

Construction and Installation Comprehensive Report Q2/2018

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Abstracts

VIETNAM CONSTRUCTION AND INSTALLATION INDUSTRY

Central America and Asia are the two regions with the highest proportion of investment capital for construction of transport infrastructure in 2017. North America and Africa are the two regions having the highest investment rate for energy construction accounting for 39% and 44%, respectively, of total investment capital for the construction and installation industry in each region.

In 2017, excavators continued to be the most imported construction machines, accounting for 89% of the total number of construction machines imported. Followed by roller with 6.3% and bulldozers with 4.7%. With the development of the economy, the requirements of improving the quality of infrastructure, the number of enterprises operating in Vietnam construction and installation industry has also continuously increased over years. This figure in 2016 was 12,994 enterprises, up 19.7% compared to 2015, in the period 2010-2016, this figure reached the double growth rate CAGR of 16.44%. Besides that, the number of labors in this industry also goes up, with 218,655 people in 2016, up 24.3% compared to 2015, reaching the double growth rate CAGR of 14.57%. The Red River Delta and the South East are the two regions having the fastest rate in growing companies in the construction industry.

The total investment capital in Vietnam construction and installation in 2016 reached xxx,xxx billion dong, an increase of 2.4% over 2015. In the past years, the capital invested for the construction and installation industry increased consecutively through each year. The total revenue of this sector in 2016 was xxx,xxx billion dong, up 32.14% compared to 2015. The industry value has continued to grow steadily over the past years.

In 2016, the industry value was estimated at xxx,xxx billion dong, an increase of 10.4% compared to 2015. In 2016, the top enterprises of this industry had the impressive growth rate. It is forecast that in the coming years, construction and installation industry will continue to grow steadily, the period 2017-2025 is forecast to reach double growth rate CAGR of 4.3%.

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