

# Global Telehealth Market: Insights & Forecast with Potential Impact of COVID-19 (2020-2024)

<https://marketpublishers.com/r/GCB65FD1F85AEN.html>

Date: June 2020

Pages: 105

Price: US\$ 1,700.00 (Single User License)

ID: GCB65FD1F85AEN

## Abstracts

The global telehealth market is forecasted to reach US\$20.18 billion in 2024, growing at a CAGR of 7.95% for the period spanning 2020-2024. The factors such as rising chronic respiratory disease incidence, increasing geriatric population, inclining personal healthcare expenditures, growing possession of smartphones, escalating online consultants in China and supportive government policies are expected to drive the market. However, growth of the industry would be challenged by the lack of utilization and low consumer awareness. Few notable trends include increasing telecare systems in Europe, rising consolidation activities, growing funding deals, high demand of B2B2C/DTC telehealth model and surging adoption of big data. In 2020, the outbreak of COVID-19 pandemic has created a favorable impact on the telehealth market as the demand for this technology has increased rapidly.

On the basis of segments, telehealth is classified into hardware (it integrates with software so that patients can connect to remote providers and enable remote examinations), software (it comprises of technologies which are used to store, share and analyse health information) and services which includes healthcare providers who offer remote monitoring of the patient, consumer health communication & information and medical education.

The fastest growing regional market is North America due to rising ageing population, growing demand for telehealth monitoring hardware (blood pressure meters, blood glucose meters, weight scale, pulse oximeters & peak flow meters) and launch of various subsidies to this industry by government in region. The U.S. represents one of the largest market and is already well-penetrated at developed market levels.

Scope of the report:

The report provides a comprehensive analysis of the global telehealth market on the basis of segments i.e. service, hardware & software and applications i.e. radiology, cardiology, urgent care, remote ICU, psychiatry and dermatology.

The major regional markets (North America, Europe and Asia-Pacific) have been analysed along with country coverage of US, UK, Germany, France and China.

The market dynamics such as growth drivers, market trends and challenges are analysed in-depth.

The competitive landscape of the market, along with the company profiles of leading players i.e. Honeywell International Inc., Koninklijke Philips N.V., Teladoc Health, Inc., Medtronic Plc, Aerotel Medical Systems and American Well are also presented in detail.

#### Key Target Audience:

Healthcare Providers

Raw Material Suppliers

End Users

Consulting Firms

Investment Banks

Government Bodies & Regulating Authorities

## Contents

### 1. MARKET OVERVIEW

- 1.1 Introduction
- 1.2 Telehealth Components
- 1.3 Telehealth Applications
- 1.4 Telehealth Platforms

### 2. IMPACT OF COVID-19

- 2.1 Introduction
- 2.2 Decline in Global GDP Growth
- 2.3 Change in Organic Traffic
- 2.4 Disruption of Supply Chain
- 2.5 Growth in Spending on Healthcare
- 2.6 US Telehealth Market
- 2.7 Europe Telehealth Market
- 2.8 Asia-Pacific Telehealth Market

### 3. GLOBAL TELEHEALTH MARKET ANALYSIS

- 3.1 Global Telehealth Market Value
- 3.2 Global Telehealth Market Value Forecast
- 3.3 Global Telehealth Market Value by Segments
  - 3.3.1 Global Telehealth Services Market Value
  - 3.3.2 Global Telehealth Services Market Value Forecast
  - 3.3.3 Global Telehealth Services Market Value by Segments
  - 3.3.4 Global Telehealth Hardware Market Value
  - 3.3.5 Global Telehealth Hardware Market Value Forecast
  - 3.3.6 Global Telehealth Software Market Value
  - 3.3.7 Global Telehealth Software Market Value Forecast
- 3.4 Global Telehealth Market Value by Application
- 3.5 Global Telehealth Market Value by Stakeholders
- 3.6 Global Telehealth Market Value by Region

### 4. REGIONAL TELEHEALTH MARKET ANALYSIS

- 4.1 North America

- 4.1.1 North America Telehealth Market Value
- 4.1.2 North America Telehealth Market Value Forecast
- 4.1.3 North America Telehealth Market Value by Applications
- 4.1.4 North America Telehealth Market Value by Region
- 4.1.5 The U.S. Telehealth Market Value
- 4.1.6 The U.S. Telehealth Market Value Forecast
- 4.2 Europe
  - 4.2.1 Europe Telehealth Market Value
  - 4.2.2 Europe Telehealth Market Value Forecast
  - 4.2.3 Europe Telehealth Market Value by Country
  - 4.2.4 The U.K. Telehealth Market Value
  - 4.2.5 The U.K. Telehealth Market Value Forecast
  - 4.2.6 Germany Telehealth Market Value
  - 4.2.7 Germany Telehealth Market Value Forecast
  - 4.2.8 France Telehealth Market Value
  - 4.2.9 France Telehealth Market Value Forecast
- 4.3 Asia-Pacific
  - 4.3.1 Asia-Pacific Telehealth Market Value
  - 4.3.2 Asia-Pacific Telehealth Market Value Forecast
  - 4.3.3 China Telehealth Market Value
  - 4.3.4 China Telehealth Market Value Forecast

## **5. MARKET DYNAMICS**

- 5.1 Growth Drivers
  - 5.1.1 Rising Chronic Respiratory Disease Incidence
  - 5.1.2 Increasing Geriatric Population
  - 5.1.3 Inclining Personal HealthCare Expenditures
  - 5.1.4 Growing Possession of Smartphones
  - 5.1.5 Escalating Online Consultants in China
  - 5.1.6 Supportive Government Policies
- 5.2 Key Trends and Developments
  - 5.2.1 Increasing Telecare Systems in Europe
  - 5.2.2 Rising Consolidation Activities
  - 5.2.3 Growing Funding Deals
  - 5.2.4 High Demand of B2B2C/DTC Telehealth Model
  - 5.2.5 Surging Adoption of Big Data
- 5.3 Challenges
  - 5.3.1 Lack of Utilization

### 5.3.2 Low Consumer Awareness

## 6. COMPETITIVE LANDSCAPE

### 6.1 Global Market

#### 6.1.1 Key Players – Market Cap Comparison

#### 6.1.2 Key Players – Research and Development Expenditures Comparison

## 7. COMPANY PROFILES

### 7.1 Honeywell International Inc.

#### 7.1.1 Business Overview

#### 7.1.2 Financial Overview

#### 7.1.3 Business Strategies

### 7.2 Koninklijke Philips N.V.

#### 7.2.1 Business Overview

#### 7.2.2 Financial Overview

#### 7.2.3 Business Strategies

### 7.3 Teladoc Health, Inc.

#### 7.3.1 Business Overview

#### 7.3.2 Financial Overview

#### 7.3.3 Business Strategies

### 7.4 Medtronic Plc

#### 7.4.1 Business Overview

#### 7.4.2 Financial Overview

#### 7.4.3 Business Strategies

### 7.5 Aerotel Medical Systems

#### 7.5.1 Business Overview

### 7.6 American Well

#### 7.6.1 Business Overview

#### 7.6.2 Business Overview

## List Of Figures

### LIST OF FIGURES

Components of Telehealth

Global GDP Growth Rate (2005-2020)

Organic Traffic Growth or Decline due to COVID-19 (2020)

The U.S. Government Share of Healthcare Spending (2020-2027)

The U.S. Survey of Patient Interaction via Telehealth (April 2020)

Global Telehealth Market Value (2015-2019)

Global Telehealth Market Value Forecast (2020-2024)

Global Telehealth Market Value by Segments (2019)

Global Telehealth Services Market Value (2015-2019)

Global Telehealth Services Market Value Forecast (2020-2024)

Global Telehealth Services Market Value by Segments (2019)

Global Telehealth Hardware Market Value (2015-2019)

Global Telehealth Hardware Market Value Forecast (2020-2024)

Global Telehealth Software Market Value (2015-2019)

Global Telehealth Software Market Value Forecast (2020-2024)

Global Telehealth Market Value by Application (2019)

Global Telehealth Market Value by Stakeholders (2019)

Global Telehealth Market Value by Region (2019)

North America Telehealth Market Value (2015-2019)

North America Telehealth Market Value Forecast (2020-2024)

North America Telehealth Market Value by Applications (2019)

North America Telehealth Market Value by Region (2019)

The U.S. Telehealth Market Value (2015-2019)

The U.S. Telehealth Market Value Forecast (2020-2024)

Europe Telehealth Market Value (2015-2019)

Europe Telehealth Market Value Forecast (2020-2024)

Europe Telehealth Market Value by Country (2019)

The U.K. Telehealth Market Value (2015-2019)

The U.K Telehealth Market Value Forecast (2020-2024)

Germany Telehealth Market Value (2015-2019)

Germany Telehealth Market Value Forecast (2020-2024)

France Telehealth Market Value (2015-2019)

France Telehealth Market Value Forecast (2020-2024)

Asia-Pacific Telehealth Market Value (2015-2019)

Asia-Pacific Telehealth Market Value Forecast (2020-2024)

China Telehealth Market Value (2015-2019)  
China Telehealth Market Value Forecast (2020-2024)  
Global Chronic Respiratory Disease Growth (2019)  
Global Geriatric Population (2015-2019)  
Global Healthcare Expenditure per Capita (2015-2019)  
Global Smartphone Users (2015-2019)  
China Online Consultants Penetration (2015-2019)  
Europe Telecare Systems (2016-2019)  
Key Players – Market Cap Comparison (2020)  
Key Players – Research and Development Expenditures Comparison (2018/2019)  
Honeywell Net Sales and Net Income (2015-2019)  
Honeywell Net Sales by Segments (2019)  
Honeywell Net Sales by Region (2019)  
Philips Sales and Net Income (Loss) (2015-2019)  
Philips Sales by Segment (2019)  
Teladoc Health Revenues and Net Loss (2015-2019)  
Medtronic Net Sales and Net Income (2015-2019)  
Medtronic Net Sales by Segment (2019)  
Medtronic Net Sales by Region (2019)

## List Of Tables

### LIST OF TABLES

Manufacturing PMI of Selected Countries (March 2020)  
China Telehealth Consultants Growth (December 2019-April 2020)  
Global Telehealth Market Consolidations (2017-2018)  
Global Telehealth Market Funding Activities (2017-2018)  
Honeywell Segments Description  
Philips Segment Description

## I would like to order

Product name: Global Telehealth Market: Insights & Forecast with Potential Impact of COVID-19 (2020-2024)

Product link: <https://marketpublishers.com/r/GCB65FD1F85AEN.html>

Price: US\$ 1,700.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCB65FD1F85AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

