

Medical Imaging Market Report: 2011 Edition

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Abstracts

The medical imaging market represents the largest sub-segment of the global medical equipment market. The types of medical devices consist of imaging and monitoring, healthcare informatics, in-vitro diagnostics, implants, surgical equipments and others. Medical imaging market consists of X-ray, Ultrasound, Computed Tomography, Positron Emission Tomography, Magnetic Resonance Imaging, Nuclear Medicine, Mammography and Fluoroscopy.

The global medical imaging market has been continuously increasing over the years and is expected to rise even further. Ultrasound accounted for the largest segment of the global medical imaging market in 2010 by modality and by application, radiology accounted for the largest share. The US has been the largest regional medical imaging market but tremendous growth opportunities are offered by emerging countries like China and Japan. Contrast agent market in China has also been increasing over the years.

Rapid technological advancement has been continuously taking place in the medical imaging market because of which many advanced imaging equipments have come into existence. Aging population, urbanization, growing chronic diseases and increase in private consumption per head are some of the key factors which are driving the medical imaging market. The main competitors in the medical imaging market are GE, Siemens, Hitachi, Philips and Toshiba.

This report delves into the regional analysis of medical imaging focusing on China, Australia and Japan. The report is aimed at providing better understanding of the market trends regarding increasing aging population & urbanization. Latest trends like cellular phone technology in medical imaging and other technological innovations have also been highlighted. Issues and challenges which pose or are likely to pose threat to the global medical imaging market have been included. The report also profiles the



major companies, with a discussion of their key business strategies.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.



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