86: Market share of processed meat by company, 2019
- Figure 87: Market share of processed meat by brand, 2019
- Figure 88: Import turnover of processed products from meat, 2014 - Q1/2020
- Figure 89: Import market structure of processed meat, 2019
- Figure 90: Export of meat products, 2014 - Q1/2020
- Figure 91: Export market structure of processed meat, 2019
- Figure 92: Number of enterprises and employees in fruit and vegetable processing industry, 2010 - 2018
- Figure 93: Allocation of fruit and vegetable processing enterprises by region, 2010 - 2018
- Figure 94: Revenue and Profit of fruit and vegetable processing industry, 2010 - 2018
- Figure 95: Investment capital and fixed assets of fruit and vegetable processing industry, 2010 - 2018
- Figure 96: Planted area of Vietnamese fruit trees, 2008 - 2019
- Figure 97: Area and production of vegetables produced in Vietnam, 2015 - 2019
- Figure 98: Production output of canned vegetables, 2014 - Q1/2020
- Figure 99: Production output of fresh vegetable juice, 2014 - Q1/2020
- Figure 100: Market share of processed fruits and vegetables by brand, 2019
- Figure 101: Consumption market share of processed fruits and vegetables, 2019

Figure 102: Consumption value of processed fruits and vegetables in Vietnam, 2014 - Q1/2020

Figure 103: Export value of processed fruits and vegetables, 2010 - Q1/2020e

Figure 104: Export structure of fruits and vegetables by type, Q1/2020

Figure 105: Number of enterprises and labors in processing starch and starch products, 2010 - 2018

Figure 106: Allocation of starch and starch processing enterprises by region, 2010 - 2018

Figure 107: Revenue and Profit of starch processing industry and starch products, 2010 - 2018

Figure 108: Investment capital and Fixed assets in processing starch and starch products, 2010 - 2018

Figure 109: Structure of cassava area by economic region, 6M/2019

Figure 110: Cassava acreage and production, 2010 - 2019

Figure 111: Production of starch and products from starch, 2010 - 2019e

Figure 112: Starch production structure of Vietnam, 2018

Figure 113: Consumption value of starches and starch products, 2010 - 2019e

Figure 114: Cassava starch export output over the years, 2014 - Q1/2020

Figure 115: Cassava starch exports by month, 2017 - 2019

Figure 116: The proportion of Vietnam's cassava starch exports through sea and border canals in 3M/2020

Figure 117: Export market structure of cassava starch, 2019

Figure 118: Top 20 largest cassava starch exporting enterprises, Q1/2020

Figure 119: Structure of cassava starch import, 7M/2019

Figure 120: Import of cassava starch of Vietnam, 2017 - 7M/2019

Figure 121: Number of other food processing enterprises and workers, 2010 - 2018

Figure 122: Allocation of other food processing enterprises by region, 2010 - 2018

Figure 123: Revenue and profit of other food processing industries, 2010 - 2018

Figure 124: Investment capital and other fixed assets of food processing industry, 2010 - 2018

Figure 125: Production of all kinds of noodles, 2010 - 2019e

Figure 126: Number of instant noodles consumed in Vietnam, 2010 - 2018

Figure 127: Consumption value of noodles of all kinds, 2014 - Q1/2020e

Figure 128: Market share of noodle products in Vietnam by manufacturer, 2019

Figure 129: Market share of noodle products in Vietnam by brand, 2019

Figure 130: Export turnover of noodle products, 2014 - Q1/2020e

Figure 131: Import turnover of noodle products, 2014 - Q1/2020e

Figure 132: Production output of processed food, 2014 - Q1/2020e

Figure 133: Consumption value of processed foods, 2014 - Q1/2020e



- Figure 134: Market share of ready-to-eat foods by manufacturer, 2019  
Figure 135: Market share of processed food by brand, 2019  
Figure 136: Export of processed food, 2015 - Q1/2020e  
Figure 137: Import of processed food, 2015 - Q1/2020e  
Figure 138: Confectionery production, 2014 - Q1/2020e  
Figure 139: Fluctuations in world sugar prices, January 2014 – March 2020  
Figure 137: Consumption value of Vietnam's confectionery industry, 2014 - Q1/2020e  
Figure 140: Confectionery consumption market by brand, 2019  
Figure 141: Confectionery consumption market by manufacturer, 2019  
Figure 142: Importing confectionery and cereal products of Vietnam, 2014 - Q1/2020e  
Figure 143: Structure of confectionery and cereal import markets, Q1/2020  
Figure 144: Export of confectionery and cereal products of Vietnam, 2014 - Q1/2020e  
Figure 145: Export market structure of confectionery and cereal products, Q1/2020  
Figure 146: Vietnam's sugar production, 2009/2010 - 2018/2019  
Figure 147: Production of pressed sugar cane and sugar produced in the three regions of the crop year 2018/2019  
Figure 148: Vietnam's sugarcane output, 2009/2010 - 2018/2019  
Figure 149: Sugarcane area and productivity of Vietnam, 2009/2010 - 2018/2019  
Figure 150: Vietnam's sugar consumption, 2010/2011 - 2018/2019  
Figure 151: Wholesale and retail prices for domestic roads, 1/2016 - 6/2019  
Figure 152: Top countries exporting sugar to Vietnam, 2018-2019  
Figure 153: Sales of processed food market in Vietnam, 2016 - 2023f

## **LIST OF TABLE**

- Table 1: Table of tax rates of some processed foods exported to the EU  
Table 2: Import value by HS code of Chinese processed food products, 5M / 2019 (Unit: USD 100 million)  
Table 3: Top largest food and beverage businesses in the US and Canada, 2018  
Table 4: Top largest food and beverage businesses in the world, 2018  
Table 5: Some processed seafood products for export in 3M/2020  
Table 6: Export of processed vegetables and fruits in Vietnam, 3M / 2020  
Table 7: Production of sugar and sweeteners imported in 2M/2020.  
Table 8: Top 10 enterprises with the largest revenue in Chemical industry, 2019



## I would like to order

Product name: Food Processing Comprehensive Report Q2/2020

Product link: <https://marketpublishers.com/r/FADF71E29CDEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FADF71E29CDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970