

Global Sports Medicine Market Report: 2015 Edition

<https://marketpublishers.com/r/G378D96105AEN.html>

Date: August 2015

Pages: 49

Price: US\$ 800.00 (Single User License)

ID: G378D96105AEN

Abstracts

The global sports medicine market is a very dynamic sector that has made a mark in the healthcare industry in the last decade. The market has witnessed a spurt in technology and has grown with the rise in diagnostic and therapeutic devices. With a variety of sports gaining popularity, sports medicine is all set to play an extremely vital role in a sportsperson's vital statistics, monitoring, and diagnostics by maintaining the highest level of balance between body exhaustion and recovery.

The global sports medicine market, a subset of the orthopedic market, has been on a rising trend largely supported by increased number of cases of sports injuries owing to a shift in the demographic trends towards the elderly population and changes in lifestyle mainly pertaining to the younger population. Also, receding price responsiveness buoyed by improvements in global macro environment has further helped enlarging the patient base for the market. Under this market, majority of procedures are performed to repair knee damage, most notably to the meniscus, treating sport related injuries such as anterior cruciate ligament (ACL) damage, as well as age related damage from rheumatoid arthritis. Sports Medicine consists of products used in orthopedic surgery for treatment of soft tissue injuries to the knee, hip and shoulder. These procedures are increasing in frequency as the population ages and wishes to stay more active.

The report "Global Sports Medicine Market" provides an in-depth analysis of the global market for sports medicine and orthopedics market. The major trends, growth drivers as well as issues being faced by the industry are being presented in this report. The major players in the industry, Smith & Nephew, Stryker Corporation, Johnson & Johnson and Zimmer Biomet Holdings, Inc. are being profiled.

The key factors driving the growth of the sports medicine market are rising interest in sports activities, rising healthcare expenditure, growing infrastructure in sports medicine market, rising popularity of sports and ageing population. Some of the noteworthy

trends and developments of this industry are growth of compression clothing and rising popularity of robotic assisted arthroscopy. However, the expansion of global sports medicine market is hindered by high costs of implants and new technology, declining reimbursement rates, lack of trained healthcare workers and stringent regulations.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

Contents

1. ORTHOPEDICS MARKET

- 1.1 Overview
- 1.2 Global Orthopedics Market Size
 - Market Value
 - Key Segments

2. ARTHROSCOPY MARKET

- 2.1 Overview
- 2.2 Arthroscopy Market Scenario
 - Market Value
 - Market Share

3. SPORTS MEDICINE MARKET

- 3.1 Overview
- 3.2 Sports Medicine Market Size
 - Market Value
 - Growth Rate
- 3.3 The US Sports Medicine Market
 - Market Overview
 - Market Segments

4. MARKET DYNAMICS

- 4.1 Key Trends and Industry Developments
 - 4.1.1 Growth of Compression Clothing
 - 4.1.2 Rising Popularity of Robotic Assisted Arthroscopy
- 4.2 Growth Drivers
 - 4.2.1 Interest in Sports Activities
 - 4.2.2 Ageing Population Worldwide
 - 4.2.3 Rising Healthcare Expenditure
 - 4.2.4 Economic Growth
 - 4.2.5 Growing Infrastructure in Sports Medicine Segment
 - 4.2.6 Rising demand for Top Sports Games
- 4.3 Challenges

- 4.3.1 Lack of Trained Healthcare Workers
- 4.3.2 Stringent Regulation
- 4.3.3 High Costs of Implants and New Technology
- 4.3.4 Declining Reimbursement Rates

5. COMPETITIVE LANDSCAPE

Financial Comparison
Market Share

6. COMPANY PROFILES

- 6.1 Smith & Nephew
 - 6.1.1 Business Overview
 - 6.1.2 Financial Overview
 - 6.1.3 Business Strategies
- 6.2 Stryker
 - 6.2.1 Business Overview
 - 6.2.2 Financial Overview
 - 6.2.3 Business Strategies
- 6.3 Johnson & Johnson
 - 6.3.1 Business Overview
 - 6.3.2 Financial Overview
 - 6.3.3 Business Strategies
- 6.4 Zimmer Biomet Holdings, Inc.
 - 6.4.1 Business Overview
 - 6.4.2 Financial Overview
 - 6.4.3 Business Strategies

7. MARKET OUTLOOK

- 7.1 Market Forecast
- 7.2 Forecast Methodology
 - 7.2.1 Dependent and Independent Variables
 - 7.2.2 Correlation Analysis
 - 7.2.3 Regression Analysis

List Of Charts

LIST OF CHARTS

Orthopedic Surgeries by Specialty
Computer Assisted-Orthopedic Surgery
Value Chain in Orthopedics Industry
Global Orthopedics Market (2007-2014)
Global Orthopedics Market by Segments (2014)
Global Orthopedics Market Share by Segments (2014)
Global Arthroscopy Market (2013-2019E)
Global Arthroscopy Market Share by Companies (2014)
Global Sports Medicine Market (2007-2014)
Global Sports Medicine Market Growth Rate (2008-2014)
The US Sports Medicine Market by Category (2014E)
The US Sports Medicine Market Share (2014E)
Ageing Population Worldwide (2006-2014)
Global Healthcare Expenditure (2007-2014)
Global GDP (2006-2013)
Global Sports Medicine Market Share by Companies (2014)
Global Orthopedic Market Share by Companies (2014)
Smith & Nephew's Revenue by Business Segment (2014)
Smith & Nephew's Revenue by Region (2014)
Smith & Nephew's Revenue and Net Profit (2010-2014)
Stryker's Revenue by Business Segment (2014)
Stryker's Revenue by Region (2014)
Stryker's Revenue & Net Earnings (2010-2014)
Johnson & Johnson Revenue by Business Segment (2014)
Johnson & Johnson Revenue by Region (2014)
Johnson & Johnson Revenue and Net Earnings (2010-2014)
Zimmer's Sales by Product Category (2014)
Zimmer's Sales by Geographic Segment (2014)
Zimmer's Net Sales and Net Earnings (2010-2014)
Global Sports Medicine Market Forecast (2014-2018E)

List Of Tables

LIST OF TABLES

Conversion to Robotically Assisted Surgeries
Financial Comparison of Key Players (2014)
Dependent & Independent Variables (2009–2014)
Correlation Matrix
Model Summary – Coefficient of Determination
Regression Coefficients Output

I would like to order

Product name: Global Sports Medicine Market Report: 2015 Edition

Product link: <https://marketpublishers.com/r/G378D96105AEN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G378D96105AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970