

Global Polyester Market Report: 2012 Edition

<https://marketpublishers.com/r/G4F7528A445EN.html>

Date: May 2012

Pages: 37

Price: US\$ 800.00 (Single User License)

ID: G4F7528A445EN

Abstracts

The worldwide economic turmoil has significantly affected the polyester market. The global polyester market recorded noticeable drop in sales during 2008 and 2009 across various segments. However, the market has a significant growth opportunity in the near future as worldwide usage of PET bottles and polyester fiber is increasing.

The global polyester market recorded significant growth in 2010 and is expected to grow even further in near future. Among all the polyester products, the polyester filament yarn production was higher compared to the other polyester products.

The global polyester fiber production capacity slumped in 2009 due to less demand in the developed markets. However, in 2010, the polyester fiber production capacity recorded significant growth from the previous year.

The per capita PET consumption was higher in the developed markets such as Western Europe and North America compared to the developing markets like China and Korea.

The demand for polyester intermediaries (PTA, PX, and MEG) has grown significantly during 2008-2010. It is expected that the prices of these industrial products will be higher in the coming years due to the growing demand.

China was the highest polyester producing country in 2010. In China, the per capita spending on clothes of urban population is higher compared to the rural population, which can be explained by their difference in lifestyle and disposable income.

The report provides an analysis of the global polyester market. It also discusses the major trends and growth drivers of the market. The report presents the competitive structure of the industry and profiles major players in the market with a discussion of their key business strategies.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the worldwide polyester market. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. OVERVIEW OF POLYESTER

1.1 Introduction

2. POLYESTER MARKET

2.1 Global Market

Polyester Production by Volume

PSF/PET/PFY Production

Manufacturing Capacity

Market Share Growth

Import Value

Fiber Demand by Region

2.2 United States

Overview

Filament Yarn Consumption

2.3 China

Overview

Polyester Production by Volume

Polyester Utilization

2.4 Turkey

Overview

Export Growth

3. KEY TRENDS

3.1 Significant Growth of Filament Yarn

3.2 Backward Integration

3.3 Oversupply in Asian Polyester Market

3.4 PET Bottle Recycling

3.5 Increasing Global Cotton Production

4. GROWTH DRIVERS

4.1 Growth of Worldwide Fiber Consumption

4.2 Increasing Urbanization

4.3 Growing Worldwide Economy

5. SIGNIFICANT DEVELOPMENTS

5.1 Tekra Launched Dura-Go ProTek Clear Polyester

5.2 Unifi Opened Repreve Recycling Center

5.3 New Cationic Dyeable Polyester Polymer

6. COMPETITIVE LANDSCAPE

Competitive Overview

Market Share

7. COMPANY PROFILES

7.1 Indorama Ventures Public Company Ltd.

Business Description

Key Financials

Business Strategies

Growth through Acquisitions

Vertical Integration in Polyester Value Chain

7.2 Reliance Industries Ltd.

Business Description

Key Financials

Business Strategies

R&D Strategy

Focus on Human Resources

7.3 Sinopec

Business Description

Key Financials

Business Strategies

Efficient Management of Resources

Value Chain Optimization

7.4 Teigin

Business Description

Key Financials

Business Strategies

Global Expansion Strategy

Focus on High-Performance Materials

8. MARKET OUTLOOK

8.1 Market Forecast

8.2 Forecast Methodology

8.2.1 Dependent and Independent Variables

8.2.2 Correlation Analysis

8.2.3 Regression Analysis

List Of Charts

LIST OF CHARTS

Polyester Value Chain

Global Polyester Production by Volume, 2005-2010

Worldwide Polyester Production by End Products, 2008-2011

Global Polyester Manufacturing Capacity, 2008-2010

Worldwide Import of Polyester Market, 2007-2010

Per Capita Consumption of Polyethylene Terephthalate (PET), 2010

Worldwide Incremental Demand for Polyester Intermediaries, 2008-2010

Worldwide Market Share of Polyester in Fiber Market, 2005-2010

Polyester Fiber Demand CAGR, 2010-2015E

Worldwide Historical Prices of PCI Xylene, 2005-2011

Global Demand and Supply of Mono Ethylene Glycol (MEG), 2005-2010

Global Demand and Supply of Purified Terephthalic Acid (PTA), 2005-2010

Polyester Filament Yarn Consumption in the US, Q409-Q210

Polyester Production by Volume in China, Q109-Q111

Per Capita Spending on Clothes in China, 2007-2010

Polyester Utilization Ratio of China, 2008-2011

Polyester Exports of Turkey, 2007-2010

Global Apparel Fiber Consumption, 2005-2010

Increasing Urban Population, 2005-2012E

World GDP per Capita, 2005-2010

World's Largest Polyester Producer, Q111

Market Share of Leading Players in the North American PET Market, 2010

Market Share of Leading Players in the European PET market, 2010

Integrated PTA/PET Spreads, 2005-2010

IVL - Share of Revenue by Segments, 2011

Net Sales of IVL, 2009-2011

Reliance - Share of Revenue by Segments, 2011

Turnover of Reliance Industries, 2009-2011

Sinopec - Share of Revenue by Segments, 2011

Operating Income of Sinopec, 2008-2011

Teigin - Share of Sales by Segments, 2011

Net Sales of Teigin, 2006-2011

Forecasted Worldwide Production of Polyester (2010A-2015E)

List Of Tables

LIST OF TABLES

Dependent & Independent Variables, 2005– 2010
Correlation Matrix
Model Summary – Coefficient of Determination
Regression Coefficients Output

I would like to order

Product name: Global Polyester Market Report: 2012 Edition

Product link: <https://marketpublishers.com/r/G4F7528A445EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4F7528A445EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970