

US Biosimilar Market: Insights & Forecast with Potential Impact of COVID- 19 (2023-2027)

<https://marketpublishers.com/r/U99BB1F96194EN.html>

Date: June 2023

Pages: 72

Price: US\$ 1,250.00 (Single User License)

ID: U99BB1F96194EN

Abstracts

The US biosimilar market is forecasted to reach US\$50.68 billion in 2027, experiencing growth at a CAGR of 40.17% during the period spanning from 2023 to 2027. Growth in the US biosimilar market is supported by factors such as rising prevalence of cancer, growing geriatric population and favorable environment. However, the market growth is expected to be restrained by complexities in manufacturing, excess competition and complexities in pricing.

The US biosimilar market by drug class can be segmented as follows: monoclonal antibodies, filgrastim & pegfilgrastim and others. In 2022, the dominant share of the US biosimilar market was being held by monoclonal antibodies, followed by filgrastim & pegfilgrastim. As of 2022, there have been 41 approvals and 30 launches in the U.S. biosimilar market.

The US biosimilar market by product can be categorized as follows: Prolia (Denosumab), Xolair (Omalizumab), Rituxan (Rituximab), Humira (Adalimumab) and Stelara (Ustekinumab). The US Biosimilar market landscape by class can be categorized as follows: Supportive Care, Oncology, Long Acting Insulin, Rapid Acting Insulin, Ophthalmology and TNF blockers. Factors such as patent expiry Of biologics and research on new indications has been supporting the US biosimilar market.

The COVID-19 pandemic has introduced new challenges for the pharmaceutical industry, including makers of biosimilars. The pandemic threatened to derailed product pipelines. During the height of the outbreak, resources were diverted away from the research and development of new biosimilars and towards the fight against COVID-19.

Scope of the report:

The report provides a comprehensive analysis of the US biosimilar market with impact of COVID-19.

The market dynamics such as growth drivers, market trends and challenges are analyzed in-depth.

The competitive landscape of the market, along with the company profiles of leading players (Pfizer Inc., Novartis AG, Amgen Inc., Samsung Biologics Co., Ltd., Celltrion, Inc. and Viatris Inc.) are also presented in detail.

Key Target Audience:

Biosimilar Companies

Biologics Companies

Hospitals

Consumers

Pharmaceutical companies

Investment Banks

Government Bodies & Regulating Authorities

Contents

1. MARKET OVERVIEW

1.1 Biosimilar

1.1.1 Biosimilar- Introduction

1.1.2 Need for Biosimilars

1.2 Difference between Biologic, Biosimilar and Generic Drugs

1.3 FDA-Approved Biosimilar Products

1.4 Applications of Biosimilar

1.5 Advantages of Biosimilar

1.6 Disadvantages of Biosimilar

1.7 Biosimilar Development

2. IMPACT OF COVID-

2.1 Impact of COVID-19 on the US Biosimilar Market

2.2 Delayed Approvals

2.3 Inaccessibility Of Healthcare Providers (HCPs)

2.4 Postponement of Inspection

2.5 Decrease in Prices

2.6 Post-COVID Scenario

3. THE US MARKET ANALYSIS

3.1 The US Biosimilar Market Forecast by Value

3.2 The US Biosimilar Market by Drug Class

3.3 The US Biosimilar Approvals

3.4 The US Biosimilar Launches

3.5 The US Biosimilar in Pipeline

3.6 The US Biosimilar Market by Product

3.6.1 The US Prolia (Denosumab) Biosimilar Market Forecast by Value

3.6.2 The US Xolair (Omalizumab) Biosimilar Market Forecast by Value

3.6.3 The US Rituxan (Rituximab) Biosimilar Market Forecast by Value

3.6.4 The US Humira (Adalimumab) Biosimilar Market Forecast by Value

3.6.5 The US Stelara (Ustekinumab) Biosimilar Market Forecast by Value

3.7 The US Biosimilar Market Landscape

3.7.1 The US Supportive Care Biosimilar Market Landscape

3.7.2 The US Oncology Biosimilar Market Landscape

- 3.7.3 The US Long Acting Insulin Biosimilar Market Landscape
- 3.7.4 The US Rapid Acting Insulin Biosimilar Market Landscape
- 3.7.5 The US Ophthalmology Biosimilar Market Landscape
- 3.7.6 The US TNF blockers Biosimilar Market Landscape
- 3.8 The US Biosimilar Pipeline Landscape
 - 3.8.1 The US Supportive Care Biosimilar Pipeline Landscape
 - 3.8.2 The US Oncology Biosimilar Pipeline Landscape
 - 3.8.3 The US Insulin Biosimilar Pipeline Landscape
 - 3.8.4 The US Ophthalmology Biosimilar Pipeline Landscape
 - 3.8.5 The US TNF blockers Biosimilar Pipeline Landscape
 - 3.8.6 The US Immunosuppressant Biosimilar Pipeline Landscape
 - 3.8.7 The US Bone Health Biosimilar Pipeline Landscape
 - 3.8.8 The US Growth Hormone Biosimilar Pipeline Landscape
 - 3.8.9 The US Infertility Biosimilar Pipeline Landscape

4. MARKET DYNAMICS

- 4.1 Growth Drivers
 - 4.1.1 Rising Prevalence of Cancer
 - 4.1.2 Increasing Health Expenditure
 - 4.1.3 Growing Geriatric Population
 - 4.1.4 Payors Favoring Biosimilars
 - 4.1.5 Cost Effective
 - 4.1.6 Favorable Environment
- 4.2 Key Trends & Developments
 - 4.2.1 Patent Expiry of Biologics
 - 4.2.2 Research on New Indications
- 4.3 Challenges
 - 4.3.1 Complexities in Manufacturing
 - 4.3.2 Excess Competition
 - 4.3.3 Complexities in Pricing

5. COMPETITIVE LANDSCAPE

- 5.1 Global Market
 - 5.1.1 Forecasted Market Share - Key Players

6. COMPANY PROFILES

6.1 Celltrion, Inc.

6.1.1 Business Overview

6.2 Samsung Biologics Co., Ltd.

6.2.1 Business Overview

6.3 Amgen Inc.

6.3.1 Business Overview

6.4 Pfizer Inc.

6.4.1 Business Overview

6.5 Novartis AG

6.5.1 Business Overview

6.6 Viatris Inc.

6.6.1 Business Overview

List Of Figures

LIST OF FIGURES

Applications of Biosimilar
Advantages of Biosimilar
Disadvantages of Biosimilar
Biosimilar Development
The US Biosimilar Market Forecast by Value (2022-2027)
The US Biosimilar Market by Drug Class (2022)
The US Biosimilar Approvals (2015-2022)
The US Biosimilar Launches (2015-2022)
The US Biosimilar in Pipeline (As of 2022)
The US Prolia (Denosumab) Biosimilar Market Forecast by Value (2019-2027)
The US Xolair (Omalizumab) Biosimilar Market Forecast by Value (2019-2027)
The US Rituxan (Rituximab) Biosimilar Market Forecast by Value (2019-2027)
The US Humira (Adalimumab) Biosimilar Market Forecast by Value (2019-2027)
The US Stelara (Ustekinumab) Biosimilar Market Forecast by Value (2019-2027)
The US Supportive Care Biosimilar Market Landscape
The US Oncology Biosimilar Market Landscape
The US Long Acting Insulin Biosimilar Market Landscape
The US Rapid Acting Insulin Biosimilar Market Landscape
The US Ophthalmology Biosimilar Market Landscape
The US TNF blockers Biosimilar Market Landscape
The US Supportive Care Biosimilar Pipeline Landscape
The US Oncology Biosimilar Pipeline Landscape
The US Insulin Biosimilar Pipeline Landscape
The US Ophthalmology Biosimilar Pipeline Landscape
The US TNF blockers Biosimilar Pipeline Landscape
The US Immunosuppressant Biosimilar Pipeline Landscape
The US Bone Health Biosimilar Pipeline Landscape
The US Growth Hormone Biosimilar Pipeline Landscape
The US Infertility Biosimilar Pipeline Landscape
The US Estimated New Cancer Cases in (2017-2022)
The US National Health Expenditure (2015-2020)
The US population 65 Years & Older (2020-2060)
Share of Health Plans Preferring Biosimilars Over Reference Product (2022)
North America Unique Parenteral Biologic Molecule LoP Events (2021-2030)
Key Players – Forecasted Market Share (2021-2025)

Products
Segments
Segments

List Of Tables

LIST OF TABLES

Difference between Biologics, Biosimilar and Generic Drugs
FDA-Approved Biosimilar Products
FDA-Approved Biosimilar Products (2020)

I would like to order

Product name: US Biosimilar Market: Insights & Forecast with Potential Impact of COVID- 19
(2023-2027)

Product link: <https://marketpublishers.com/r/U99BB1F96194EN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer
Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click
button on product page <https://marketpublishers.com/r/U99BB1F96194EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form
below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970

