

# **Global Security Services Industry: Market Opportunities**

https://marketpublishers.com/r/G22ACA309EFEN.html

Date: March 2009 Pages: 40 Price: US\$ 800.00 (Single User License) ID: G22ACA309EFEN

# Abstracts

The global security services industry that includes guarding services, cash logistics and handling and alarm monitoring services is witnessing major changes in its growth pattern. The developed markets of North America and Western Europe, which used to historically drive the global security services market are currently registering lower rate of growth compared to the new markets of Asia-Pacific, Middle East and African nations.

In the Asia-Pacific and Middle East countries, there are a number of countries at varying stages of economic development. The growth of these economies combined with security threats and lower security utilization compared to Western market levels will drive the security services industry in the near future.

Countries like India and China holds immense business opportunities for security services firms as the governments in these two countries are making huge investments in updating airports, aviation, shipping ports, infrastructure, tourism and retail sectors.

Besides the growth of emerging markets, the government sector globally will support the revenue bases of security services companies. The pace of outsourcing of security services by the government and public sector enterprises will stimulate the growth of security services industry. And with the increasing usage of cash with consumers shying away from the use of credit and credit cards in a recessionary economy, cash logistics business in the security services in the security services industry are going to gain more in the future.

The report titled "Global Security Services Industry: Market Opportunities" analyzes the global security services industry in the context of its major segments including guarding



(manned), cash logistics and handling services and alarm monitoring services. The report explores the business opportunities that the industry offers in terms of its segments and various geographies. The major industry trends have also been assessed in the report. Further, it gives coverage to the major players in the security services including G4S, Securitas and Brink's. The study also analyzes the future prospects of the global security services industry.



# Contents

#### **1. SECURITY SERVICES: INDUSTRY STRUCTURE**

- 1.1 Industry Definition: Security Services
- 1.2 Security Services: Major Segments

#### 2. GLOBAL SECURITY SERVICES MARKET: AN OVERVIEW

- 2.1 Market Size and Growth
- 2.2 Market Growth by Geography
- 2.3 Market by Customer Group
- 2.4 Market Growth by Segments

#### 3. GLOBAL SECURITY SERVICES: INDUSTRY SEGMENTS

- 3.1 Guarding (Manned) Services Market
- 3.2 Alarm Monitoring Services
- 3.3 Cash Handling/Logistics Services

#### 4. US SECURITY SERVICES MARKET

- 4.1 Guarding (Manned) Services Market
- 4.2 Alarm Monitoring Services
- 4.3 cash Logistics Market

### 5. EUROPEAN SECURITY SERVICES MARKET

#### **6. MARKET OPPORTUNITIES**

Opportunities in Emerging Markets India offers enormous growth potential Increased outsourcing of security needs Increase in cash circulation Increasing demand for ATM Opportunities in the retail sector

### 7. MARKET TRENDS

Global Security Services Industry: Market Opportunities



Consolidation in the security services industry Competitive pressures with consolidation in financial services Industry Specialized services in vertical markets

#### 8. COMPETITIVE LANDSCAPE: LEADING COMPANIES

- 8.1 Securitas AB
- 8.1.1 Company Description
- 8.1.2 Major Business Segments
- 8.1.3 Business Strategies
- 8.2 G4S Plc
  - 8.2.1 Company Description
  - 8.2.2 Business Segments
  - 8.2.3 Business Strategies
- 8.3 The Brink's Company
  - 8.3.1 Company Description
  - 8.3.2 Business Segments
  - 8.3.3 Business Strategies

### 9. MARKET FORECAST

Figure and



# **Tables**

#### TABLES

Figure 2.1: Global Security Services Market: 2002-2007 Figure 2.2: Global Security Services Market by Geography: 2007 Figure 2.3: Global Security Services Market by Customer: 2007 Figure 2.4: Global Security Services Market by Segments: 2007 Figure 3.1: Global Guarding (Manned) Services Market: 2002-2007 Figure 3.2: Global Guarding (Manned) Services Market by Geography: 2007 Figure 3.3: Global Alarm Monitoring Services Market: 2001-2007 Figure 3.4: Global Cash Handling Services Market: 2001-2007 Figure 3.5: Global Cash Handling Services: Market Share - 2007 Figure 4.1: US Guarding (Manned) Services Market: 2001-2007 Figure 4.2: US Security & Patrol Services Firms' Revenues: 2002-2007 Figure 4.3: US Guarding (Manned) Services - Market Share: 2007 Figure 4.4: US Security Systems Services (Alarm Monitoring) Market: 2002-07 Figure 4.5: US Alarm Monitoring Services – Market Share: 2007 Figure 4.6: US Cash Logistics Market – Share: 2007 Figure 5.1: European Security Services Market by Segments: 2007 Figure 5.2: European Guarding (Manned) Services Market: 2001-2007 Figure 6.1: Global Outsourced Cash-in-Transit (CIT) Market: 2006 & 2010 Figure 6.2: Notes in circulation – USD & Euro: 2002-2007 Figure 6.3: Global ATM base growth forecast: 2005-2011E Figure 6.4: Regional ATM installations growth: 2005 and 2011 Figure 8.1: Securitas – Market share in guarding business by regions: 2007 Figure 8.2: Securitas – Performance by Segment: 2007 vs. 2008 Figure 8.3: G4S – Percentage revenue by geography: 2007 Figure 8.4: G4S – Performance by Segment: 2006 vs. 2007 Figure 8.5: Brink's - Performance by Segment: 2006 vs. 2007 Figure 8.6: Brink's, Incorporated – Revenue by geography: 2007 Figure 9.1: Global Security Services Market Forecast: 2007-2015 Figure 9.2: Global Guarding Services Market Forecast by Geography: 2007-15 Table 8.1: G4S – Major Acquisitions



## I would like to order

Product name: Global Security Services Industry: Market Opportunities Product link: <u>https://marketpublishers.com/r/G22ACA309EFEN.html</u> Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G22ACA309EFEN.html</u>