

Global Titanium Dioxide Market: Industry Analysis & Outlook (2018-2022)

https://marketpublishers.com/r/GF94A1FCE50EN.html

Date: February 2018

Pages: 72

Price: US\$ 800.00 (Single User License)

ID: GF94A1FCE50EN

Abstracts

Titanium dioxide is a pigment form of titanium produced as a white powder sourced from natural minerals such as ilmenite, rutile and slag. Other sources of titanium dioxide include beach sand deposits, which occurs along the coastlines of the United States, India, South Africa and Australia. It is mainly used to scatter light, as it absorbs none of the incident light in the visible region of the spectrum. Apart from these properties, titanium dioxide possesses good thermal stability, resistance to ultraviolet degradation & chemical attacks and provides whiteness, opacity, durability, stability, hiding power and brightness to appliances. It is used in various industries such as coatings, paints, plastics, pharmaceuticals, cosmetics, printing inks, paper, textiles, dye-sensitized solar cells (DSSC) and food industry.

Titanium dioxide pigment is generally manufactured to convert impure feedstock ore into the pure white pigment. It can be manufactured by either of the two processes: Sulfate Process and Chloride Process.

The Asia Pacific region is a major contributor in the supply and demand of titanium dioxide market supported by low cost of production and increased use of titanium dioxide in various end markets and in major emerging economies such as Japan, China and India.

The global titanium dioxide market is expected to grow with increasing construction spending, increasing plastic production, growing urban population, accelerating economic growth and paints and coatings industry. Key trends of this market includes growing demand in flexible packaging market, industry consolidation and increasing shift towards hydrometallurgical production process. However, there are some factors which can hinder growth of the market including rising titanium dioxide prices, stringent



regulations and dominance of calcium carbonate.

The report "Global Titanium Dioxide Market: Industry Analysis & Outlook (2018-2022)" by Koncept Analytics provides an extensive research and detailed analysis of the present market along with future outlook. The report discusses the major growth drivers, key tends & developments and challenges of the market, covering Asia Pacific, the Americas, Europe and Middle East Africa region along with the global market. The report profiles the key players of the market including Tronox Limited, The Chemours Company, Ishihara Sangyo Kaisha, Ltd. and Kronos Worldwide, Inc.



Contents

1. MARKET OVERVIEW

- 1.1 Introduction
- 1.2 Manufacturing Process
- 1.3 End Markets and Applications

2. GLOBAL TITANIUM DIOXIDE MARKET ANALYSIS

- 2.1 Titanium Dioxide Market Forecast by Value
- 2.2 Titanium Dioxide Supply and Demand Volume
- 2.3 Titanium Dioxide Supply and Demand Volume Forecast
- 2.4 Titanium Dioxide Supply Volume by Region
- 2.5 Titanium Dioxide Demand Volume by Region
- 2.6 Titanium Dioxide Consumption by End Market
- 2.7 Titanium Dioxide Supply Volume by Production Type
- 2.8 Titanium Dioxide Feedstock Ores Demand

3. REGIONAL TITANIUM DIOXIDE MARKET ANALYSIS

- 3.1 Asia Pacific
 - 3.1.1 Asia Pacific Titanium Dioxide Supply and Demand Volume
 - 3.1.2 Asia Pacific Titanium Dioxide Supply and Demand Volume Forecast
 - 3.1.3 China Titanium Dioxide Exports and Imports Volume
 - 3.1.4 China Titanium Dioxide Exports and Imports Volume Forecast
 - 3.1.5 China Titanium Dioxide Exports by Region
- 3.2 The Americas
 - 3.2.1 The Americas Titanium Dioxide Supply and Demand Volume
 - 3.2.2 The Americas Titanium Dioxide Supply and Demand Volume Forecast
- 3.1 Europe
 - 3.3.1 Europe Titanium Dioxide Supply and Demand Volume
 - 3.3.2 Europe Titanium Dioxide Supply and Demand Volume Forecast
- 3.4. MEA
 - 3.4.1 MEA Titanium Dioxide Supply and Demand Volume
 - 3.4.2 MEA Titanium Dioxide Supply and Demand Volume Forecast

4. MARKET DYNAMICS



- 4.1 Growth Drivers
 - 4.1.1 Increasing Construction Spending
 - 4.1.2 Increasing Plastic Production
 - 4.1.3 Growing Urban Population
 - 4.1.4 Accelerating Economic Growth
 - 4.1.5 Paints and Coatings Industry
- 4.2 Key Trends and Developments
 - 4.2.1 Growing Demand in Flexible Packaging Market
 - 4.2.2 Industry Consolidation
 - 4.2.3 Increasing Shift Towards Hydrometallurgical Production Process
- 4.2.4 Rising Titanium Dioxide Prices
- 4.3 Challenges
 - 4.3.1 Stringent Regulations
 - 4.3.2 Dominance of Calcium Carbonate

5. COMPETITIVE LANDSCAPE

- 5.1 Global Market
 - 5.1.1 Net Sales Comparison of Key Players
 - 5.1.2 Market Cap Comparison of Key Players
 - 5.1.3 Global Titanium Dioxide Supply by Producers
- 5.2 Europe
 - 5.2.1 Europe Titanium Dioxide Supply by Producers

6. COMPANY PROFILES

- 6.1 Tronox Limited
 - 6.1.1 Business Overview
 - 6.1.2 Financial Overview
 - 6.1.3 Business Strategies
- 6.2 The Chemours Company
 - 6.2.1 Business Overview
 - 6.2.2 Financial Overview
 - 6.2.3 Business Strategies
- 6.3 Ishihara Sangyo Kaisha, Ltd.
 - 6.1.1 Business Overview
 - 6.1.2 Financial Overview
 - 6.1.3 Business Strategies
- 6.4 Kronos Worldwide, Inc.



- 6.4.1 Business Overview
- 6.4.2 Financial Overview
- 6.4.3 Business Strategies



List Of Charts

LIST OF CHARTS

Sources of Titanium Dioxide

Manufacturing Process of Titanium Dioxide

Global Titanium Dioxide Market Forecast by Value (2017-2022)

Global Titanium Dioxide Supply and Demand Volume (2013-2017)

Global Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

Global Titanium Dioxide Supply Volume by Region (2017)

Global Titanium Dioxide Consumption by End Market (2017)

Global Architectural Paints & Coatings Market by Customer Mix (2016)

Global Titanium Dioxide Supply Volume by Production Type (2017)

Global Titanium Dioxide Feedstock Ores Demand (2017)

Asia Pacific Titanium Dioxide Supply and Demand Volume (2013-2017)

Asia Pacific Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

China Titanium Dioxide Exports and Imports Volume (2013-2017)

China Titanium Dioxide Exports and Imports Volume Forecast (2018-2022)

China Titanium Dioxide Exports by Region (2017)

The Americas Titanium Dioxide Supply and Demand Volume (2013-2017)

The Americas Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

Europe Titanium Dioxide Supply and Demand Volume (2013-2017)

Europe Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

MEA Titanium Dioxide Supply and Demand Volume (2013-2017)

MEA Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

Global Construction Expenditure (2013-2017)

Global Plastic Production (2013-2017)

Global Urban Population (2013-2017)

Global GDP Per Capita (2013-2017)

Global Paints and Coatings Market Forecast (2017-2022)

Global Flexible Packaging Market by Volume (2013-2017)

Global Titanium Dioxide Prices (2013-2017)

Global Titanium Dioxide Market Key Players - Market Cap Comparison (2017)

Global Titanium Dioxide Supply by Producers (2017)

Europe Titanium Dioxide Supply by Producers (2017)

Tronox Limited Net Sales by Segment (2016)

Tronox Limited Net Sales and Net Income (Loss) (2012-2016)

Tronox Limited R&D Expenditure (2014-2016)

The Chemours Company Net Sales by Segment (2016)



The Chemours Company Net Sales and Net Income (Loss) (2012-2016)

The Chemours Company R&D Expenditure (2014-2016)

Ishihara Sangyo Kaisha, Ltd. Net Sales by Segment (2017)

Ishihara Sangyo Kaisha, Ltd. Net Sales and Net Income (Loss) (2013-2017)

Ishihara Sangyo Kaisha, Ltd. R&D Expenditure (2015-2017)

Kronos Worldwide, Inc. Net Sales by Segments (2016)

Kronos Worldwide, Inc. Net Sales and Net Income (2012-2016)

Kronos Worldwide, Inc. R&D Expenditure (2014-2016)



List Of Tables

LIST OF TABLES

Major Sources of Titanium Dioxide Feedstock
Titanium Dioxide End Market and Application
Global Titanium Dioxide Market Key Players – Net sales Comparison (2016)
Tronox Limited Agreements (2017)
The Chemours Company Significant Agreements (2016/2017)

1. MARKET OVERVIEW

- 1.1 Introduction
- 1.2 Manufacturing Process
- 1.3 End Markets and Applications

2. GLOBAL TITANIUM DIOXIDE MARKET ANALYSIS

- 2.1 Titanium Dioxide Market Forecast by Value
- 2.2 Titanium Dioxide Supply and Demand Volume
- 2.3 Titanium Dioxide Supply and Demand Volume Forecast
- 2.4 Titanium Dioxide Supply Volume by Region
- 2.5 Titanium Dioxide Demand Volume by Region
- 2.6 Titanium Dioxide Consumption by End Market
- 2.7 Titanium Dioxide Supply Volume by Production Type
- 2.8 Titanium Dioxide Feedstock Ores Demand

3. REGIONAL TITANIUM DIOXIDE MARKET ANALYSIS

- 3.1 Asia Pacific
 - 3.1.1 Asia Pacific Titanium Dioxide Supply and Demand Volume
 - 3.1.2 Asia Pacific Titanium Dioxide Supply and Demand Volume Forecast
 - 3.1.3 China Titanium Dioxide Exports and Imports Volume
 - 3.1.4 China Titanium Dioxide Exports and Imports Volume Forecast
 - 3.1.5 China Titanium Dioxide Exports by Region
- 3.2 The Americas
 - 3.2.1 The Americas Titanium Dioxide Supply and Demand Volume
 - 3.2.2 The Americas Titanium Dioxide Supply and Demand Volume Forecast
- 3.1 Europe



- 3.3.1 Europe Titanium Dioxide Supply and Demand Volume
- 3.3.2 Europe Titanium Dioxide Supply and Demand Volume Forecast
- 3.4. MEA
 - 3.4.1 MEA Titanium Dioxide Supply and Demand Volume
 - 3.4.2 MEA Titanium Dioxide Supply and Demand Volume Forecast

4. MARKET DYNAMICS

- 4.1 Growth Drivers
 - 4.1.1 Increasing Construction Spending
 - 4.1.2 Increasing Plastic Production
 - 4.1.3 Growing Urban Population
 - 4.1.4 Accelerating Economic Growth
 - 4.1.5 Paints and Coatings Industry
- 4.2 Key Trends and Developments
 - 4.2.1 Growing Demand in Flexible Packaging Market
 - 4.2.2 Industry Consolidation
 - 4.2.3 Increasing Shift Towards Hydrometallurgical Production Process
 - 4.2.4 Rising Titanium Dioxide Prices
- 4.3 Challenges
 - 4.3.1 Stringent Regulations
 - 4.3.2 Dominance of Calcium Carbonate

5. COMPETITIVE LANDSCAPE

- 5.1 Global Market
 - 5.1.1 Net Sales Comparison of Key Players
 - 5.1.2 Market Cap Comparison of Key Players
 - 5.1.3 Global Titanium Dioxide Supply by Producers
- 5.2 Europe
 - 5.2.1 Europe Titanium Dioxide Supply by Producers

6. COMPANY PROFILES

- 6.1 Tronox Limited
 - 6.1.1 Business Overview
 - 6.1.2 Financial Overview
 - 6.1.3 Business Strategies
- 6.2 The Chemours Company



- 6.2.1 Business Overview
- 6.2.2 Financial Overview
- 6.2.3 Business Strategies
- 6.3 Ishihara Sangyo Kaisha, Ltd.
 - 6.1.1 Business Overview
 - 6.1.2 Financial Overview
- 6.1.3 Business Strategies
- 6.4 Kronos Worldwide, Inc.
 - 6.4.1 Business Overview
 - 6.4.2 Financial Overview
 - 6.4.3 Business Strategies

LIST OF CHARTS

Sources of Titanium Dioxide

Manufacturing Process of Titanium Dioxide

Global Titanium Dioxide Market Forecast by Value (2017-2022)

Global Titanium Dioxide Supply and Demand Volume (2013-2017)

Global Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

Global Titanium Dioxide Supply Volume by Region (2017)

Global Titanium Dioxide Consumption by End Market (2017)

Global Architectural Paints & Coatings Market by Customer Mix (2016)

Global Titanium Dioxide Supply Volume by Production Type (2017)

Global Titanium Dioxide Feedstock Ores Demand (2017)

Asia Pacific Titanium Dioxide Supply and Demand Volume (2013-2017)

Asia Pacific Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

China Titanium Dioxide Exports and Imports Volume (2013-2017)

China Titanium Dioxide Exports and Imports Volume Forecast (2018-2022)

China Titanium Dioxide Exports by Region (2017)

The Americas Titanium Dioxide Supply and Demand Volume (2013-2017)

The Americas Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

Europe Titanium Dioxide Supply and Demand Volume (2013-2017)

Europe Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

MEA Titanium Dioxide Supply and Demand Volume (2013-2017)

MEA Titanium Dioxide Supply and Demand Volume Forecast (2018-2022)

Global Construction Expenditure (2013-2017)

Global Plastic Production (2013-2017)

Global Urban Population (2013-2017)

Global GDP Per Capita (2013-2017)



Global Paints and Coatings Market Forecast (2017-2022)

Global Flexible Packaging Market by Volume (2013-2017)

Global Titanium Dioxide Prices (2013-2017)

Global Titanium Dioxide Market Key Players - Market Cap Comparison (2017)

Global Titanium Dioxide Supply by Producers (2017)

Europe Titanium Dioxide Supply by Producers (2017)

Tronox Limited Net Sales by Segment (2016)

Tronox Limited Net Sales and Net Income (Loss) (2012-2016)

Tronox Limited R&D Expenditure (2014-2016)

The Chemours Company Net Sales by Segment (2016)

The Chemours Company Net Sales and Net Income (Loss) (2012-2016)

The Chemours Company R&D Expenditure (2014-2016)

Ishihara Sangyo Kaisha, Ltd. Net Sales by Segment (2017)

Ishihara Sangyo Kaisha, Ltd. Net Sales and Net Income (Loss) (2013-2017)

Ishihara Sangyo Kaisha, Ltd. R&D Expenditure (2015-2017)

Kronos Worldwide, Inc. Net Sales by Segments (2016)

Kronos Worldwide, Inc. Net Sales and Net Income (2012-2016)

Kronos Worldwide, Inc. R&D Expenditure (2014-2016)

LIST OF TABLES

Major Sources of Titanium Dioxide Feedstock

Titanium Dioxide End Market and Application

Global Titanium Dioxide Market Key Players – Net sales Comparison (2016)

Tronox Limited Agreements (2017)

The Chemours Company Significant Agreements (2016/2017)



I would like to order

Product name: Global Titanium Dioxide Market: Industry Analysis & Outlook (2018-2022)

Product link: https://marketpublishers.com/r/GF94A1FCE50EN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GF94A1FCE50EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970