

# Global Rubber Gloves Market Report: 2015 Edition

<https://marketpublishers.com/r/G1DFD475464EN.html>

Date: May 2015

Pages: 62

Price: US\$ 800.00 (Single User License)

ID: G1DFD475464EN

## Abstracts

Over the past few years, there has been a notable rise in the demand of gloves whenever there is an outbreak of flu or viral diseases. During and after such outbreaks, there is a sudden change in the demand for rubber gloves due to increased hygiene concerns. In addition, the demand for gloves from food industry and others services as those involved in the provision of spa facilities, manicure, pedicure, tattooing and hair styling services is also set to increase.

The market for rubber gloves is highly competitive with few large players dominating both global and regional markets. All these companies have rolled out their production plans to increase their capacities, supply better products and to meet the increasing demand globally. Although the industry has maintained its growth momentum, the major bottlenecks are foreign exchange risks, threat from pricing competition, sudden upward movement in raw material prices and competitive threats from neighboring countries.

The key factors driving growth of the global rubber gloves industry include rising number of ageing population, increasing healthcare expenditure, introduction of new production lines to drive efficiency and earnings, increasing potential of emerging markets and emergence of pandemics. Some of the noteworthy trends and developments of this industry are shifting demand from natural rubber glove to synthetic rubber glove, strengthening dollar and falling crude oil prices, no significant cost hike for glove makers in 2015, NBR glove sales expectation to be stronger, capacity constraints in NBR segment easing, and rubber prices firming up into the wintering period.

The report "Global Rubber Gloves Market" analyzes the development of this market, with focus on Malaysia's rubber gloves industry. The major trends, growth drivers as well as issues being faced by the industry are discussed in detail in this report. The four major players in the industry, Top Glove, Kossan, Supermax and Hartalega, are being profiled along with their key financials and strategies for growth. The report contains a

comprehensive analysis of the global rubber gloves industry along with the study of regional markets.

By combining SPSS Inc.'s data integration and analysis capabilities with our relevant findings, we have predicted the future growth of the industry. We employed various significant variables that have an impact on this industry and created regression models with SPSS Base to determine the future direction of the industry. Before deploying the regression model, the relationship between several independent or predictor variables and the dependent variable was analyzed using standard SPSS output, including charts, tables and tests.

## Contents

### **1. INTRODUCTION**

- 1.1 Types of Rubber Gloves
- 1.2 Gloves Applications
- 1.3 Gloves Supply Chain

### **2. ANALYSIS OF RUBBER MARKET**

- 2.1 Global Rubber Market
  - 2.1.1 Natural Rubber
    - Consumption & Production
    - Regional Breakdown
  - 2.1.2 Synthetic Rubber
    - Consumption & Production
    - Regional Breakdown
- 2.2 Malaysian Rubber Market
  - Consumption & Production
  - Exports & Imports

### **3. ANALYSIS OF RUBBER GLOVES MARKET**

- 3.1 Global Market
  - Demand Growth
  - Exports by Usage
  - Regional Breakdown
- 3.2 Regional Markets
  - 3.2.1 Malaysia
    - Gloves Exports by Value
    - Gloves Exports by Volume
    - Latex Vs Nitrile Exports
    - Nitrile Gloves Exports by Destination
    - Latex Gloves Exports by Destination
  - 3.2.2 The US
    - Latex Gloves Imports
    - Nitrile Gloves Imports
    - Top Supplier Countries
- 3.3 Comparison of Per Capita Consumption

## **4. MARKET DYNAMICS**

### **4.1 Key Trends**

- 4.1.1 Strengthening Dollar and Declining Crude Oil Prices
- 4.1.2 No Significant Cost Hikes for Glove Makers in 2015
- 4.1.3 Rubber Prices Firmed up Progressing into the Wintering Period
- 4.1.4 NBR Glove Sales Expected to be Stronger
- 4.1.5 Capacity Constraints in NBR Segment Easing

### **4.2 Growth Drivers**

- 4.2.1 Growth Capacities of Emerging Markets
- 4.2.2 Pandemics are Potential Catalysts
- 4.2.3 New Production Lines to Drive Efficiency and Earnings
- 4.2.4 Rising Ageing Population
- 4.2.5 Increasing Healthcare Expenditure
- 4.2.6 Increasing Global GDP

### **4.3. Key Issues**

- 4.3.1 Foreign Exchange Risk
- 4.3.2 Threat from Pricing Competition
- 4.3.3 Sudden Upward Movement in Raw Material Prices
- 4.3.4 Competitive Threat from Neighboring Countries

## **5. COMPETITIVE LANDSCAPE**

Financial Comparison

Stock Price

Product Mix

## **6. COMPANY PROFILES**

### **6.1 Top Glove Corporation**

- 6.1.1 Business Description
- 6.1.2 Financial Overview
- 6.1.3 Business Strategies

### **6.2 Supermax Corporation Berhad**

- 6.2.1 Business Description
- 6.2.2 Financial Overview
- 6.2.3 Business Strategies

### **6.3 Hartalega Holdings Berhad**

- 6.3.1 Business Description
- 6.3.2 Financial Overview
- 6.3.3 Business Strategies
- 6.4 Kossan Rubber Industries
  - 6.4.1 Business Description
  - 6.4.2 Financial Overview
  - 6.4.3 Business Strategies

## **7. INDUSTRY OUTLOOK**

- 7.1 Market Forecast
- 7.2 Forecast Methodology
  - 7.2.1 Dependent and Independent Variables
  - 7.2.2 Correlation Analysis
  - 7.2.3 Regression Analysis

## List Of Charts

### LIST OF CHARTS

Global Rubber Production and Annual Growth (2008–2014)  
Global Rubber Consumption and Annual Growth (2008–2014)  
Global Natural Rubber Production and Consumption (2008–2014)  
Regional Production and Consumption of Natural Rubber (2014)  
Global Synthetic Rubber Production and Consumption (2008–2014)  
Regional Consumption and Production of Synthetic Rubber (2014)  
Malaysia's Export of Rubber Products (2014)  
Malaysia's Export of Natural Rubber by Destination (2014)  
Malaysia's Import of Natural Rubber by Countries (2014)  
Global Rubber Gloves Demand (2009–2014)  
Global Rubber Glove Market by Region (2014E)  
Global Rubber Gloves Exports by Usage (2014)  
Malaysia's Export of Rubber Gloves & Annual Growth (2010–2014)  
Malaysia Rubber Gloves Exports Nitrile:Latex Ratio (2014)  
Malaysian Exports of Nitrile and Latex Gloves (2009–1H14)  
Exports of Rubber Gloves by Material Type – by Volume (2009–2014)  
Malaysian Rubber Glove Exports by Region (2014)  
Top 10 Malaysian Export Markets for NR Gloves (2013)  
Top 10 Malaysian Export Market for SR Gloves (2013)  
Growth in Imports of Rubber Gloves by Material in the US (2011–2013)  
Natural Rubber and Synthetic Rubber Gloves Imports in the US (2007–2013)  
Top 4 Suppliers of Rubber Gloves (by Quantity) in the US (2012–2014)  
Top 4 Suppliers of Natural Rubber Medical Gloves (by Quantity) in the US (2012–2014)  
Top 4 Suppliers of Synthetic Rubber Medical Gloves (by Quantity) in the US (2012–2014)  
Comparison of Per Capita Consumption of Rubber Gloves (2014)  
Monthly Average MYR/USD Exchange Rate (2015)  
Crude Oil Prices (2014–2015)  
Average Cost Structure of Glove Makers (2015)  
Nitrile and Latex Prices (2014–2015)  
Global Population, 65 Years and Above (2007–2014E)  
Global Healthcare Expenditure (2007–2013)  
Global GDP (2009–2014)  
Annual Average MYR/USD Exchange Rate (2010–2015)  
Comparison of Rubber Glove Makers' Revenue (2014–2016F)

Share Price Performance (2014)  
Earnings Forecast Growth Comparison (2015F 2016F)  
Top Glove's Revenue Share by Region (2014)  
Top Glove's Revenue Share by Products (2014)  
Top Glove's Turnover and Net Profit (2009 2014)  
Supermax's Sales Revenue Breakdown by Continents (2014)  
Supermax's Turnover and Pre tax Profit (2010 2014)  
Hartalega's Revenue Share by Region (2014)  
Hartalega's Turnover and Net Profits (2010 2014)  
Kossan's Revenue Breakdown by Business Segment (2014)  
Kossan's Revenue and Net Income (2010 2014)  
Global Rubber Gloves Demand (2014 2019F)

## List Of Tables

### LIST OF TABLES

Nitrile vs. Natural Gloves – A Comparison

Types of Glove Materials

Application of Gloves and their Industry Usage

Gloves Application and Feature

Malaysia's Consumption, Production and Trade of Rubber (2007 – 2014)

Comparison between Properties of SR and NR Gloves

Ebola Virus Disease Cases (2014)

Product Mix for Four Top Glove Players (2014)

Growth Performances of Top Four Companies (2014)

Dependent & Independent Variables (2009–2014)

Correlation Matrix

Model Summary – Coefficient of Determination

Regression Coefficients Output



## I would like to order

Product name: Global Rubber Gloves Market Report: 2015 Edition

Product link: <https://marketpublishers.com/r/G1DFD475464EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1DFD475464EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970