

# Global Clinical Laboratory Testing Market Report: 2012 Edition

<https://marketpublishers.com/r/WC71746A34DEN.html>

Date: May 2012

Pages: 42

Price: US\$ 800.00 (Single User License)

ID: WC71746A34DEN

## Abstracts

Clinical laboratory testing market is one of the prime segments of healthcare industry. The market for clinical laboratory testing has seen significant growth in the recent years and it is expected that the market will continue to grow even further in near future. The growth of the market is mainly driven by global aging demographics and healthcare reforms.

The US was the largest market for clinical laboratory testing. In 2010, the clinical laboratory testing market has registered significant growth compared to the previous year. In the US, Clinical pathology segment recorded higher sales by value compared to other segments such as Anatomical pathology, Molecular pathology, and Cytology. In 2010, the hospital based labs in the US have recorded higher sales compared to independent labs and physician office labs.

Other key markets for clinical laboratory testing include Europe and Australia. Within Europe, France and Germany are the key market for clinical laboratory testing. The clinical laboratory testing market in Australia has significant growth opportunity in near future as the GDP and aging population of the country is growing rapidly. During 2010-2011, the number of pathology collection centers in Australia has grown significantly to meet the growing demand in the country.

In 2010, Roche was the market leader of global in-vitro diagnostics market followed by Siemens and Beckman Coulter, whereas, the US clinical laboratory market was led by Quest Diagnostics followed by LabCorp. In Australian laboratory testing market, Sonic Healthcare was the market leader followed by primary healthcare and Healthscope.

The report analyzes the clinical laboratory testing market, with focus on the US, Europe

and Australia. The growth drivers, trends and challenges are also discussed. The major regional players have been profiled, highlighting their strategies for this growing market.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the US clinical laboratory market. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

## Contents

### 1. OVERVIEW

- 1.1 Overview of Laboratory Testing
- 1.2 Types of Clinical Laboratory Tests
- 1.3 Providers of Clinical Laboratory Tests

### 2. CLINICAL LABORATORY TESTING - MARKET OVERVIEW

- 2.1 Global Point-of-Care Testing
  - Overview
  - Market Value
- 2.2 Clinical Laboratory Testing Market in the US
  - Market Value
  - Type of Tests
  - Type of Labs
  - Market Segments
- 2.3 Clinical Laboratory Testing Market in Europe
  - Overview
  - Market Value
- 2.4 Clinical Laboratory Market in Australia
  - Overview
  - Top Providers
  - Growth of Collection Centers

### 3. KEY TRENDS

- 3.1 Science and Technology Advances
- 3.2 Consolidation among Major Players
- 3.3 Growing Market for Point of Care Diagnostics
- 3.4 Huge Growth Opportunity in the Emerging Market

### 4. GROWTH DRIVERS

- 4.1 Growing Aging Population
- 4.2 Increased Health Care Spending on Clinical Services
- 4.3 Positive Impact of the US Healthcare Reform

## **5. SIGNIFICANT DEVELOPMENTS**

- 5.1 LabCorp Offered New FDA Approved Test for Ovarian Malignancy
- 5.2 Quest Diagnostics Developed CAH Tests
- 5.3 LabCorp Offered a New Companion Diagnostic

## **6. COMPETITIVE LANDSCAPE**

- 6.1 Competitive Scenario in the US
- 6.2 Competitive Scenario in Australia
- 6.3 Competitive Scenario in Germany

## **7. COMPANY PROFILES**

- 7.1 Quest Diagnostics
  - Business Description
  - Key Financials
  - Business Strategies
  - Continuously Drive Six Sigma Quality
  - Leveraging Assets and Capabilities
- 7.2 Laboratory Corporation of America Holdings
  - Business Description
  - Key Financials
  - Business Strategies
  - Growth through Acquisition Strategy
  - Continuing Scientific Innovation
- 7.3 Sonic Healthcare Limited
  - Business Description
  - Key Financials
  - Business Strategies
  - Ethical Corporate Governance
  - Achieving Medical Leadership
- 7.4 Healthscope Ltd.
  - Business Description
  - Key Financials
  - Business Strategies
  - Efficient Credit Risk Management
  - Ethical Trading of Securities

## **8. MARKET OUTLOOK**

### 8.1 Market Forecast

### 8.2 Forecast Methodology

#### 8.2.1 Dependent and Independent Variables

#### 8.2.2 Correlation Analysis

#### 8.2.3 Regression Analysis

## List Of Charts

### LIST OF CHARTS

Type of Clinical Laboratory Tests

Global Point of Care Diagnostics Market, 2010

Global POC Diagnostics Market, 2010

Healthcare Expenditure in the US, 2010

The US Clinical Laboratory Testing Market, 2004-2010

The US Clinical Lab Market by Types of Tests, 2010

The US Clinical Lab Market by Types of Labs, 2010

Infectious Disease Testing Market in the US, 2010

Esoteric Test Market in the US, 2010

Value of Laboratory Mergers & Acquisitions in the US, 2005-2010

Coverage of Insurance in the US Adult Population, 2008-2010

Europe's Clinical Diagnostics Market, 2010

Market Value of Top 10 Pathological Tests in Australia, 2010

Number of Pathology Collection Centers in Australia, 2010-2011

Growth in the US Aging Population, 2004-2014F

Growth in the US Personal Healthcare Spending, 2004-2014F

Market Share of Major Players in the Global Diagnostics Products Market, 2010

Clinical Lab Market Breakdown by Test Volume in the US, 2010

The US Lab Industry Market Share by Revenue, 2010

Market Share of Reference Lab Market by Revenue in the US, 2010

Revenue of Major Players in the US Anatomic Pathology Market by Revenue, 2010

Market Share by Revenue of Major Players in Australian Pathology Market, 2011

Market Share of Pathology Collection Centers in Australia, 2011

Figure 6.8: Revenues per Pathology Collection Centers, 2010

Market Share of Major Players in German Pathology Market, 2010

Quest Diagnostic's Revenues by Business Segments, 2011

Quest Diagnostic's Revenues and Net Income, 2006-2010

LabCorp's Net Sales by Business Segments, 2011

LabCorp's Revenues and Net Income, 2007-2011

Sonic Healthcare's Revenues by Business Segments, 2011

Sonic Healthcare's Revenues and Net Income, 2007-2011

Healthscope's Revenues by Business Segments, 2010

Healthscope's Revenues and Net Income, 2009-2010

The US Clinical Laboratory Market Forecast, 2011E-2016F

## List Of Tables

### LIST OF TABLES

Change in Pathology Collection Centers in Australia, Jun 11-Dec11  
Dependent & Independent Variables, 2004– 2011  
Correlation Matrix  
Model Summary – Coefficient of Determination  
Regression Coefficients Output

## I would like to order

Product name: Global Clinical Laboratory Testing Market Report: 2012 Edition

Product link: <https://marketpublishers.com/r/WC71746A34DEN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WC71746A34DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970