

# Personal Protective Equipment (PPE) Market: An Analysis

<https://marketpublishers.com/r/PFB33E8C2B3EN.html>

Date: April 2009

Pages: 34

Price: US\$ 850.00 (Single User License)

ID: PFB33E8C2B3EN

## Abstracts

The personal protective equipment (PPE) market is highly fragmented, serving the needs of different industries to provide safer working environment to the workers. The present regulatory environment is helping the industry to grow with focus on workers' health and safety issues and making it mandatory for every industry to provide necessary protective equipments to the workers. The United States is leading the market in terms of importing PPE from other parts of the world; on the contrary China is the largest exporter of PPE with further prospects to grow.

The demand for PPE is coming from diverse segments in which medical/healthcare segment plays a major role, apart from that food industry is also one of the major contributor. Also in manufacturing industry demand is growing due to new safety regulations. The women PPE market shows potential to grow as demand is higher than supply. Increasing gloves demand supports the PPE industry and is a major contributor in industry revenue generation.

The report analyses the worldwide PPE market and profiles the leading countries like- United States, and European Union (UK and Germany). The report also highlights the major trends and opportunities prevailing and contributing to the growth of PPE industry. It discusses the current competitive landscape and profiles the major players with their business description and strategies.

## Contents

### **1. PERSONAL PROTECTIVE EQUIPMENT: INTRODUCTION**

Industry Classification

### **2. WORLDWIDE PPE MARKET: AN OVERVIEW**

2.1 Market Size

2.2 PPE Market: Product Segments

Market Segments

End Market Demand

2.2.1 Safety Headgear Import/Export

Top Importers

Top Exporters

2.2.2 Work and Outdoors Footwear

### **3. PPE MARKET BY GEOGRAPHY**

3.1 United States

Market Segments

3.2 European Union

Market Segments

3.3 Germany

Import Statistics

Export Statistics

3.4 United Kingdom

Market Value

### **4. INDUSTRY ANALYSIS**

4.1 Opportunities

4.1.1 Prospects in Women Protective Equipment Market

4.1.2 Rising Demand for Gloves

4.2 Industry Trends

4.2.1 Falling Workplace Injury and Illness Rates by Industry in US

4.2.2 PPE Industry Growth and Manufacturing Job Trends

4.2.3 Natural Rubber Consumption and Gloves Demand

4.2.4 Workplace Fatalities in West Virginia

## **5. REGULATIONS IN PPE INDUSTRY**

5.1 General Requirements

5.2 Other Protection Acts

Head Protection

Respiratory Protection

Eye Protection

Hand Protection

Hearing Protection

Foot Protection

## **6. COMPETITIVE ENVIRONMENT**

Major Global Players

Market Share

## **7. COMPANY PROFILES**

7.1 Ansell limited

Overview

Business Strategies

Acquisitions to Drive Growth

Introducing New Products

Targeting Emerging Markets

7.2 Sperian Protection

Overview

Business Strategies

Consolidation of Fragmented Market through Acquisitions

Expansion into Emerging Markets

7.3 Mine Safety Appliances

Overview

Business Strategies

Expansion in Different Regions

Diversification through Acquisitions

Introduction of New Products

## List Of Tables

### LIST OF TABLES

Industry Classification

Imports of Protective Gloves in Germany (2006)

Fatal Occupational Injuries by Gender

Non-Fatal Occupational Injuries/Illnesses

Permissible Noise Exposures

Rate of OHSAS 18001 Certification

Major Global Players Market Share in PPE Market (2007)

Competitive Landscape Matrix (2007)

Personal Protection Equipment: Recent Acquisitions

Ansell Revenue by Business Segments (2006-08)

Sperian Protection Revenue by Business Segments (2006-08)

Mine Safety Appliances Revenue by Geographic Segments (2006-08)

## List Of Charts

### LIST OF CHARTS

Global Personal Protection Equipment Market (2001-07)  
Segmentation of Global PPE Market (2007)  
Worldwide Breakdown by End Market Demand (2007)  
Safety Headgear - Top Worldwide Importers (2007)  
Safety Headgear - Top Exporting Countries (2007)  
Global Work and Outdoor Footwear Market Size (2007)  
US Safety Headgear Imports by Value (2005-07)  
US Life Jackets & Life Belts Import Value (2005-07)  
Market Value of PPE Segments in EU (2006)  
Production of PPE in EU countries (2006)  
PPE Exported by Segments in Germany (2006)  
UK Market Value of Major PPE Market Segments (2006)  
Global Demand for Gloves (2001-08E)  
Workplace Injury - Incidence rates for Industry Sector (2006-07)  
Incidence Rate for Workplace Injuries for Private Industry (2003-07)  
Trends in Manufacturing Jobs and PPE Market (2001-07)  
Trends in Manufacturing Jobs (1980-2006)  
Natural Rubber Consumption by Geography (2007)  
Total Workplace Fatalities in West Virginia (2001-07)

## I would like to order

Product name: Personal Protective Equipment (PPE) Market: An Analysis

Product link: <https://marketpublishers.com/r/PFB33E8C2B3EN.html>

Price: US\$ 850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PFB33E8C2B3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970