

Accommodation Service Comprehensive Report Q2/2019

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Abstracts

VIETNAM ACCOMODATION SERVICE INDUSTRY

Over the past decade, tourism has become more and more accessible to the people of the world. Therefore, the tourism industry has developed strongly, especially in recent years. The tourism industry in recent years has been the driving force for the growth of the number of accommodation establishments. The number of hotel rooms and rooms in the world tends to grow continuously over the years in the period of 2014 - 2025f. Currently, there are more than 700,000 hotels and resorts scattered across the globe.

Vietnam is one of the fastest growing tourist destinations in Southeast Asia thanks to many favorable factors such as the growth in the number of tourists, new hotel brand names entering the market, relaxed visa policy along with the development of infrastructure. In the first 3 months of 2019, the number of international visitors to Vietnam increased by 7% over the same period in 2018. The total revenue from tourists increased 8.35% over the same period last year.

Thanks to the development of the domestic tourism industry in the past years, the number of businesses providing accommodation services has also been growing steadily every year. In the period of 2010-2017, the number of businesses operating in the hospitality industry achieved an annual compound growth of 7.4%.

In Q1/2019, the supply of Hanoi and Ho Chi Minh City did not have much volatility. The supply decreased slightly in Hanoi and remained stable in HCM.City. The average operational capacity and rental prices of Hanoi and HCM.City markets in Q1/2019 recorded a strong increase in all segments thanks to the key tourist season of the two cities. The key tourist cities such as Da Nang, Nha Trang and Phu Quoc all had quite

high levels of operational capacity.

Contents

ABBREVIATION

Report Summary

1. BUSINESS ENVIRONMENT

- 1.1 Macroeconomic situation
- 1.2 Legal framework
- 1.3 Free Trade Agreements

2. THE WORLD TOURISM AND TRAVEL INDUSTRY AND THE WORLD ACCOMMODATION SERVICE INDUSTRY

- 2.1 The world tourism and travel industry
 - 2.1.1 The world tourism and travel industry scale
 - 2.1.2 Situation of the world tourism and travel industry
- 2.2 The world accommodation service industry
 - 2.2.1 The world accommodation service industry scale
 - 2.2.2 Situation of the world accommodation service industry
 - 2.2.3 Situation of the accommodation service industry in some regions in the world
 - 2.2.4 Top enterprises in the world accommodation service industry

3. VIETNAM ACCOMMODATION SERVICE INDUSTRY

- 3.1 Situation of the tourism and travel industry
- 3.2 Overview of the accommodation service industry
- 3.3 Supply
- 3.4 Operating capacity
- 3.5 Room hiring price
- 3.6 Typical enterprises
- 3.7 Typical accommodations

4. RISKS AND CHALLENGES

- 4.1 Risks
- 4.2 Challenges
- 4.3 SWOT Analysis

5. PLANNING AND OUTLOOK OF DEVELOPMENT

5.1. Planning

5.2. Outlook of development

6 ENTERPRISE ANALYSIS

6.1 Overview of the enterprises in the industry

6.2 Profitability

6.3 Liquidity

6.4 Solvency

6.5 Performance efficiency

6.6 Return on investment ratios

List Of Tables

LIST OF TABLES

- Table 1: Some indicators of China tourism and travel industry, 2017e
- Table 2: Important markets of the accommodation service industry in Asia-Pacific
- Table 3: Traditional tourism in comparison with online tourism
- Table 4: 10 leading international travel enterprises in Vietnam, 2018
- Table 5: 10 leading domestic travel enterprises in Vietnam, 2018
- Table 6: 10 leading restaurants for tourists in Vietnam, 2018
- Table 7: 10 leading 5-star hotels in Vietnam, 2017
- Table 8: 10 leading 4-star hotels in Vietnam, 2017
- Table 9: Vietnam Visa Exemption, 2018

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 - 2019
- Figure 2: GDP by current price and GDP per capita, 2013-2018
- Figure 3: Structure of GDP by current price, Q1/2019
- Figure 4: Contributions to economy growth by sectors, 2017-2019
- Figure 5: FDI Capital, Q1/2016 - Q1/2019
- Figure 6: FDI attraction by sector, Q1/2019
- Figure 7: Workforce structure by sectors, 2017e
- Figure 8: Number of labors in service industry in Vietnam, 2014 - 2017e
- Figure 9: VND/USD exchange rate, 2011-3/2019
- Figure 10: USD/CNY exchange rate, 2016 - 4//2019
- Figure 11: World Tourism Market Revenue, 2010 - 2017
- Figure 12: Labor structure of the world tourism and travel industry, 2016
- Figure 13: Global tourism revenue, 2017
- Figure 14: Contribution of tourism and travel industry to world's GDP, 2010 - 2018
- Figure 15: Top countries have the most important contribution to the global GDP, 2018, 2027e
- Figure 16: Contribution to globally economic growth by sectors, 2018
- Figure 17: Export value of the world tourism and travel industry, 2011 - 2017e
- Figure 18: Investment into the tourism and travel industry, 2011 - 2017e
- Figure 19: Structure of the contribution to the world tourism and travel industry, 2018
- Figure 20: The world visitor volume, 2013 - 2017e
- Figure 21: Growth rate of visitors volume by region, 2017e
- Figure 22: Structure of visitor volume by region, 2016
- Figure 23: Structure of outbound travelling expenditure by country, 2016
- Figure 24: Direct contribution of the tourism and travel industry to Chinese GDP, 2011 - 2017e
- Figure 25: Number of international visitors to China, 2011 - 2017e
- Figure 26: Average revenue from each room in global hotels, by region, 2008 – 2016
- Figure 27: The scale of the world hospitality industry, 2014 - 2016
- Figure 28: Growth rate of revenue from each room in global hotels, by region, 2017e
- Figure 29: Overview of the world accommodation service industry in different regions, 2017
- Figure 30: Growth of the world hospitality industry, 2010 - 2018e
- Figure 31: Hotel occupancy rate by region over the world, 2015 - 2017
- Figure 32: Investment capital in the world accommodation service industry by region,

2016 - 2018e

Figure 33: Number of rooms in hotels and accommodations over the world, 2014 – 2025f

Figure 34: Important markets of the accommodation service industry in Asia-Pacific

Figure 35: Average growth rate of revenue per room in the USA in 2017, compared with 2016

Figure 36: Typical enterprises in the world hospitality industry, 2016

Figure 37: Number of visitors to Vietnam, 2011-Q1/2019

Figure 38: Structure of visitors to Vietnam, Q1/2019

Figure 39: Top 10 countries that have visitors to Vietnam the most, Q1/2019

Figure 40: Number of foreign visitors to Hanoi, 2014-Q1/2019

Figure 41: Number of foreign visitors to Da Nang, 2013-Q1/2019

Figure 42: Number of foreign visitors to Ho Chi Minh City (HCMC), 2013-Q1/2019

Figure 43: Top countries having the highest development of visitors, 2017

Figure 44: Accommodation purposes, 2016

Figure 45: Accommodation purposes, 2017

Figure 46: The Tourism market revenue, 2009-Q1/2019

Figure 47: Structure of tourism revenue by channels, 2013-2018

Figure 48: Number of enterprises in accommodation service industry, 2010-2017

Figure 49: Structure of enterprises in accommodation service industry by region, 2017

Figure 50: Number of labors in the accommodation service industry, 2010-2017

Figure 51: Total investment capital of the accommodation service industry, 2010-2017

Figure 52: Total fixed assets of the accommodation service industry, 2010-2017

Figure 53: Revenue of the accommodation service industry, 2010-2017

Figure 54: Structure of revenue of the accommodation service industry, 2014-2017

Figure 55: Structure costs and profit to revenue, 2015-2017

Figure 56: Structure of unallocated activity-based expenses, 2015-2017

Figure 57: Structure costs and profit to revenue by segment, 2017

Figure 58: Profit of the accommodation service industry, 2010-2017

Figure 59: Structure of booking room channels, 2017

Figure 60 : Number of accommodations over the country, 2006-2017

Figure 61: Number of rooms over the country, 2006-2017

Figure 62: Number of accommodations of 3-star and above, 2013-2017

Figure 63: Supply of accommodations of 3-star and above, 2013-2017

Figure 64: Number of hotels in some key tourism destinations, 2017

Figure 65: Number of hotels in some newly popular tourism destinations, 2018

Figure 66: Number of hotels in Hanoi, Q1/2017 - Q1/2019

Figure 67: Number of hotels in HCMC, Q1/2017 – Q1/2019

- Figure 68: Supply of hotels in Da Nang, Q1/2019
- Figure 69: Supply of condos in Da Nang, Q1/2019
- Figure 70: Supply of resort villas in Danang, Q1/2019
- Figure 71: Supply of resort villas in some important destinations, 2017
- Figure 72: Supply of 4-star-and-above hotels in some important destinations, 2017
- Figure 73: Supply of condos in some important destinations, 2017
- Figure 74: Average room capacity over the country, 2006-2017
- Figure 75: Operating capacity of 4-star and 5-star segments, 2014-2017
- Figure 76: Operating capacity in Hanoi market, Q1/2016-Q1/2019
- Figure 77: Operating capacity in Hanoi by segment, Q1/2019
- Figure 78: Operating capacity of some large hotels in Hanoi, 2017
- Figure 79: Operating capacity of accommodation service in HCMC, Q1/2016-Q1/2019
- Figure 80: Operating capacity in HCMC by segment, Q1/2019
- Figure 81: Operating capacity of hotels in some important destinations, 2017
- Figure 82: Average room hiring price by segment, 2015-2017
- Figure 83: Average room hiring price in Hanoi, Q1/2015-Q1/2019
- Figure 84: Average room hiring price by segment, Q1/2019
- Figure 85: Average room hiring price in HCMC, Q1/2016-Q1/2019
- Figure 86: Average room hiring price by segment, Q4/2018
- Figure 87: 10 countries that have the highest competitive ability indicators of tourism and travel, 2017
- Figure 88: Competitive ability indicators of tourism and travel in Southeast Asia, 2017
- Figure 89: Structure of population by class (expenditure), 2013 – 2020f
- Figure 90: Disposal income and expenditure of household, 2008 – 2017f
- Figure 91: Debit balance of Real Estate Debt, 12/2012-12/2018
- Figure 92: Structure of Debit balance of Real Estate Debt, 2018
- Figure 93: Forecast of the world tourism and travel industry growth, 2017e, 2026
- Figure 94: Forecast of value of the world tourism and travel industry, 2026f
- Figure 95: Revenue of the accommodation service industry, 2016-2020f
- Figure 96: Net revenue growth, 2017-2018
- Figure 97: Gross profit growth, 2018
- Figure 98: Liquidity Ratios, 2018
- Figure 99: Receivable turnover, 2018
- Figure 100: Solvency, 2018
- Figure 101: Asset Turnover Ratio, 2018
- Figure 102: Fixed Asset Turnover ratio, 2018
- Figure 103: Enterprise management expense/Net revenue, 2017-2018
- Figure 104: Interest Expense/Net revenue, 2017-2018
- Figure 105: Return on investment ratios, 2018

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