

Global Dental Industry: Focus on Dental Implant Segment

<https://marketpublishers.com/r/G3762CCD635EN.html>

Date: March 2009

Pages: 40

Price: US\$ 800.00 (Single User License)

ID: G3762CCD635EN

Abstracts

The dental implant market is a part of the dental industry that is characterized as a large under-penetrated market globally. Worldwide, the dental market is dominated by the US, Europe and Japan, which collectively accounts for more than 80% of the global revenue. In the recent years, increasing aging population coupled with rising awareness for oral health, high esthetics and improved dental treatments have boosted the growth of this segment. Although, the tooth restoration market is highly under-penetrated globally, the market is expected to sustain a double digit growth on account of the rising edentulous population worldwide.

In the last few years, the implant industry has moved from the use of conventional materials (onlays, inlays, crowns, bridges, and partial or full dentures) to all-ceramic, individualized products based on CAD/ CAM techniques. In addition, the demand for fast and minimally invasive procedures, good esthetics and long lasting results has resulted in companies increasing their investments in research and development and in the launch of new and innovative products. Thus, high precision scanners, chairside equipment, surgery planning systems and software offer substantial growth opportunities.

Geographically, in terms of revenue, Europe and the US account for more than three-fourth of the market due to favorable demographic and socio-cultural factors. The Asia Pacific and Latin American region offers huge growth potential on account of their large populations, rising per capita incomes and a growing middle-class. In Europe, countries such as Italy, Sweden and Switzerland have a higher dental implant penetration rate when compared to the more mature and developed markets of the UK and France.

Nobel Biocare and Straumann are regarded as the global leaders in the dental implant

industry with the five major dental implant manufacturers accounting for around two-thirds of the total worldwide market. However, in the past four to five years, increase in regional implant manufacturing companies has resulted in intense competition as well as consolidation in the global dental industry.

The report analyzes the various segments of the dental implant industry and assesses market opportunities available for the players. The drivers, trends and challenges for the industry have also been analyzed. It focuses on the growth of this industry in the different regions of the world and discusses about few emerging markets, namely China and India. Further, the report highlights the positioning and strategies of top global implant manufacturers – Nobel Biocare, Straumann and Dentsply Inc.

Contents

1. GLOBAL DENTAL INDUSTRY: AN OVERVIEW

- 1.1 Dental Industry: Market Size
- 1.2 Dental Industry: Product Segments

2. DENTAL IMPLANT MARKET: AN OVERVIEW

- 2.1 Market Definition
- 2.2 Global Dental Implant Market: Size and Growth

3. DENTAL IMPLANT MARKET: GEOGRAPHICAL ANALYSIS

- 3.1 US Dental Implant Market
- 3.2 European Dental Implant Market
- 3.3 Asia-Pacific Dental Implant Market
 - 3.3.1 South Korean Dental Implant Market
 - 3.3.2 Japanese Dental Implant Market
 - 3.3.3 Chinese Dental Implant Market
 - 3.3.4 Indian Dental Implant Market

4. GROWTH DRIVERS

5. MARKET OPPORTUNITIES

6. MARKET TRENDS

7. MARKET CHALLENGES

8. LEADING COMPANIES

- 8.1 Nobel Biocare
 - 8.1.1 Company Description
 - 8.1.2 Business Strategies

8.2 Straumann

8.2.1 Company Description

8.2.2 Business Strategies

8.3 Dentsply International Inc.

8.3.1 Company Description

8.3.2 Business Strategies

9. MARKET FORECAST

Figures & Tables

FIGURES AND TABLES

Figure 1.1 Global Dental Market Value: (2004-2007)

Figure 1.2 Global Dental Market: Product Segment - 2008

Figure 2.1 Global Dental Implant Market: By Segment (2008)

Figure 2.2 Worldwide Dental Implant Market Growth: Actual & Estimated (2001-2008E)

Figure 2.3 Worldwide Dental Implant Market: (2001 – 2008E)

Figure 3.1 Global Dental Implant Market: Geographical Breakdown (2008)

Figure 3.2 Growing US edentulous population: Actual & Estimated (1991-2020)

Figure 3.3 Growing Prominence of GPs

Figure 3.4 Implant Penetration in Europe: 2006

Table 3.1 Edentulism in Asia

Figure 3.5 Japan Dental Market: Actual & Estimated (2005-2011)

Figure 3.6 China Dental Market: Actual & Estimated (2005-2011)

Figure 3.7 India Dental Market: Actual & Estimated (2005-2011)

Table 4.1 Composition of the global middle class in 2000 and 2030 (%)

Figure 4.1 Population Over Age 65 (%): Actual & Estimated (1960 - 2030)

Figure 4.2 Oral Tissue Regeneration Market: 2008

Figure 5.1 Worldwide Dental Implant Penetration Rates

Figure 5.2 Percent of Edentulous People in the Western World: 2007

Figure 5.3 Percent of Edentulous People in Asia: 2007

Figure 5.4 World Population Growth: Actual & Estimated (2005 – 2030E)

Table 5.2 Per Capita Income: Actual & Estimated (2002 & 2030E)

Figure 6.1 CAD/ CAM Elements Market: 2008

Figure 6.2 CAD/ CAM Equipment Market: 2008

Figure 6.3 CAD/CAM Crowns and Bridges Market: Share by Regions: 2007

Figure 6.4 CAD/CAM Crowns and Bridges Market Growth: (CAGR 2007-2011)

Figure 7.1 Implant-Certified Dentists as Percent of Total, by Country: 2007

Figure 8.1 Global Implant Market: Share of Companies: 2008

Figure 8.2: Nobel Biocare - Revenue Growth (2005-2008)

Figure 8.3: Straumann - Revenue Growth (2005-2008)

Figure 8.4: Dentsply - Revenue Growth (2005-2008)

Figure 9.1: Worldwide Dental Implant Market Growth: Actual & Estimated (2007- 2010E)

Figure 9.2: Worldwide Dental Implant Market Value: Actual & Estimated (2007-2010E)

I would like to order

Product name: Global Dental Industry: Focus on Dental Implant Segment

Product link: <https://marketpublishers.com/r/G3762CCD635EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3762CCD635EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970