

Global Fiberglass Composite Market Report: 2012 Edition

https://marketpublishers.com/r/GD75C2F1A2DEN.html

Date: March 2012

Pages: 48

Price: US\$ 800.00 (Single User License)

ID: GD75C2F1A2DEN

Abstracts

Scientific research has influenced every aspect of human existence and development of new technologies and products have helped man in his survival, comfort and undying quest for exploration of new products. Following advancements in metallurgy and natural fibers, the development of fiberglass composite products also played a revolutionary role in numerous fields of business activities like aerospace, automobiles, construction, machines, sports, and consumer goods, among others. Use of fiberglass composite products helped in the development of more advanced and efficient systems and products in various industries. Further, their demand has increased continuously in the past one decade with the exception of 2009, when the same reported a decline in the wake of worldwide economic slowdown. The market demand for fiberglass products is projected to further expand in the years to come growing at a CAGR of approximately 4.7% for the period spanning 2012 to 2014.

Both the production and demand of fiberglass composite products is majorly accounted by China, European Union, and the US. The major end user markets of fiberglass composite products include the construction, automotive, consumer goods, infrastructure, and transportation sectors, among others.

Limited resources and scope of the conventional energy sources like fossil fuels, hydropower, etc. have led to increasing demand for alternative sources like wind energy. Additionally, the rising energy demand in every sector has necessitated the development of new products, processes, and technologies. Fiberglass products have come to form an integral part of most of the new technological development for superior designs and efficiency. Global economic growth has also fuelled new and ever increasing activities and more and more products, both commercial and consumer in which fiberglass composite products are increasingly being used. The end user markets



of fiberglass composite products are highly sensitive to fast changing conditions brought by scientific advancements and globalization. This poses a challenge for the fiberglass composite manufactures to constantly innovate and develop new products which in turn requires heavy investments in regular research and development activities.

The worldwide market of fiberglass composites is intensely competitive with players competing mainly on the basis of quality, technology, scale of operations, innovation, and price, among other factors. The market is quite concentrated with only a few large companies accounting a major share of the world production. Following the early concentration of global manufacturing capacity in the western world, the Chinese players have been dominating the worldwide manufacturing of fiber glass composite products.

The report analyzes the global fiberglass composites market. The drivers, opportunities and challenges for the industry have also been analyzed. Further, the report highlights the strategies of the major manufacturers – Owens Corning, China Fiberglass and PPG Industries.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.



Contents

1. WORLDWIDE FURNITURE MARKET

1.1 An Introduction

2. FURNITURE MARKET ANALYSIS

2.1 Global Market

Market Value

World Trade

2.2 US Market

Market Value

Product Segmentation

2.3 European Market

External Trade

Office Furniture Consumption

2.3.1 UK

Market Overview

Imports & Exports

2.3.2 France

Market Value

Distribution Network

2.4 India

Demand Growth

Product Segmentation

Market Outlook

2.5 China

Market Overview

Production Outlook

3. MARKET TRENDS

- 3.1 Significant Growth in China
- 3.2 Emerging Retail Sales Channels
- 3.3 New Business Model Based on Value Generation
- 3.4 Health and Wellness

4. GROWTH DRIVERS



- 4.1 Growing Real Estate Industry
- 4.2 Increasing Urbanization

5. CHALLENGES

- 5.1 Low Cost Manufacturers
- 5.2 Dependence on Skilled Labor
- 5.3 Furniture Safety
- 5.4 Transportation and Logistics

6. SIGNIFICANT DEVELOPMENTS

- 6.1 Ready to Assemble (RTA) Furniture
- 6.2 New Laminating and Adhesive Technology

7. FURNITURE MARKET - COMPETITIVE LANDSCAPE

- 7.1 Office Furniture Production in Europe
- 7.2 Worldwide Furniture Retailing

8. COMPANY PROFILES

8.1 Steelcase Inc.

Business Description

Key Financials

Business Strategies

Environmental Leadership

Growth Strategy

8.2 Herman Miller

Business Description

Key Financials

Business Strategies

Manufacturing Cost Optimization

Distribution Strategy

8.3 HNI Corp.

Business Description

Key Financials

Business Strategies



Growth Strategy Fair Competition

9. MARKET OUTLOOK

- 9.1 Market Forecast
- 9.2 Forecast Methodology
 - 9.2.1 Dependent and Independent Variables
 - 9.2.2 Correlation Analysis
 - 9.2.3 Regression Analysis



List Of Charts

LIST OF CHARTS

Global Furniture Sales, 2005-2010

World Trade of Furniture, 2005-2010

Growth Opportunity of Furniture Industry by Geographic Region, 2011

US Office Furniture Market, 2005-2010

US Furniture Production by Product Category, 2010

External Trade of EU27 Countries, 2006-2010

Office Furniture Consumption in Europe, 2005-2010

Office Furniture Consumption in European Countries, 2010

Number of Furniture Manufacturers in UK, 2009-2010

Furniture Imports and Exports in UK, 2009-2010

French Office Furniture Market Size, 2009-2010

Furniture Market in France by Distribution Network, 2010

Demand for Furniture in India, 2006-2010

Indian Furniture Market by Products, 2009

Outlook for Indian Furniture Market, 2009-2013

China Wooden Furniture Production, 2010A-2015E

Worldwide Construction Spending, 2005-2010

Increasing Urban Population, 2005-2010

Market Share of Top 10 Office Furniture Producers in Europe, 2010

Market Share of Furniture Retail Industry, 2011

Steelcase - Share of Revenue by Segments, 2011

Consolidated Revenue of Steelcase, 2007-2011

Herman Miller - Share of Net Sales by Segments, 2011

Net Sales of Herman Miller, 2007-2011

HNI - Share of Net Sales by Segments, 2010

Net Sales of HNI. 2007-2010

Worldwide Furniture Market (2010A-2015E)



List Of Tables

LIST OF TABLES

Gross Industrial Output Value of Furniture Industry in China, 2009-2010
Dependent & Independent Variables (2005–2010)
Correlation Matrix
Model Summary – Coefficient of Determination
Regression Coefficients Output



I would like to order

Product name: Global Fiberglass Composite Market Report: 2012 Edition Product link: https://marketpublishers.com/r/GD75C2F1A2DEN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GD75C2F1A2DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970